

# Quarkonium production in the LHC era: From puzzles to understanding

PPE seminar, Edinburgh, October 28<sup>th</sup> 2014

*Valentin Knünz*  
(HEPHY Vienna)



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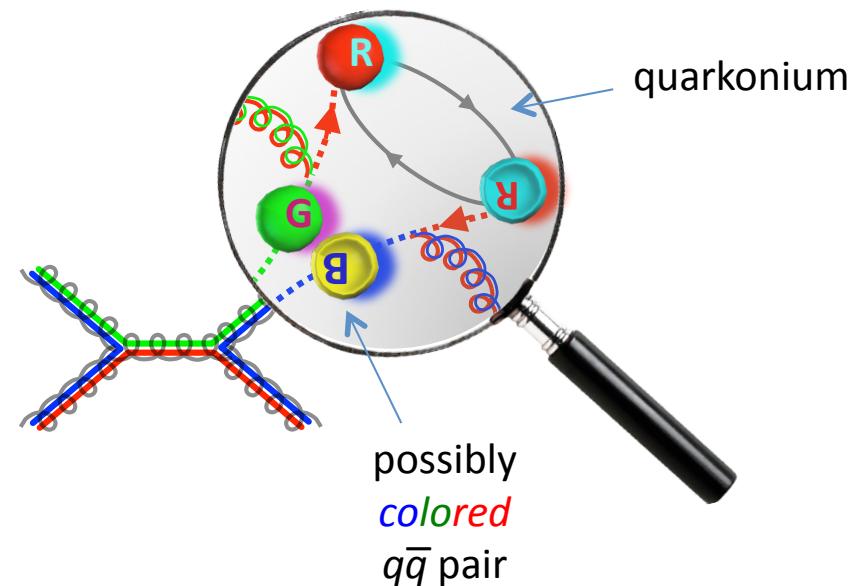
*Many thanks to C. Lourenço, P. Faccioli, H. Wöhri, J. Seixas and I. Krätschmer for various inputs used in this presentation*

## 1) Motivation & introduction: the pre-LHC puzzles

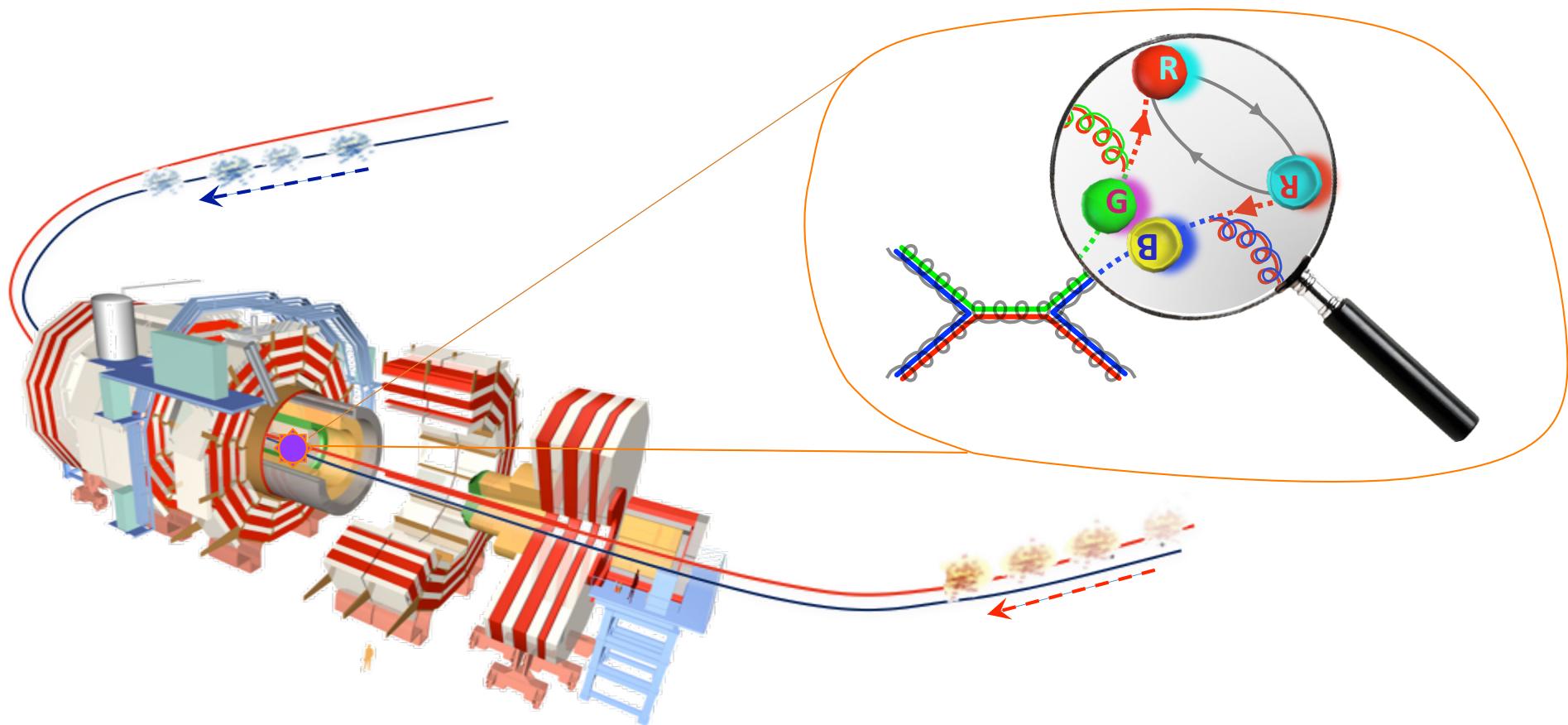
- Why do we study quarkonium production?
- Quarkonium spectrum & feed-down decays
- Quarkonium production models: Non-Relativistic QCD
- Puzzles in the pre-LHC era

2) Quarkonium production measurements at CMS

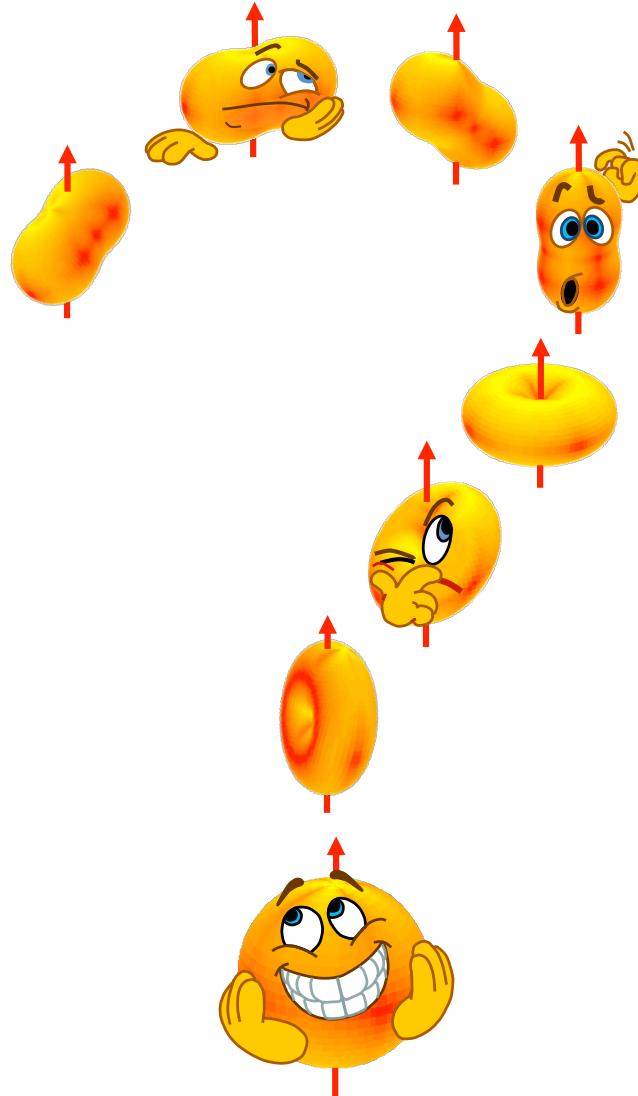
3) Interpretation of the results: a polarized perspective

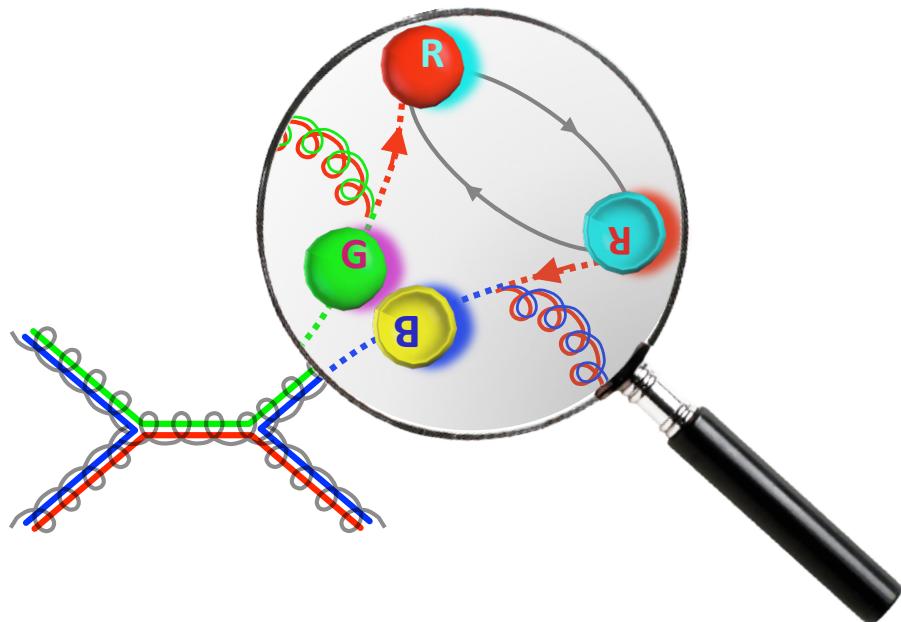


- 1) Motivation & introduction: the pre-LHC puzzles
- 2) **Quarkonium production measurements at CMS**
  - Improved data analysis methodologies
  - Summary of relevant CMS data analyses
  - Overview of LHC quarkonium production results
- 3) Interpretation of the results: a polarized perspective



- 1) Motivation & introduction: the pre-LHC puzzles
- 2) Quarkonium production measurements at CMS
- 3) Interpretation of the results: a polarized perspective**
  - Review of existing NRQCD analyses
  - A data-driven perspective
  - Towards the solution of the  
‘quarkonium polarization puzzle’





## 1) Motivation & introduction: the pre-LHC puzzles

- 2) Quarkonium production measurements at CMS
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# The big picture in a nutshell

Only 0.1% of the mass in the universe exists as truly elementary particles (Higgs mechanism);  
almost all the visible matter is made of *hadrons*

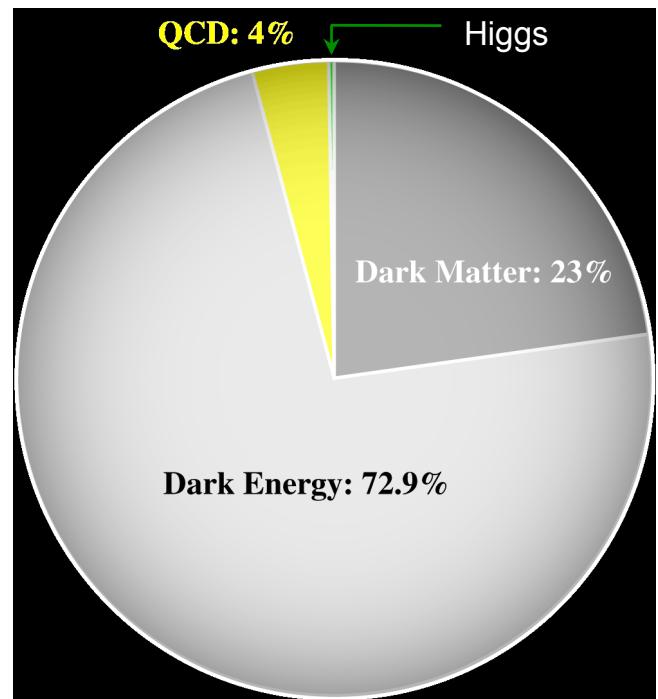
The “dark sector” is a mystery,  
but hadron formation is not well understood either

“QCD is full of surprises and challenges”  
(Joe Lykken, summary talk, LHCP 2013)

Quarkonium production is an ideal probe to study  
hadron formation, part of the non-perturbative QCD  
sector → how do quarks combine into a bound state?

Quarkonia are bound states of a heavy quark and  
its antiquark ( $cc$ ,  $bb$ ) and exist in “families” of several  
states (colorless, neutral mesons)  
→ QCD analogues of the hydrogen atom

Quark production and quarkonium formation are well  
separated processes at distinct timescales



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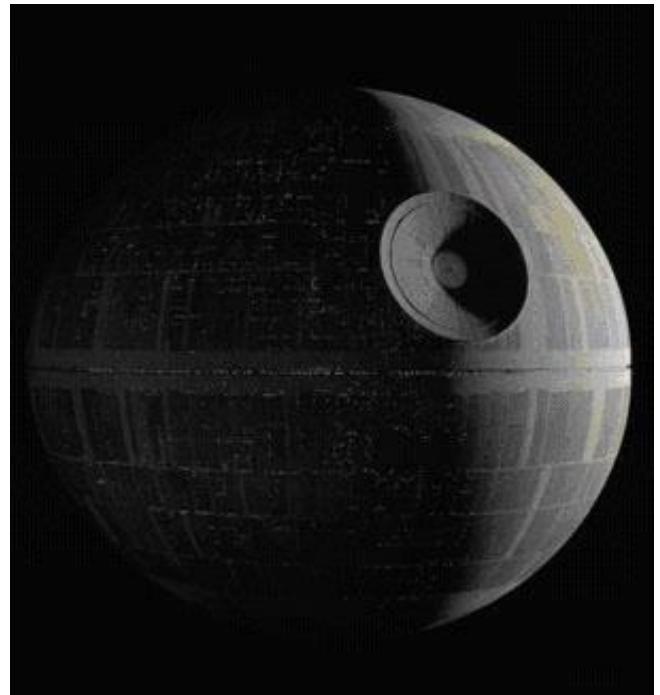
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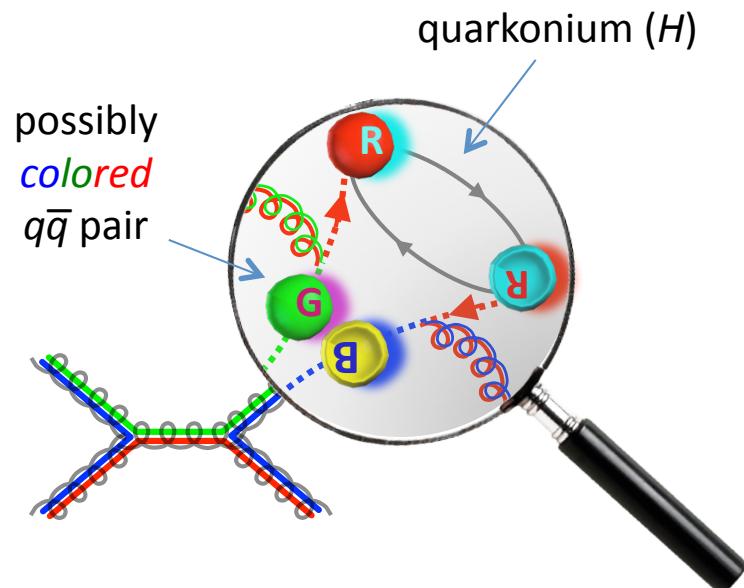
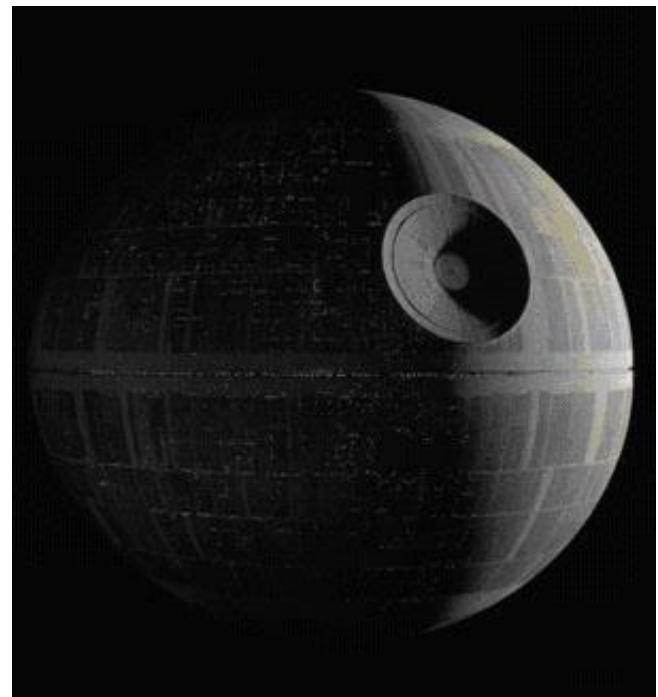
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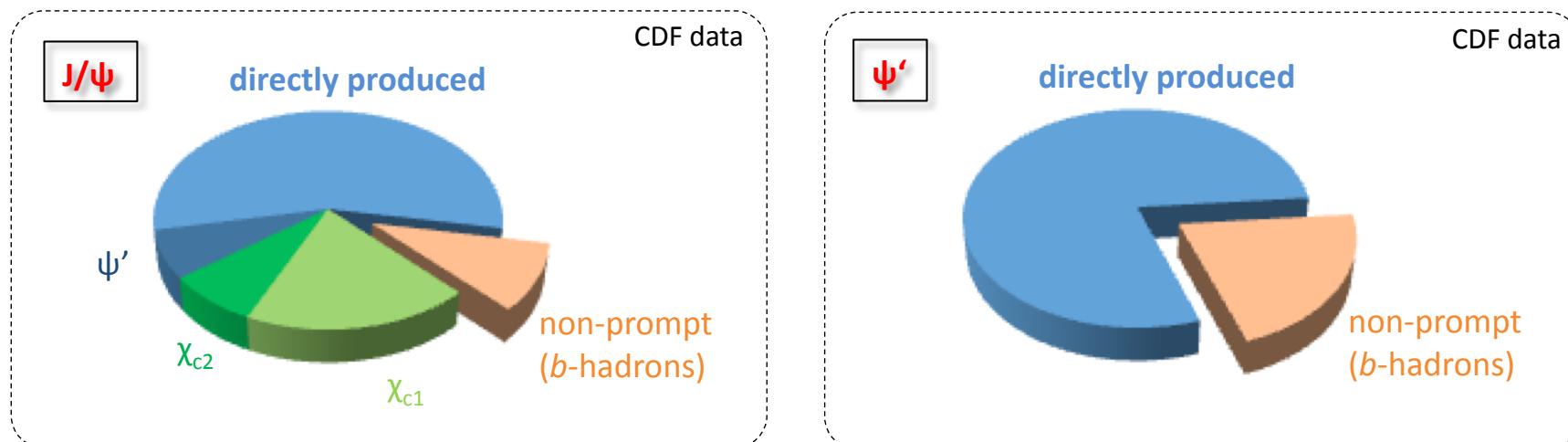
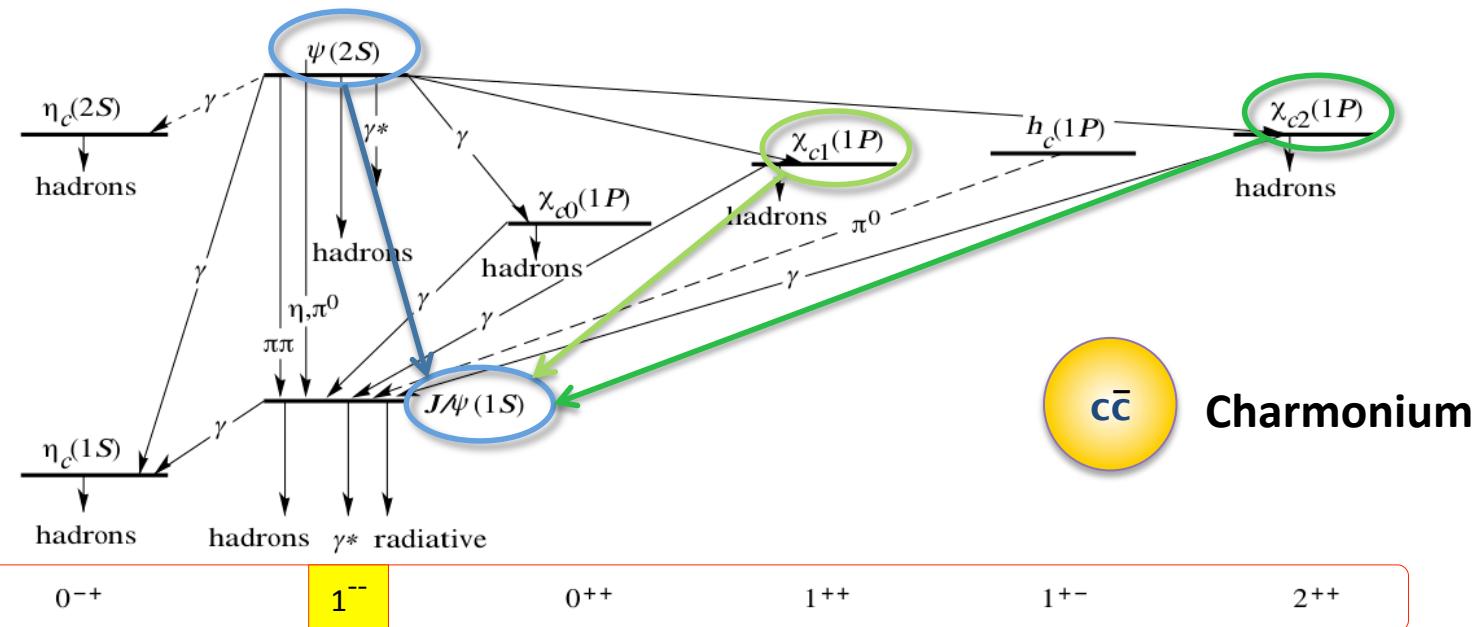
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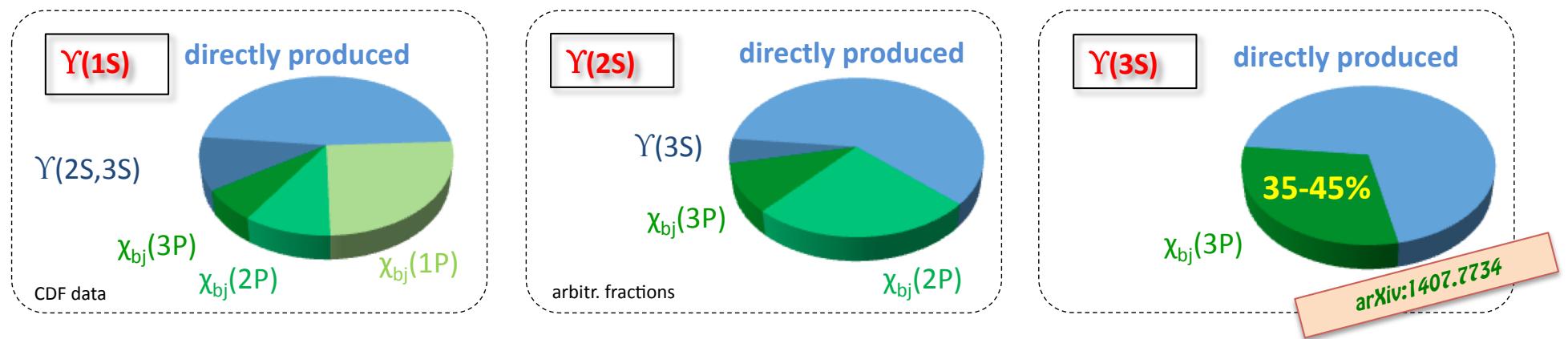
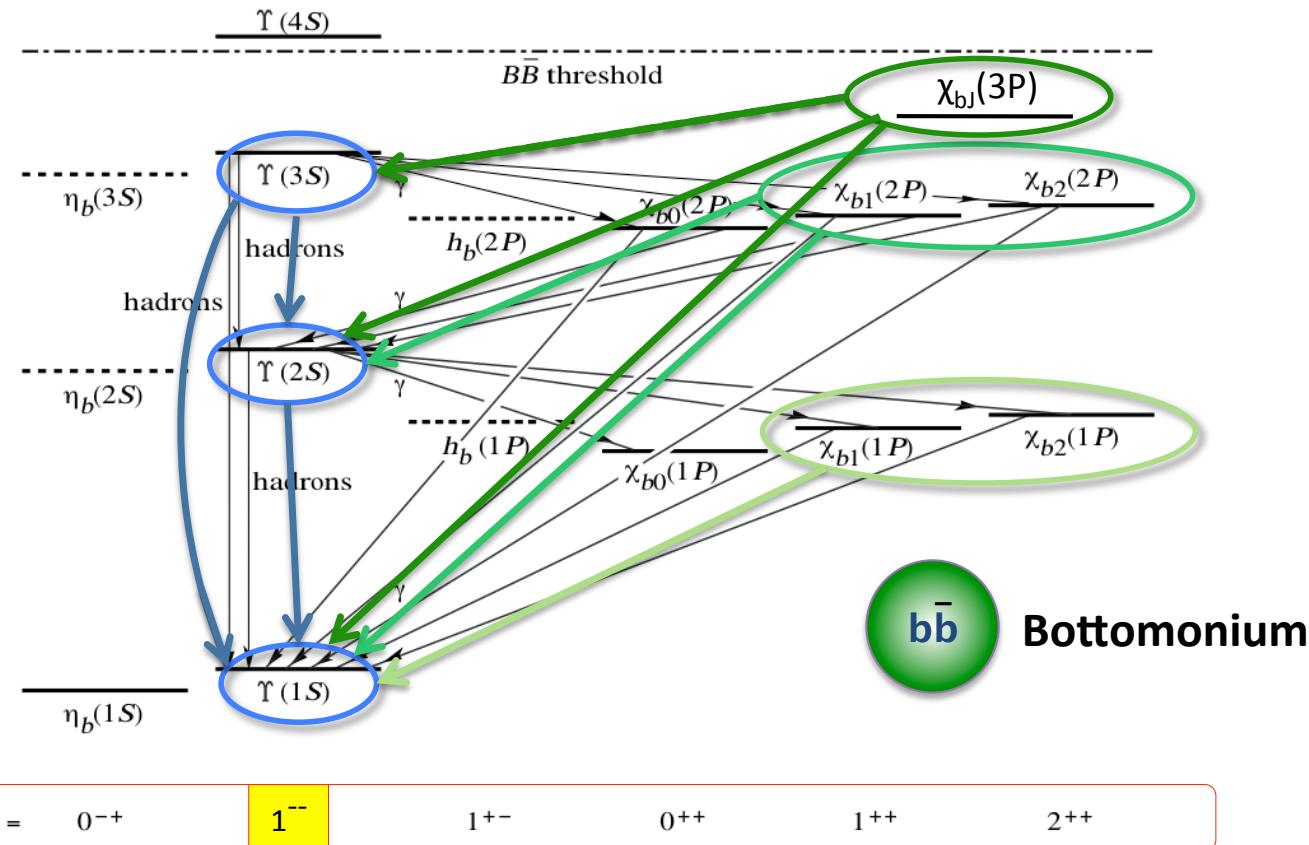


# Quarkonium spectra & feed-down considerations



**Prompt contribution** = Direct production + charmonium feed-down

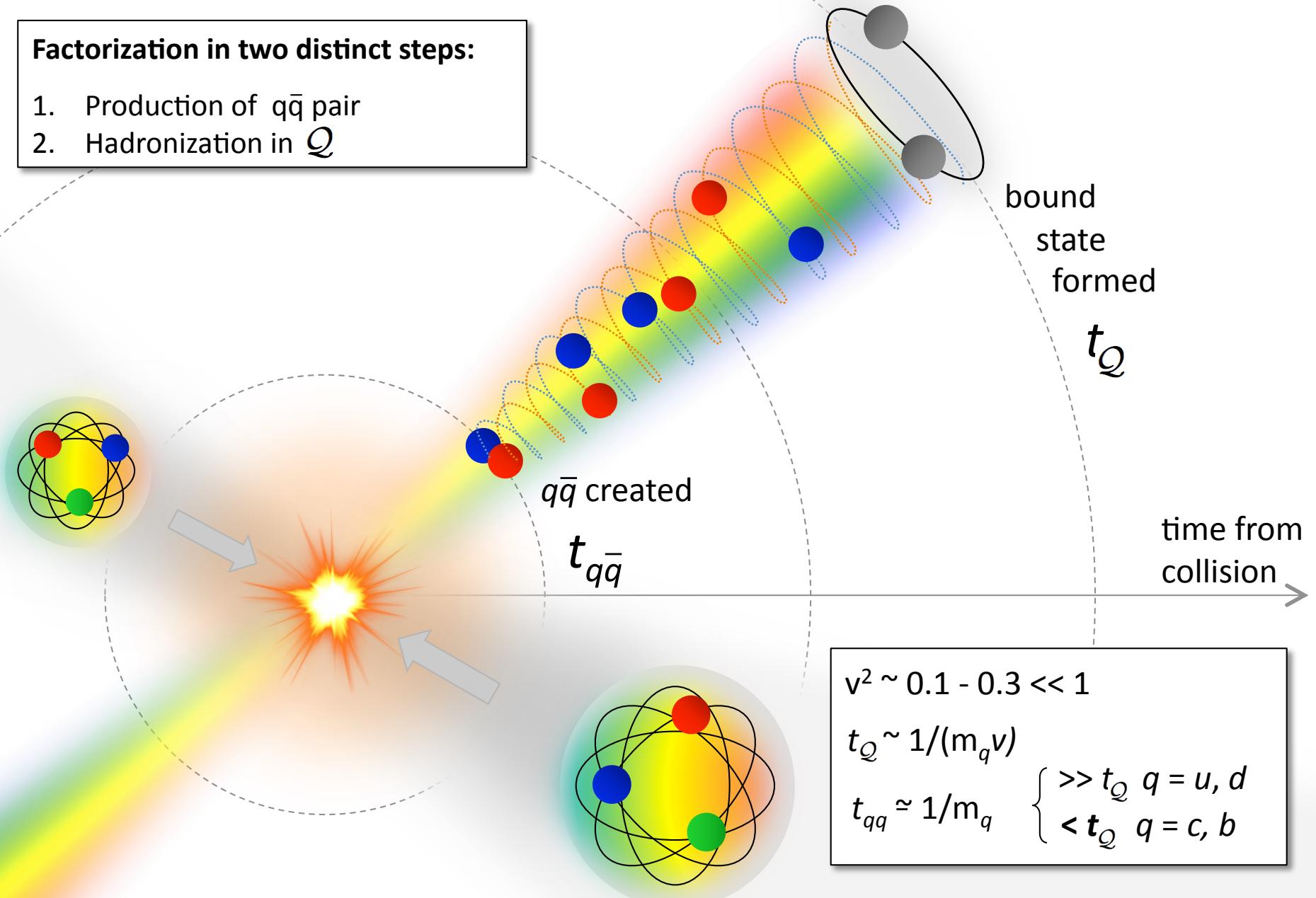
# Quarkonium spectra & feed-down considerations



# We need heavy quarks to “see” hadron formation

**Factorization in two distinct steps:**

1. Production of  $q\bar{q}$  pair
2. Hadronization in  $Q$



# What's the problem?

Quarkonium spectrum very well understood

Quarkonium decays very well understood

The problem is that quarkonium production has been plagued with *experimental puzzles*, preventing reliable progress in our physics understanding

Headlines from “The Fermilab times”

the  $\psi'$  anomaly

CDF Run 1 and Run 2 results  
dramatically disagree  
with each other

CDF and D0  
mutually exclude each other

the quarkonium polarization puzzle

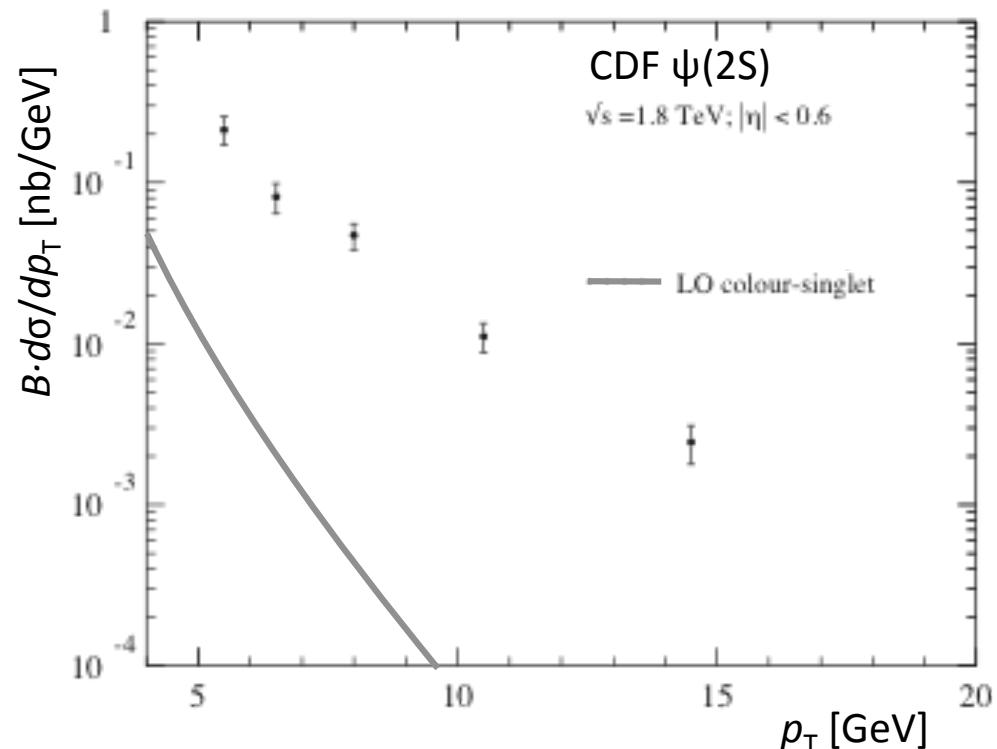
# The “quarkonium polarization puzzle” in four easy steps

In the early 90's, CDF measured a  $\psi(2S)$  cross section 50 times larger than expected in the color singlet model (CSM): “the  $\psi'$  anomaly”



In 1995, Bodwin, Braaten and Lepage developed the NRQCD (non-relativistic QCD) approach, which solved the  $\psi'$  anomaly by adding a series of color octet terms, with free normalizations; given the extra freedom, the data could be reproduced

The validity of NRQCD was then probed by fixing those free parameters and comparing the resulting predictions to independent measurements; this is where the polarization enters...  
The outcome is well known: NRQCD predicts transverse polarization at high  $p_T$ , not observed in data



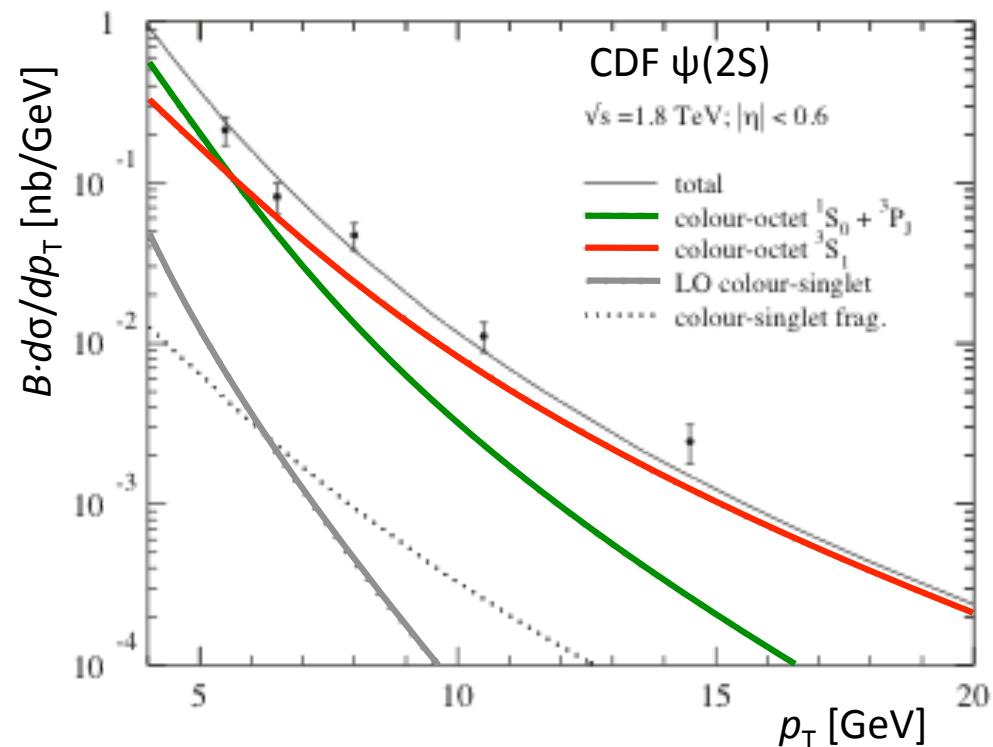
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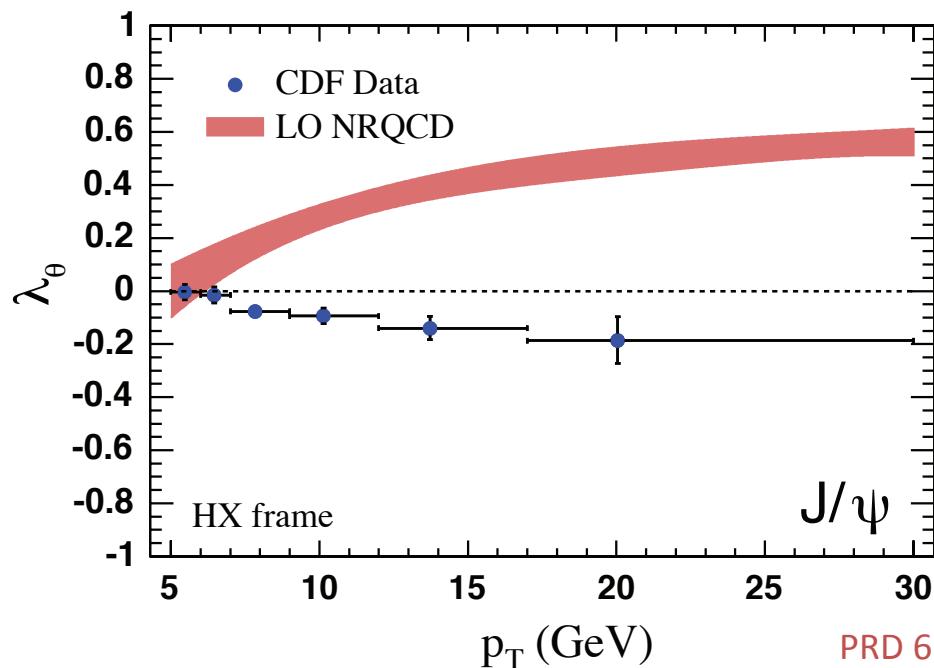
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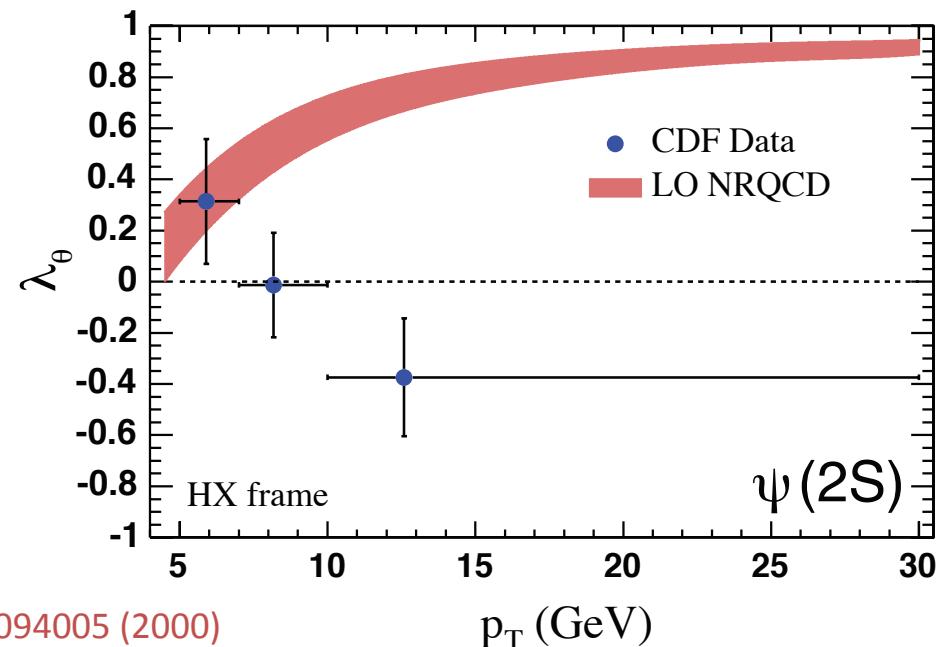


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PRD 62, 094005 (2000)  
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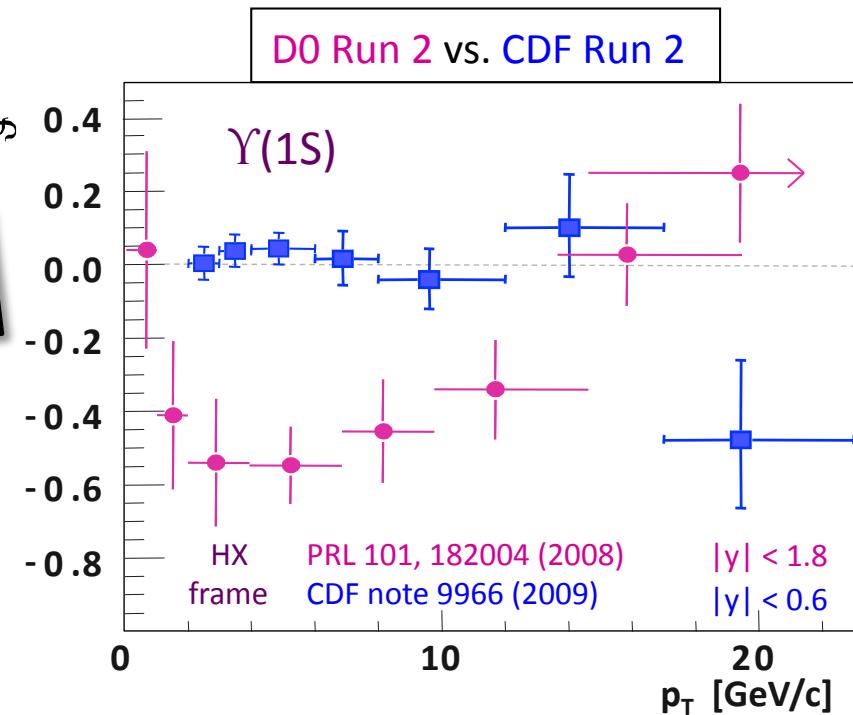
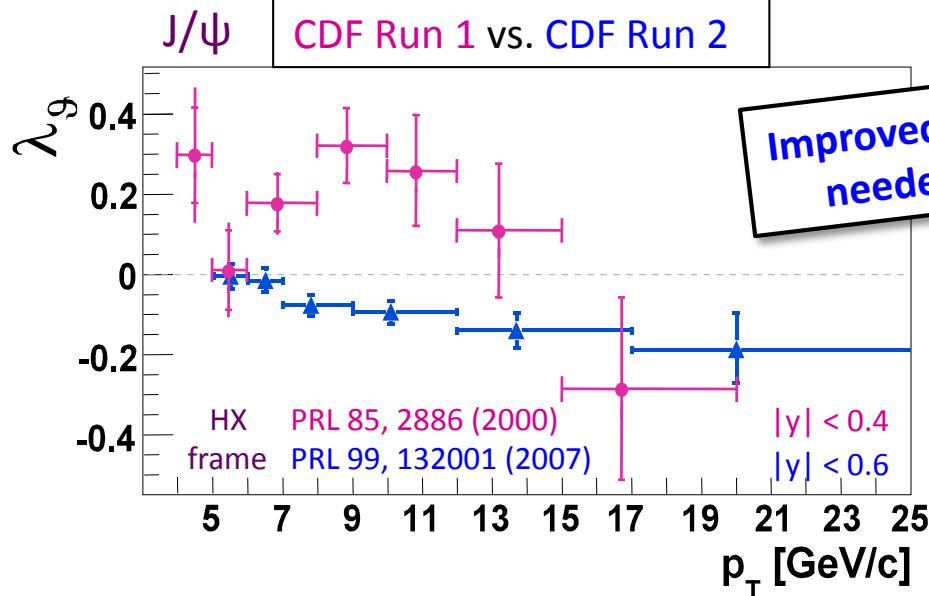
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# Quarkonium production in two not-so-easy steps

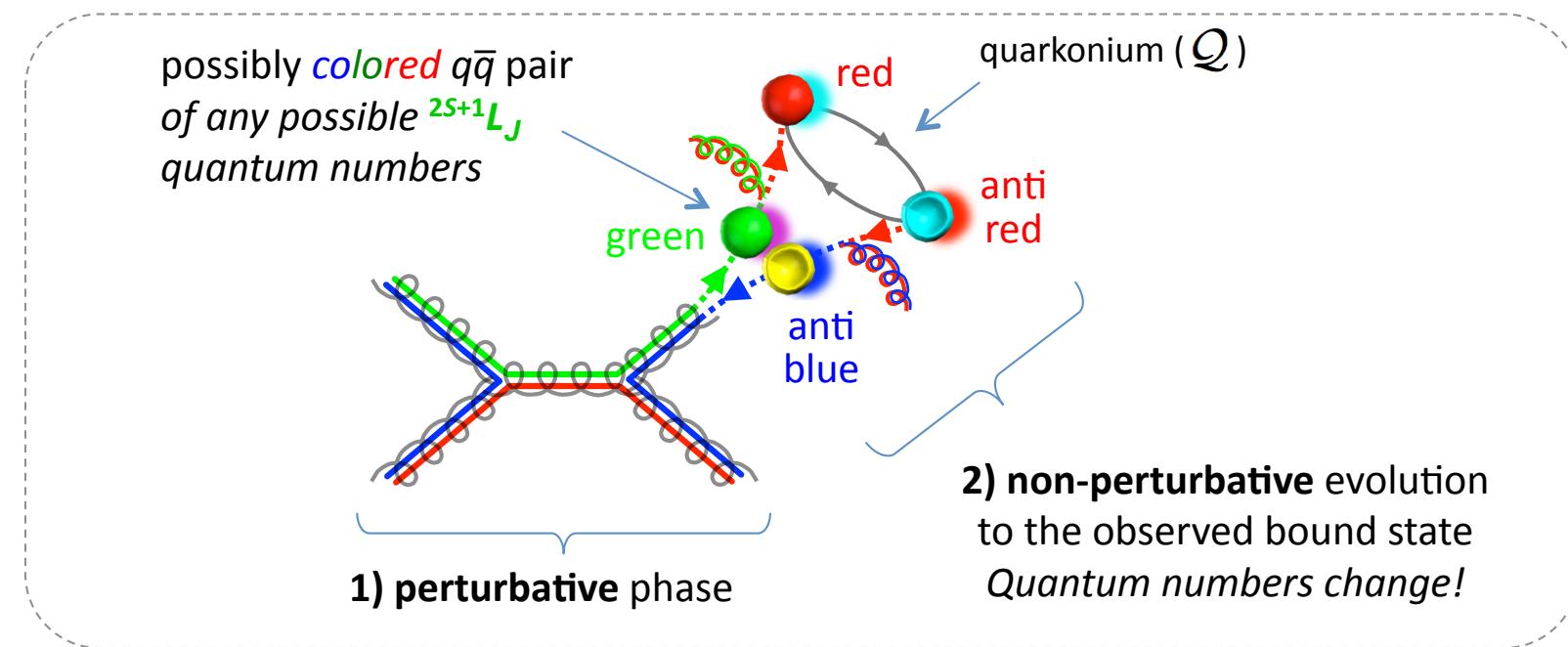
NRQCD is an effective field theory that factorizes quarkonium production in two steps:

- 1) production of the initial quark-antiquark pair (perturbative QCD)
- 2) hadronization of the quark pair into a bound quarkonium state (non-perturbative QCD)

$$\sigma(Q) = \sum_n \sigma[q\bar{q}(n)] \langle \mathcal{O}^Q(n) \rangle$$

$$n = {}^{2S+1}L_J^{[C]} , \quad C = 1, 8$$

Quantum numbers of the heavy quark pair  
 $S, L, J = \text{spin, orbital and total ang. momentum}$



NRQCD predicts the existence of **intermediate color-octet (CO) states** in nature, that subsequently evolve into physical color-singlet (CS) quarkonia by **non-perturbative emission of soft gluons**.

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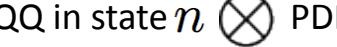
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## Short-distance coefficients (SDCs)

- Cross section of partonic processes to form  $Q\bar{Q}$  in state  $n$   PDF
- Process-dependent functions of kinematics
- Can be calculated perturbatively (expansion in  $\alpha_s$ )

## Long-distance matrix elements (LDMEs)

- Probability of  $Q\bar{Q}$  in state  $n$  to form quarkonium state  $Q$
- Universal constants (independent of kinematics)
  - Determined from fits to experimental data

The LDMEs should follow a hierarchy in powers of  $v$ , the relative velocity of the quark pair in the quarkonium system → Non-relativistic approximation ( $v^2 \sim 0.3$  for the  $\psi$  and  $\sim 0.1$  for the  $\Upsilon$ ):

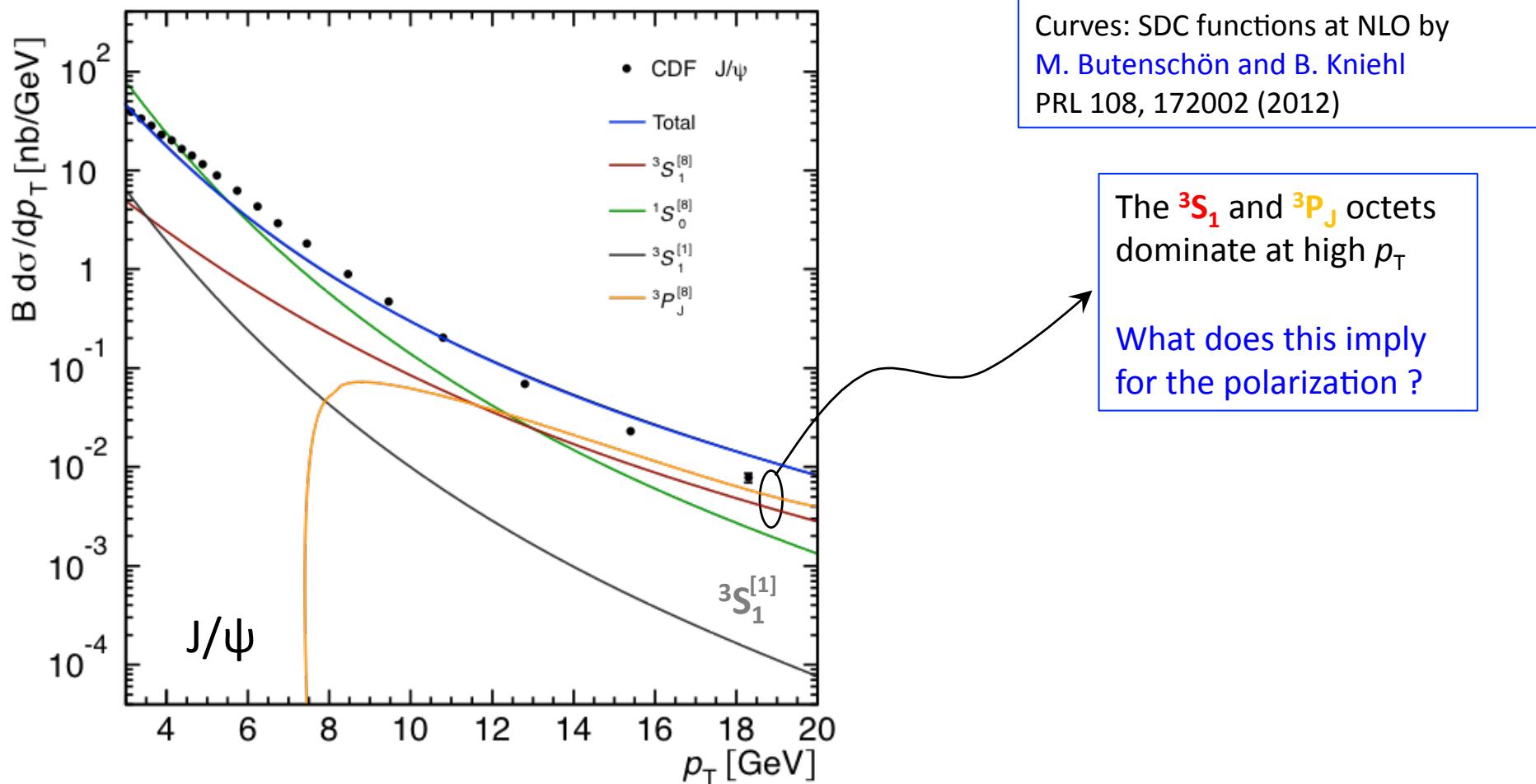
- Truncation of  $v$ -expansion for S-wave states
- NRQCD includes 4 terms (intermediate states):

**CS term**  ${}^3S_1$  (same  $n$  as  $Q$ )

**CO terms:**  ${}^1S_0$ ,  ${}^3S_1$ ,  ${}^3P_J$

# Fitting the theory to the data: a pedagogical example

The J/ $\psi$  cross section is fitted adding the (free)  $^1S_0$ ,  $^3S_1$ ,  $^3P_J$  octets to the (fixed)  $^3S_1$  singlet

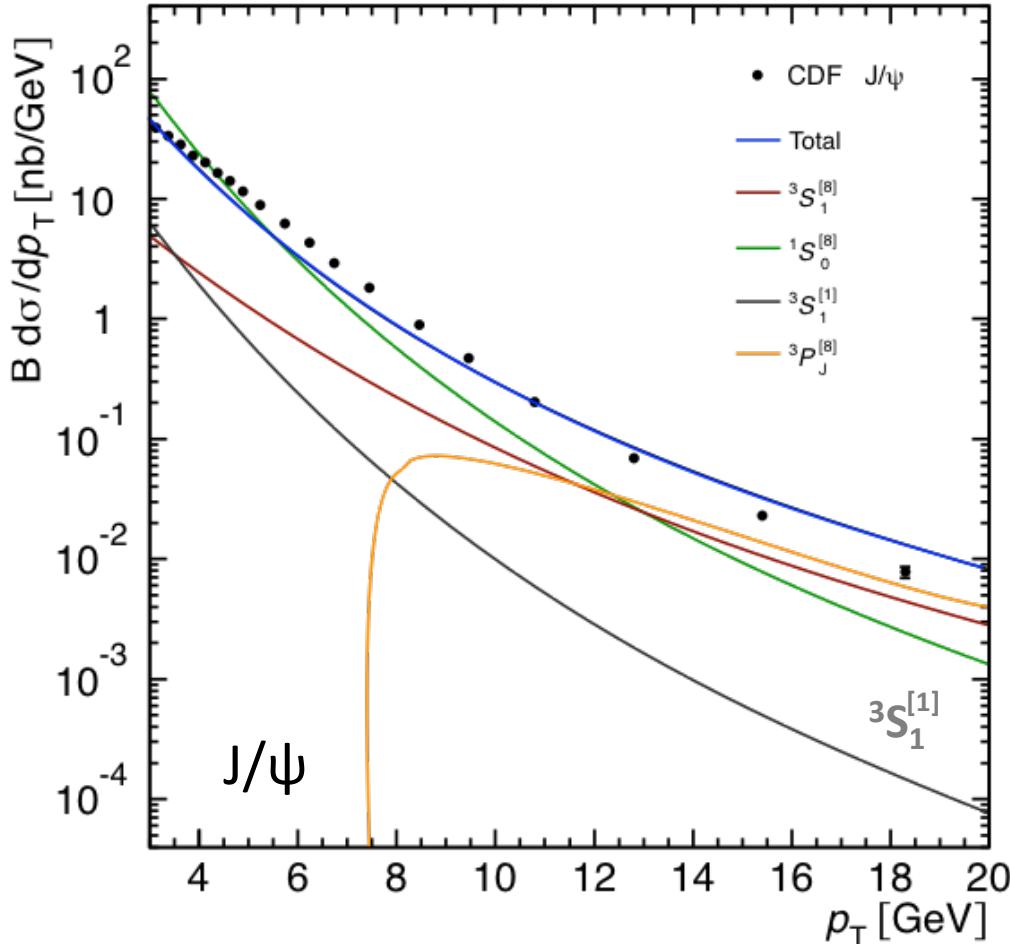


Note:

the fit starts at  $p_T = 3$  GeV  
feed-down not taken into account

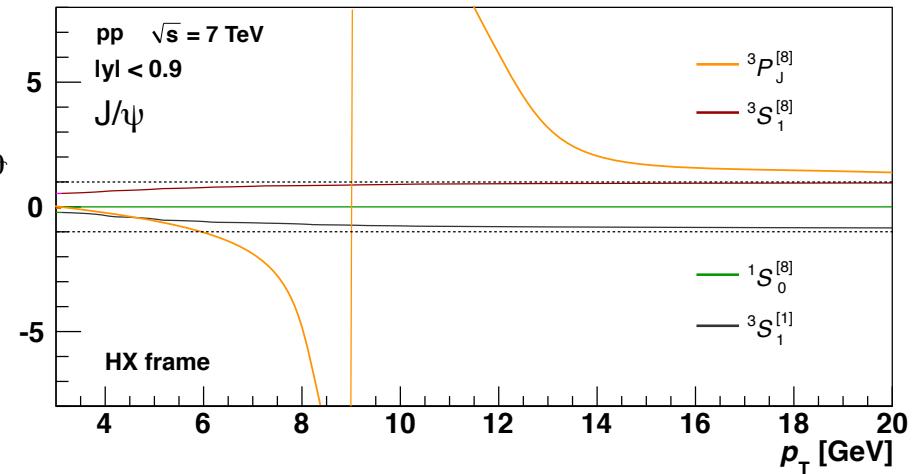
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**Every term has a specific polarization:**

$^3S_1^{[1]} \rightarrow \lambda_\theta \approx -0.9$  (longitudinal)

$^1S_0^{[8]} \rightarrow \lambda_\theta = 0$  (isotropic)

$^3S_1^{[8]} \rightarrow \lambda_\theta \approx +1$  (transverse)

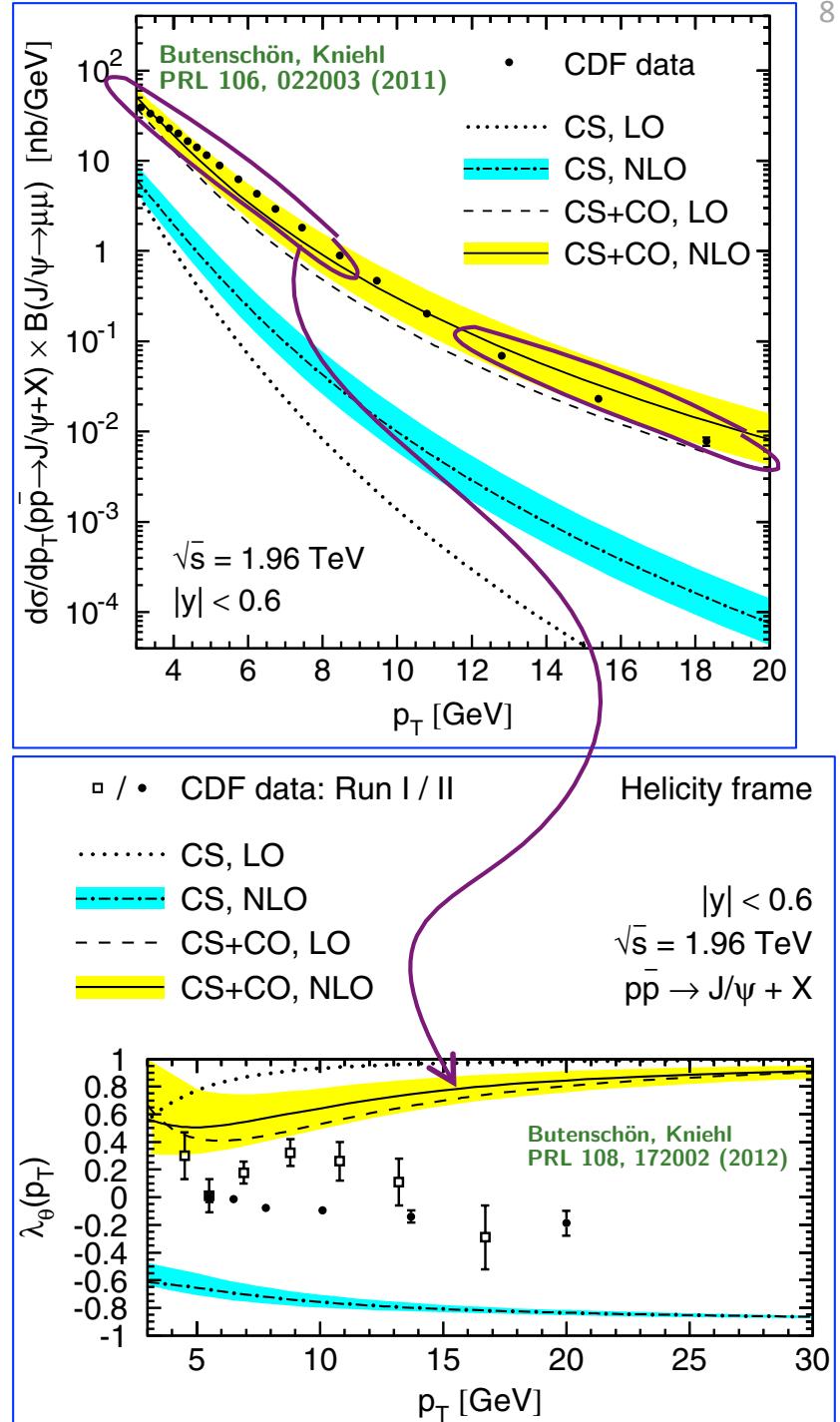
$^3P_J^{[8]} \rightarrow \lambda_\theta \gg +1$  ("hyper-transverse")

@NLO, approximations,  
HX frame

→ This is why NRQCD predicts  
transverse polarization at high  $p_T$

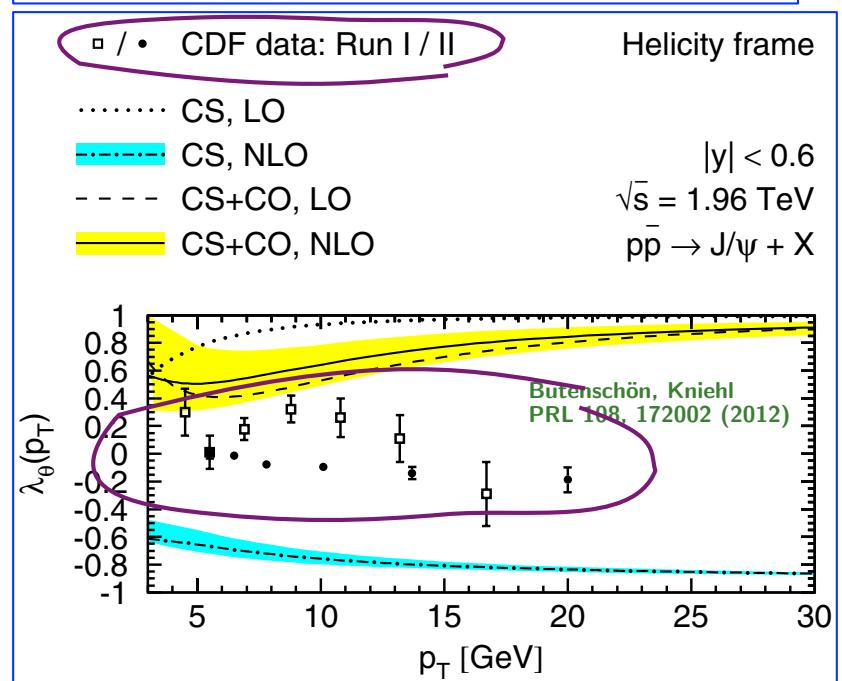
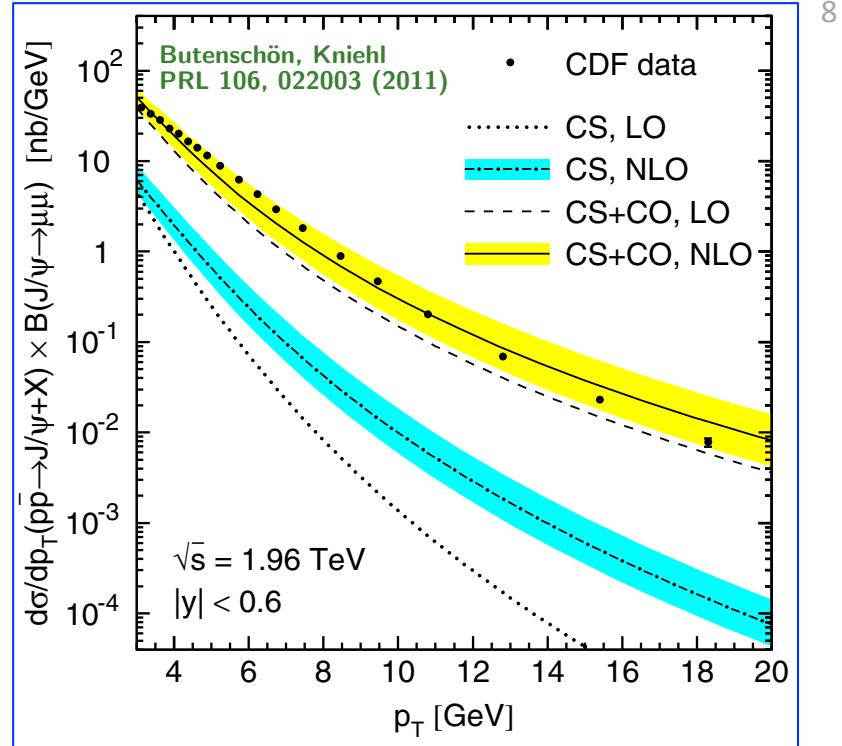
# NRQCD vs. pre-LHC data: the executive summary

- The pre-LHC NRQCD analyses fitted the LDMEs from quarkonium cross sections...
  - CO processes realized in nature!
- ...and then predicted the polarizations
  - Quarkonia transversely polarized at high  $p_T$
- The CDF J/ψ and ψ(2S) polarization measurements disagreed with the prediction: puzzle !
  - Measured cross sections and polarizations cannot be reproduced simultaneously
- But Tevatron data are inconsistent
- Feed-down effects blur the J/ψ picture
- $\psi(2S)$   $\lambda_\theta$  has very large errors
  - Theorists remained skeptical regarding the existence of a *fundamental* problem...



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# Missions to be accomplished in the LHC-era

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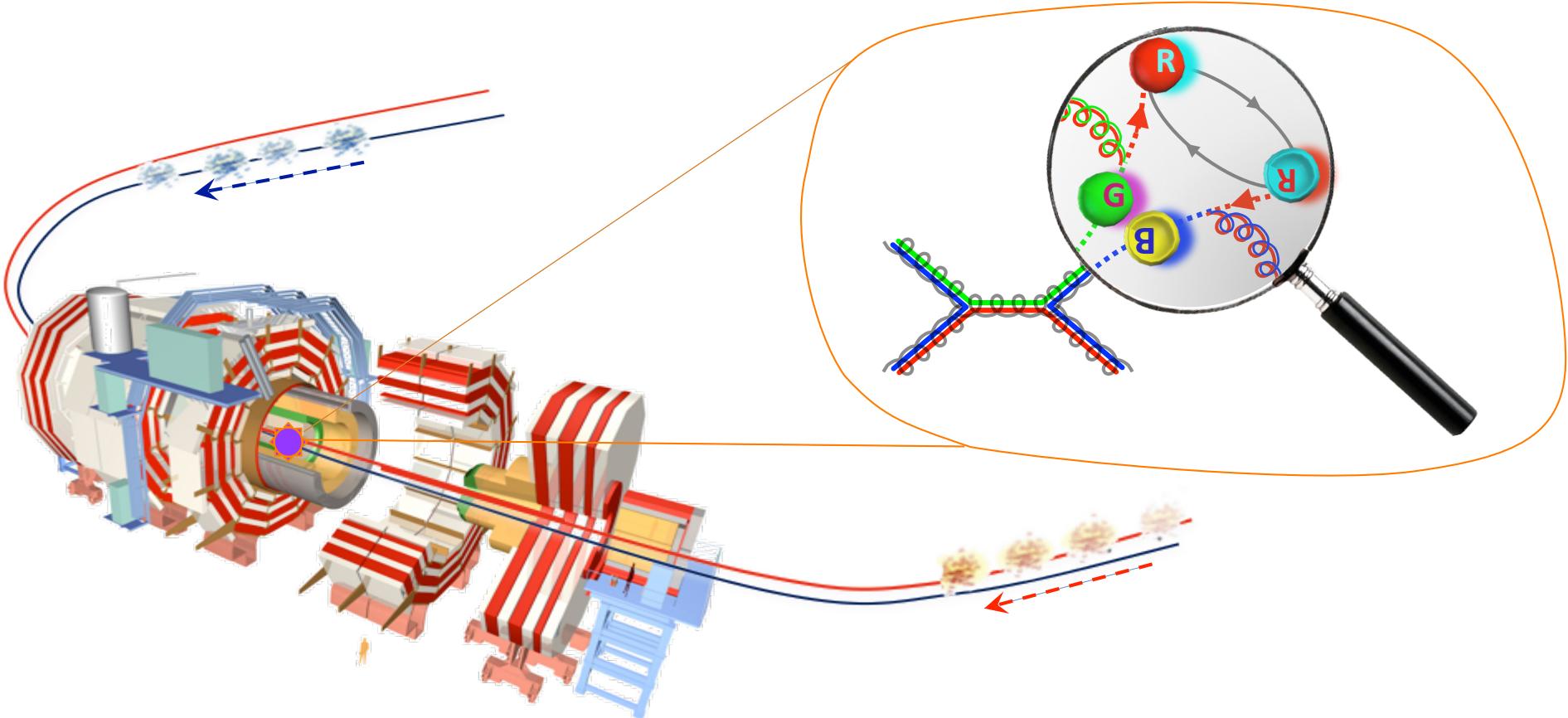
→ Part 2)

- **Quarkonium polarization:**
  - More reliable analysis techniques
  - Consistent experimental picture
  - Polarization of S-wave and P-wave states
- **Quarkonium production cross sections:**
  - Up to the highest possible  $p_T$
  - Cross sections of S-wave and P-wave states

## 2. We need “better” theory!

→ Part 3)

- Improved understanding of pQCD inputs
- Consistent NRQCD model vs. data comparisons

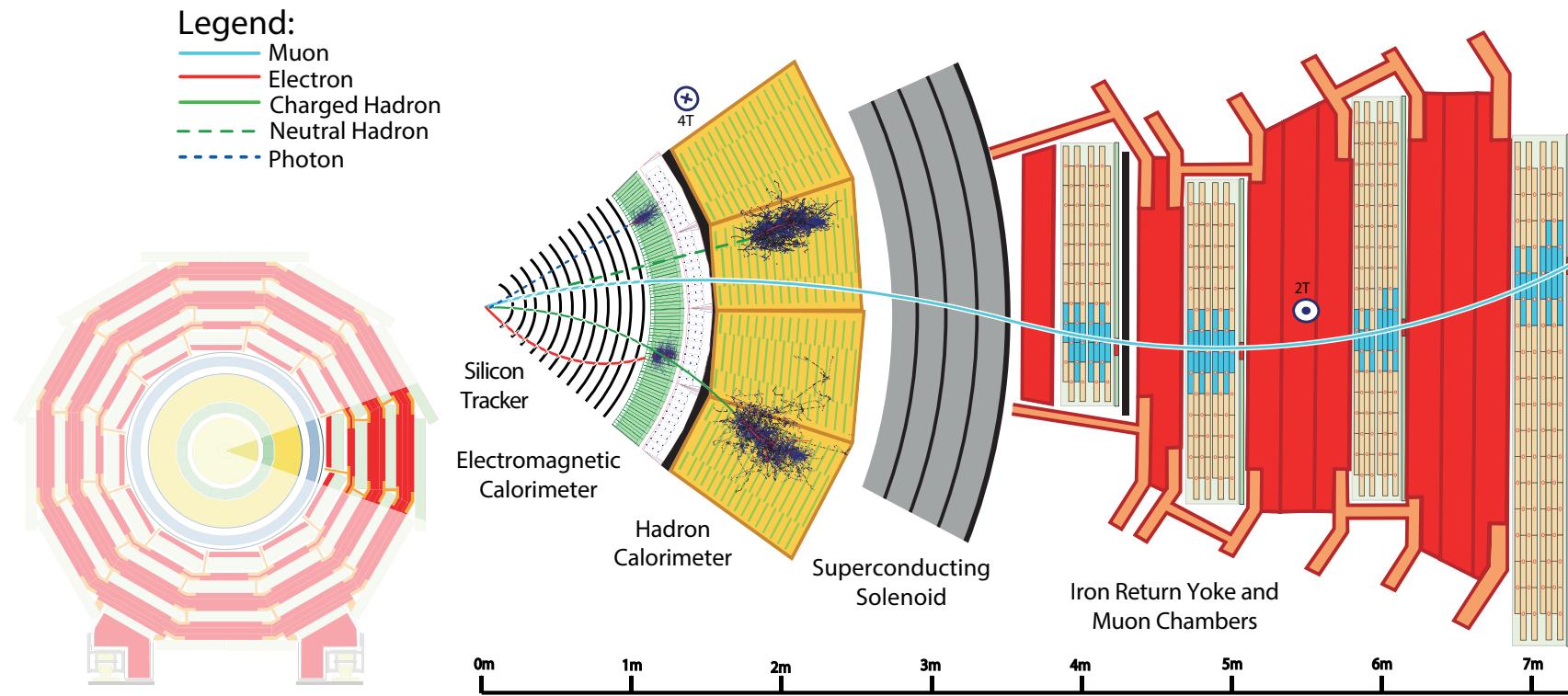


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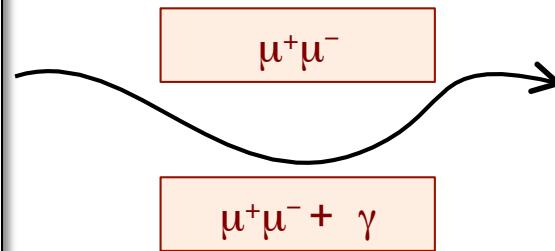
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# The CMS detector: quarkonium performance

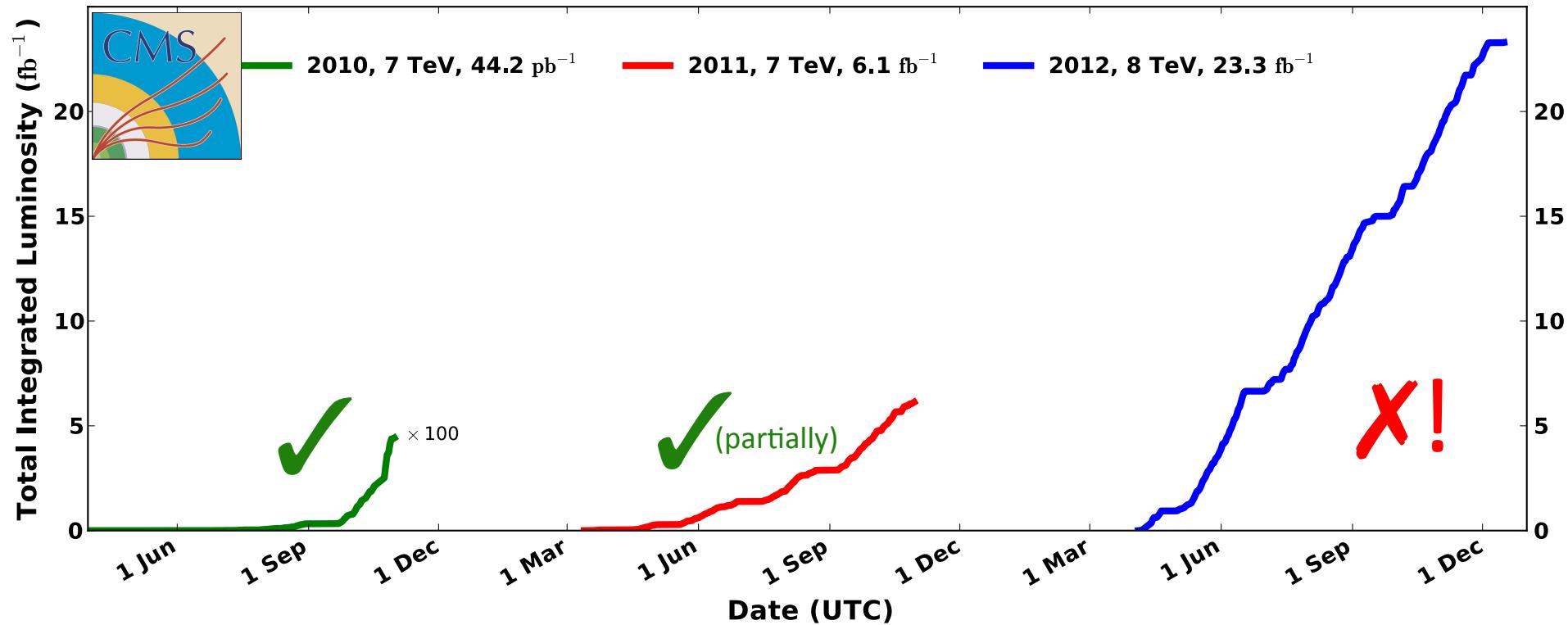


**Large silicon tracker**  
**Strong magnetic field**  
**Broad acceptance**  
**Flexible trigger**  
**Powerful DAQ**

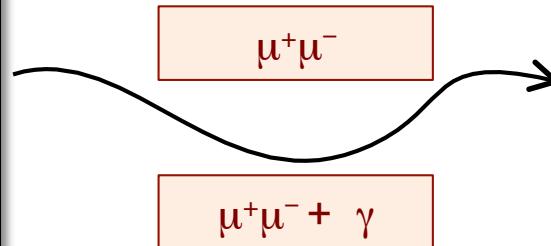


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**Excellent dimuon mass resolution**  
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# Charming and beautiful CMS measurements: S states

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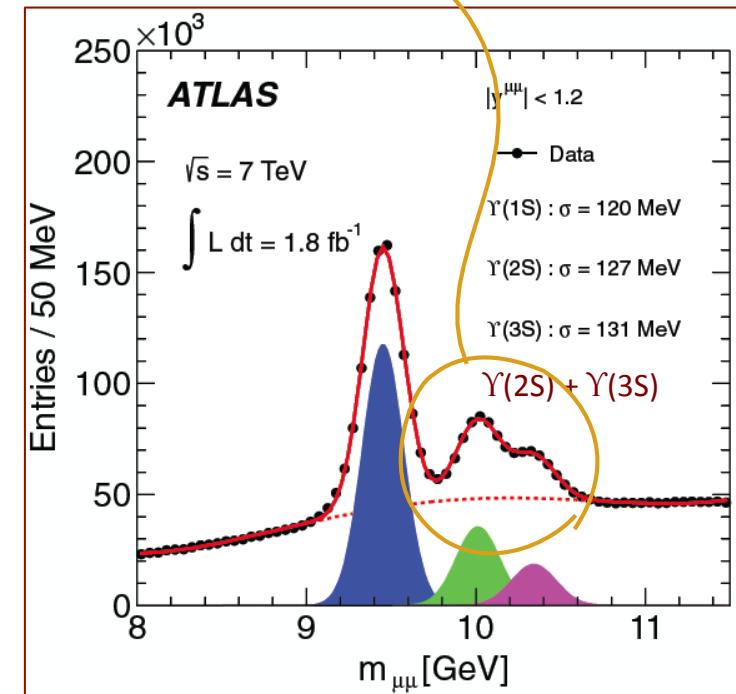
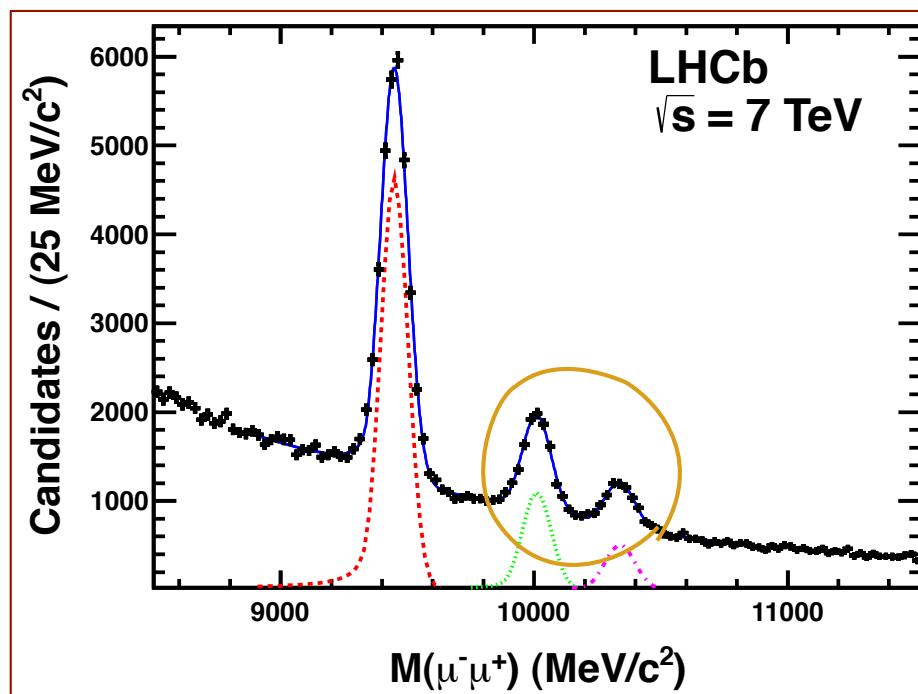
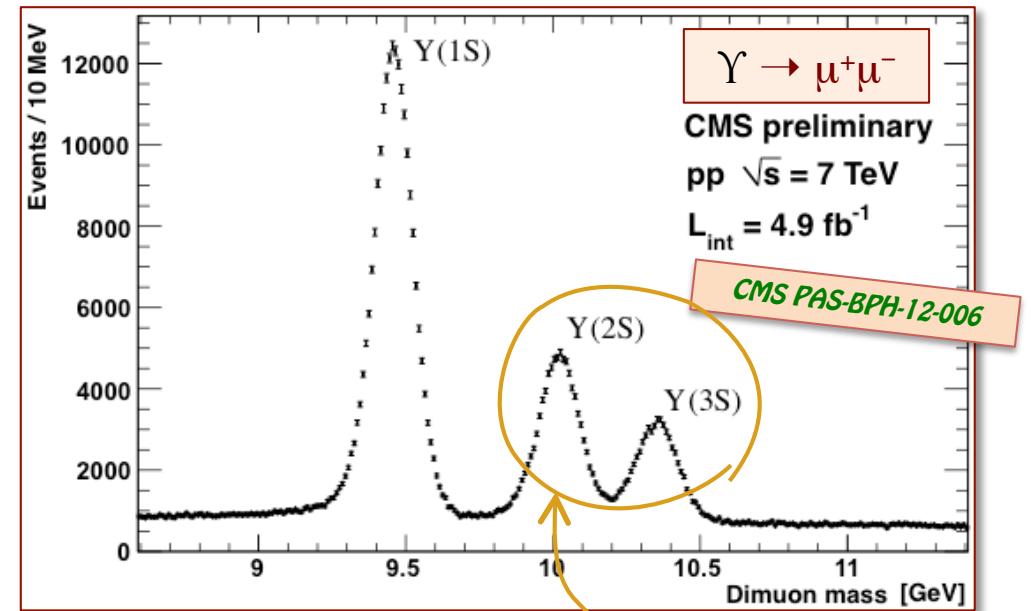
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High  $p_T$  dimuon coverage

→ much better than LHCb; similar to ATLAS

Excellent secondary vertexing

→ Crucial to remove non-prompt charmonia



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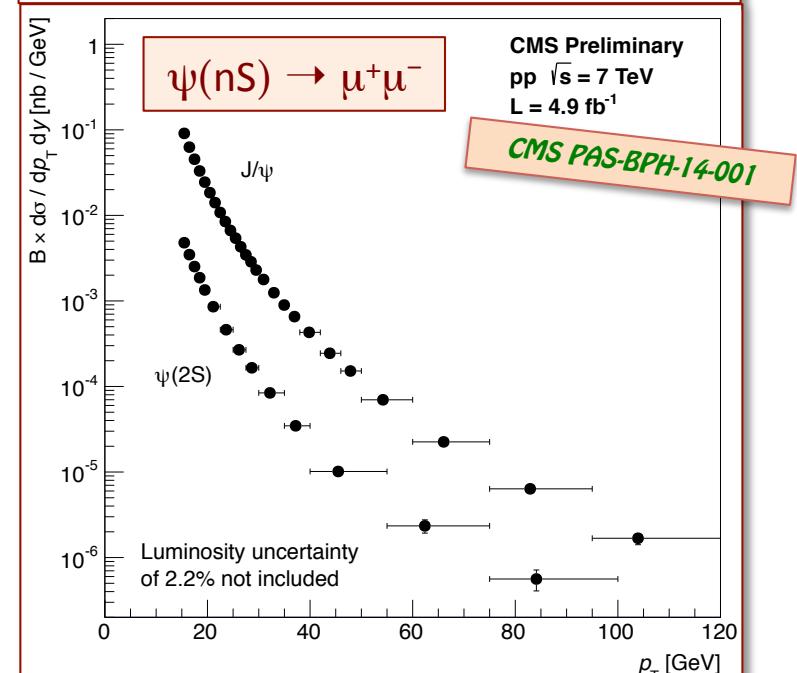
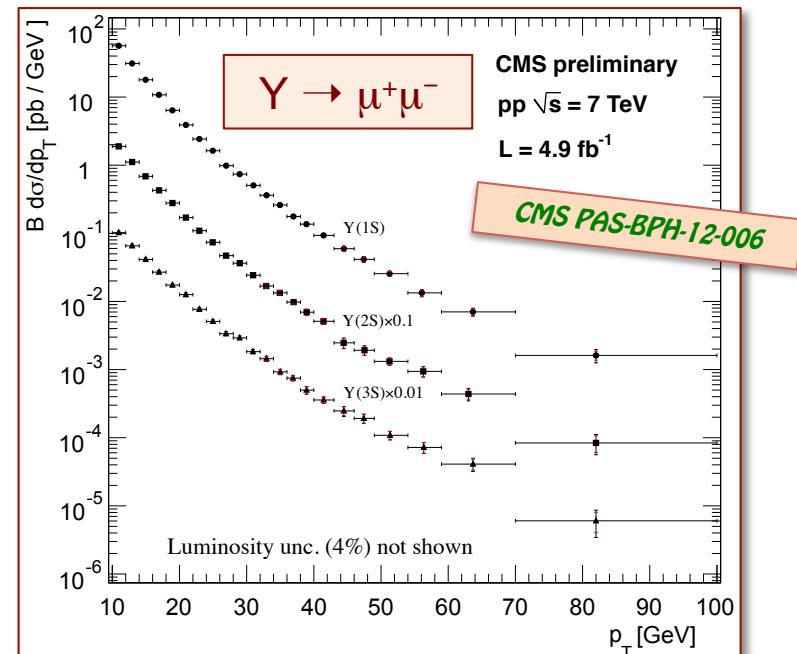
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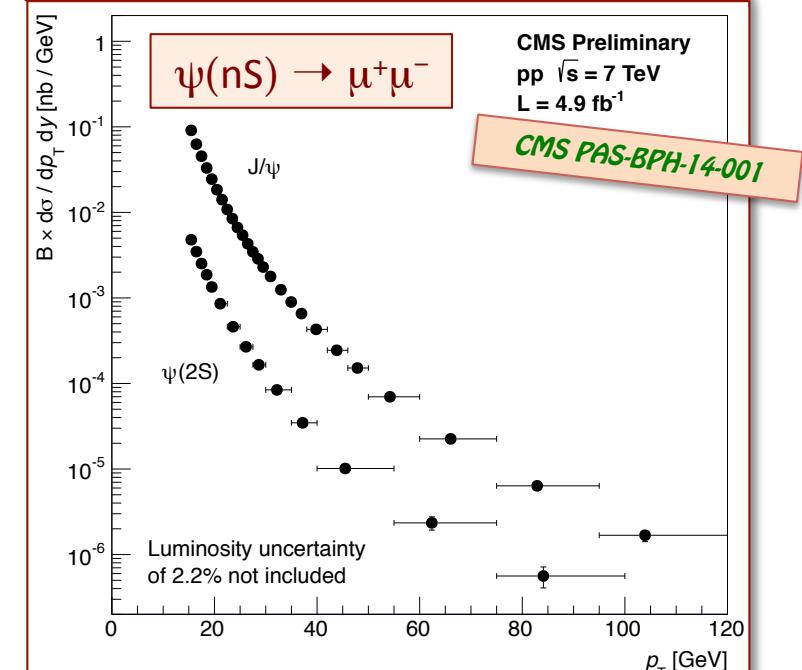
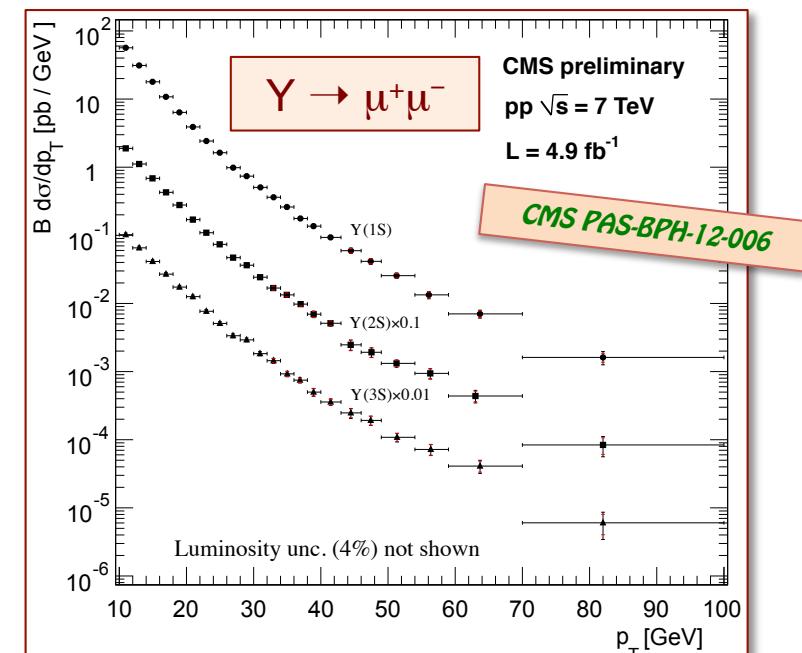
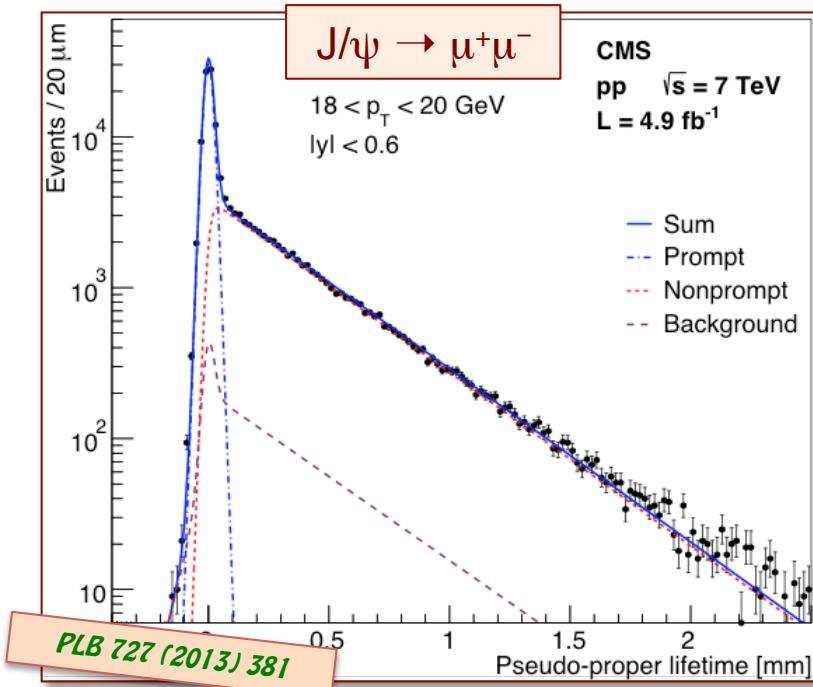
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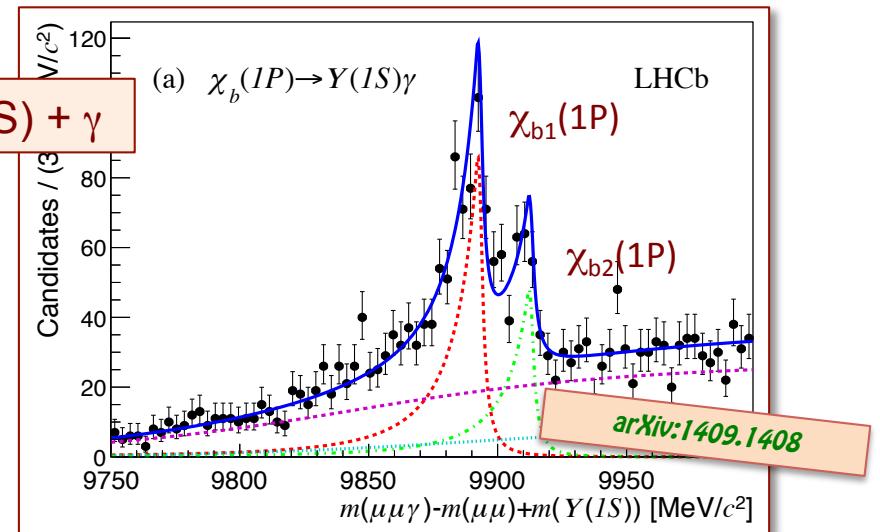
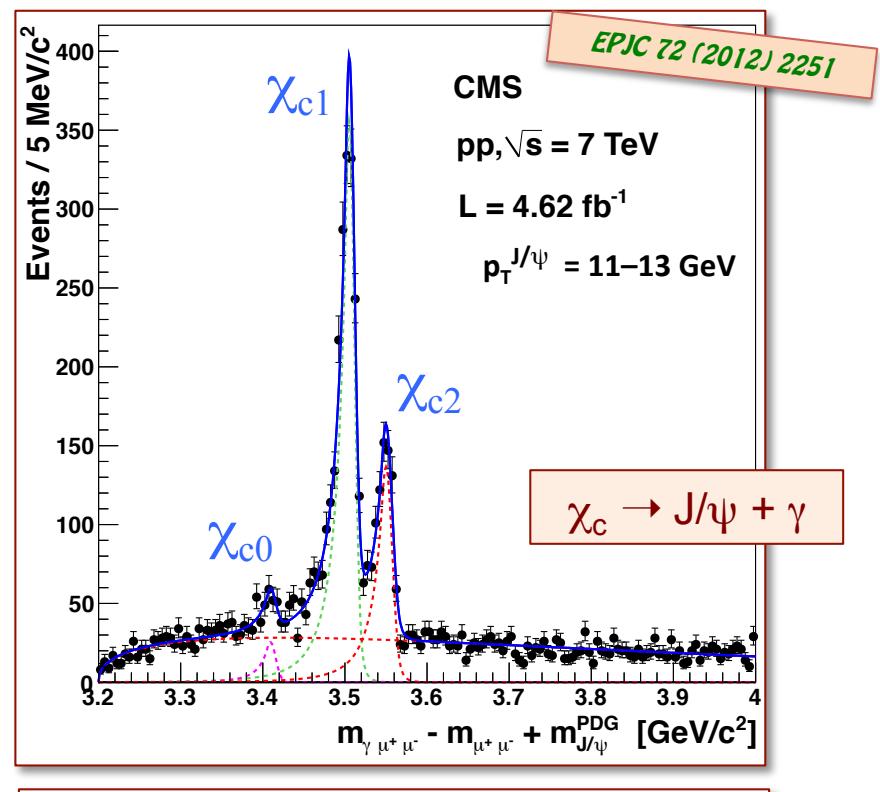
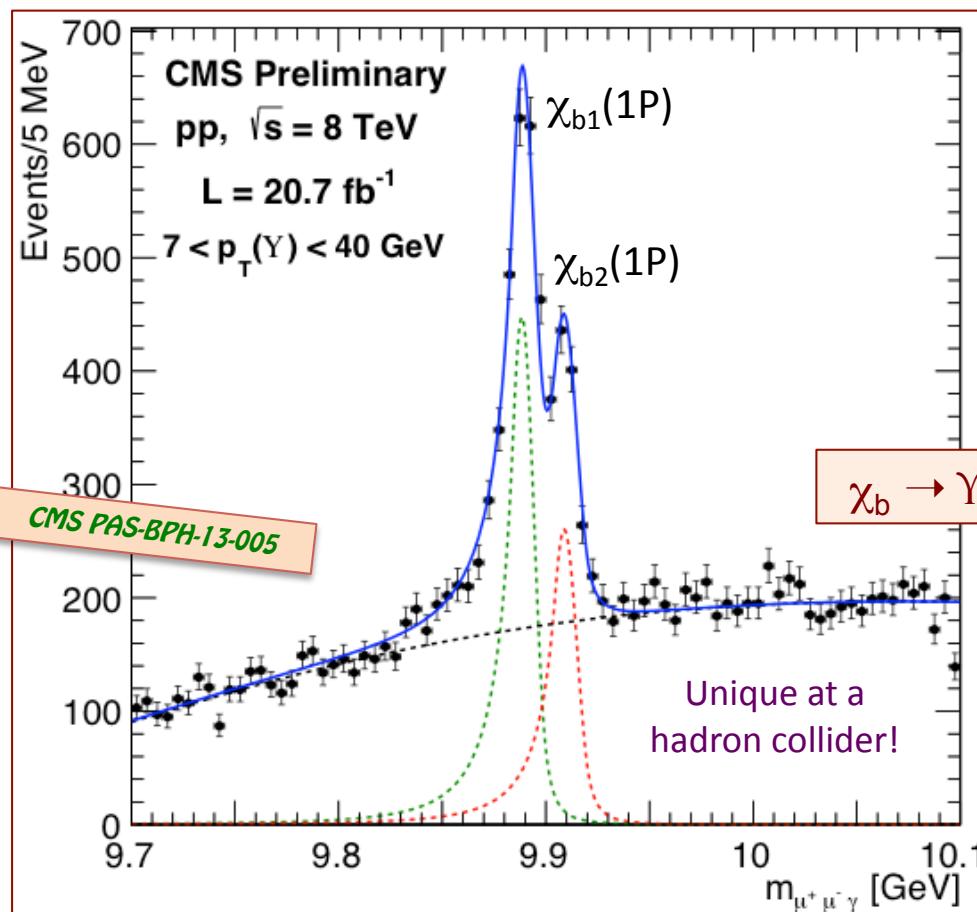
# Charming and beautiful CMS measurements: P states

Low energy photon conversions

→ „Sub-optimal“ efficiency

→ Excellent mass resolution ( $\approx 5$  MeV)

Current CMS results limited to measurements  
of the  $\chi_{c2} / \chi_{c1}$  and  $\chi_{b2}(1P) / \chi_{b1}(1P)$   
cross-section ratios



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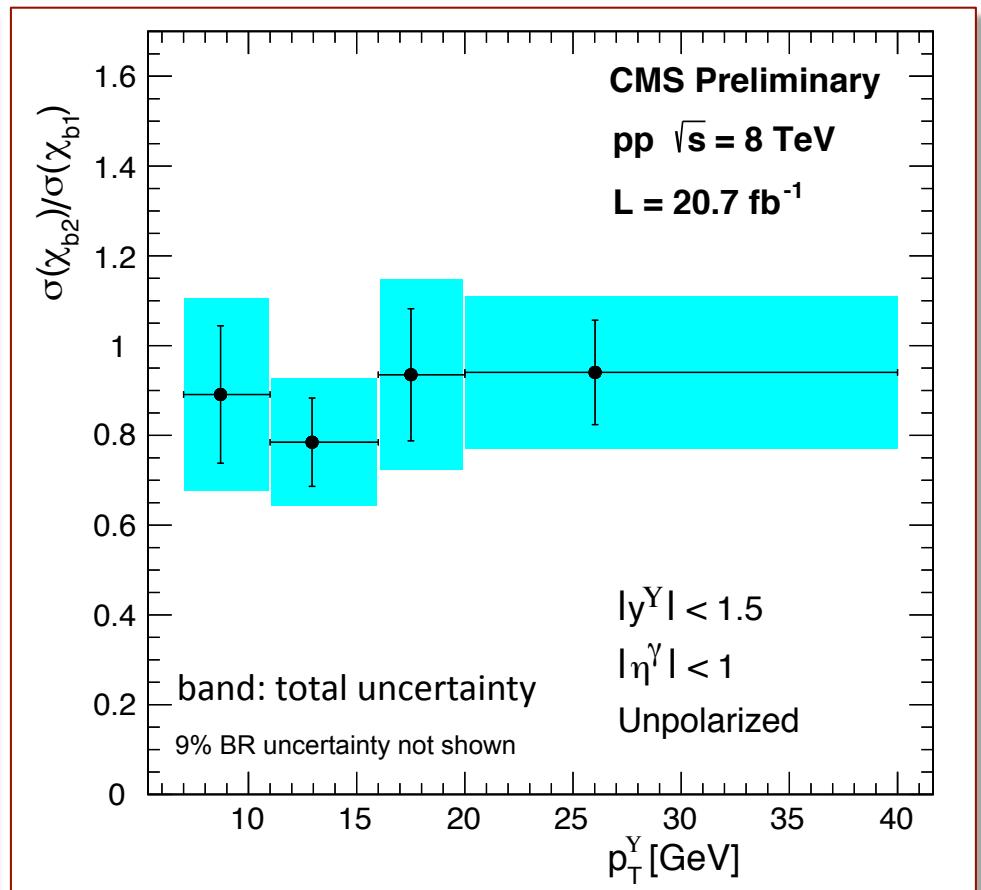
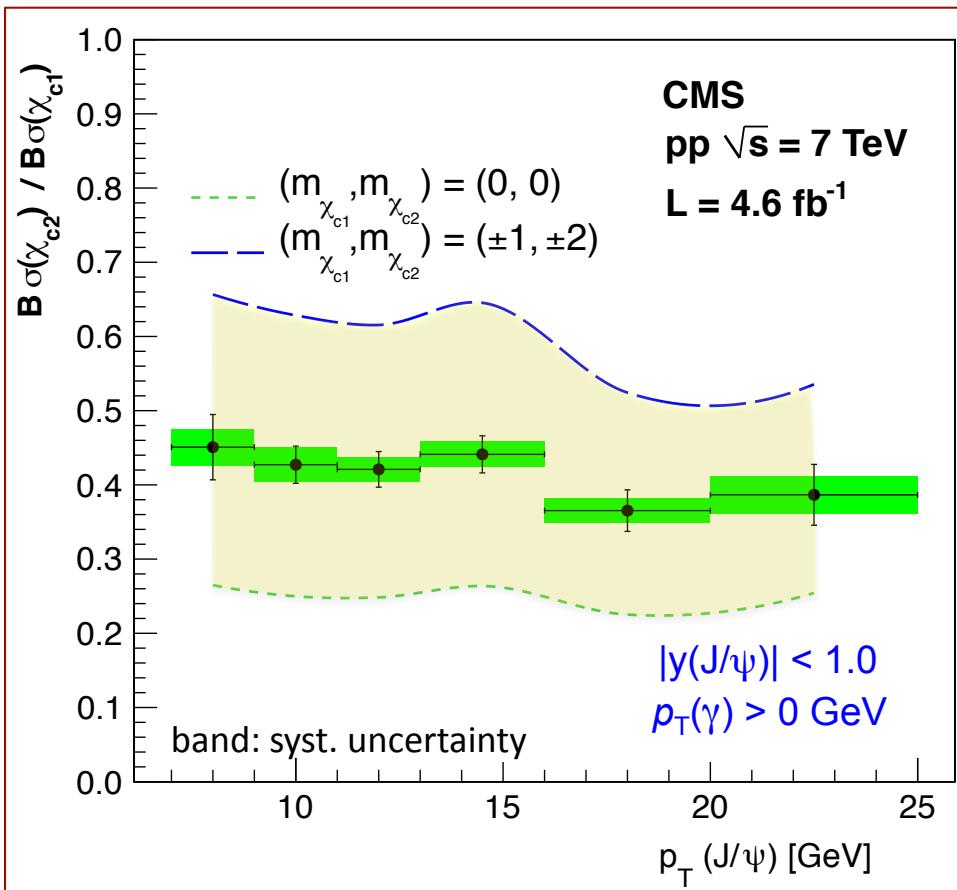
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# LHC: Quarkonium cross sections

Differential cross sections at mid-rapidity, for 7 different quarkonium states, measured by CMS and ATLAS, as function of  $p_T/M$  (\*)

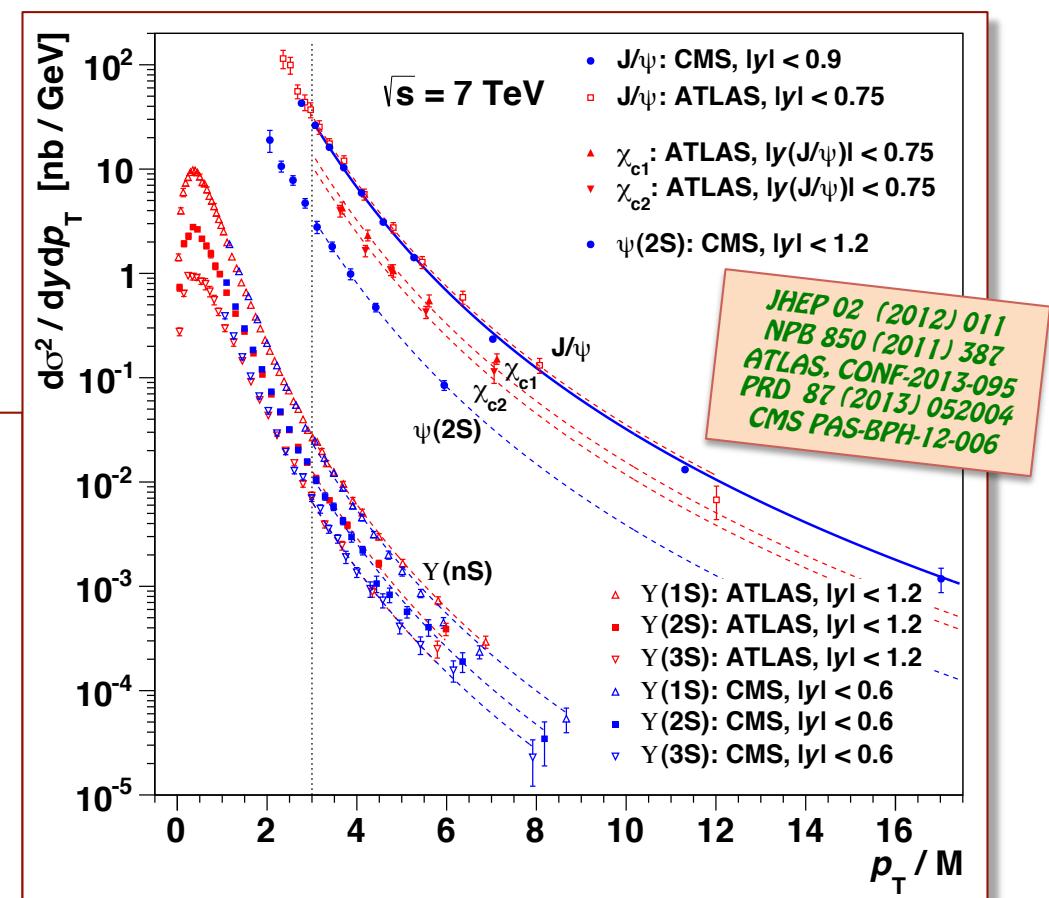
Shapes are well described by a single empirical power-law (for  $pT/M > 3$ ), common to all considered results (5 S-wave and 2 P-wave states, with highly varying feed-down characteristics)

This strongly suggests that quarkonium production is dominated by 1 single production mechanism, common to all S and P quarkonia

Compilation by P. Faccioli et al.,  
*arXiv:1403.3970 (2014)*

*solid:* fit to CMS  $J/\psi$  data  
*dashed:* replicas with adjusted normalizations

(\*)  $p_T$  is mass-rescaled to equalize the kinematic effects of different average parton momenta and phase spaces



JHEP 02 (2012) 011  
NPB 850 (2011) 387  
ATLAS, CONF-2013-095  
PRD 87 (2013) 052004  
CMS PAS-BPH-12-006

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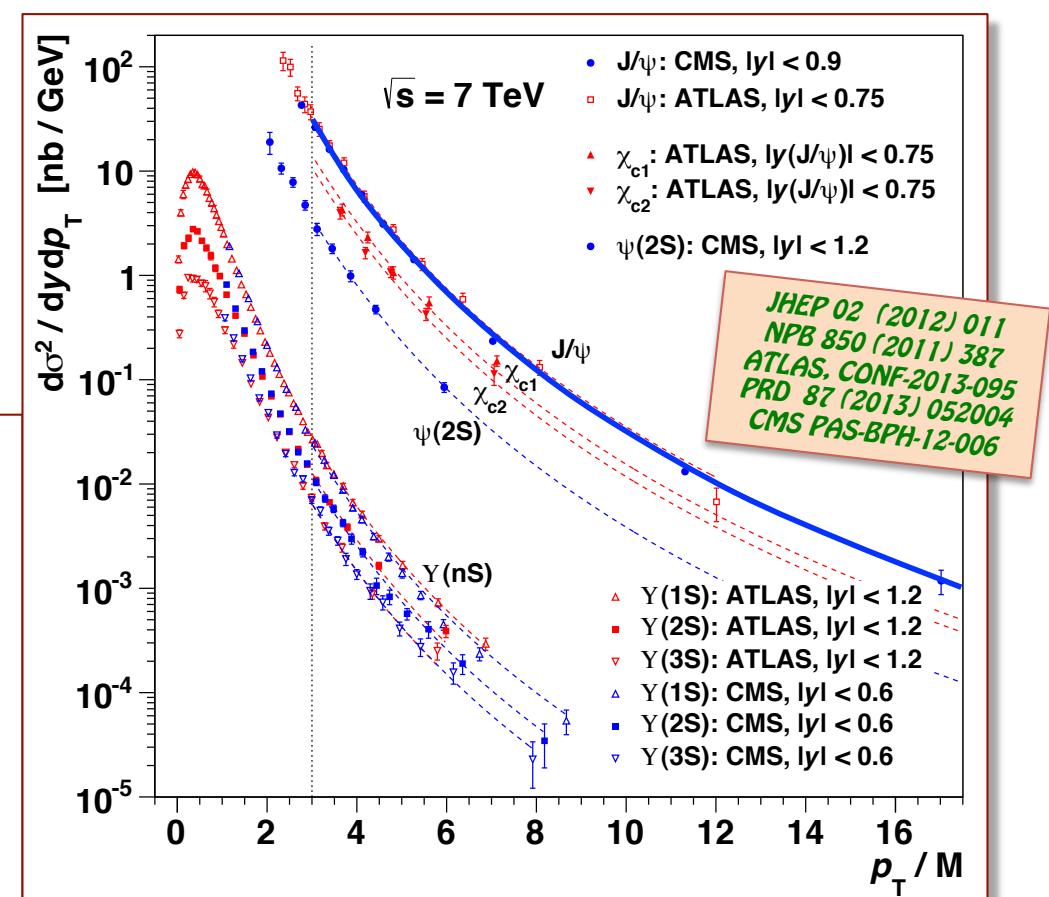
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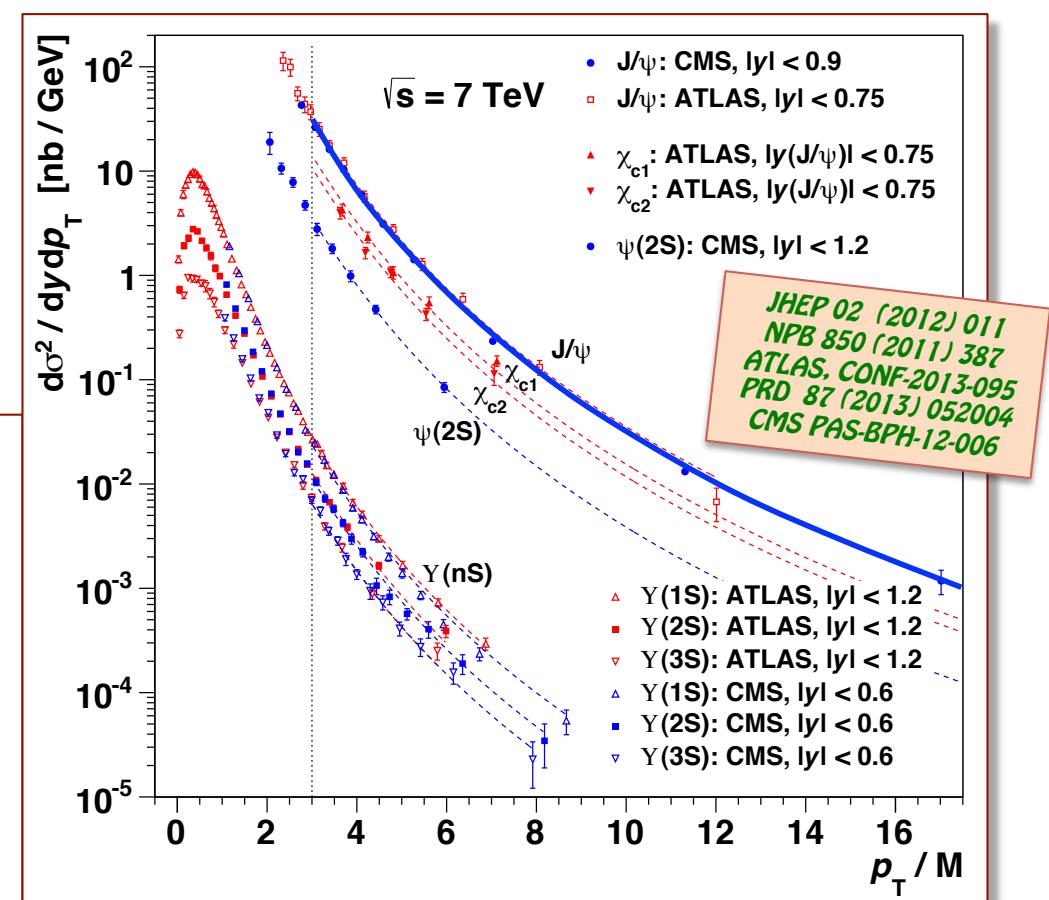
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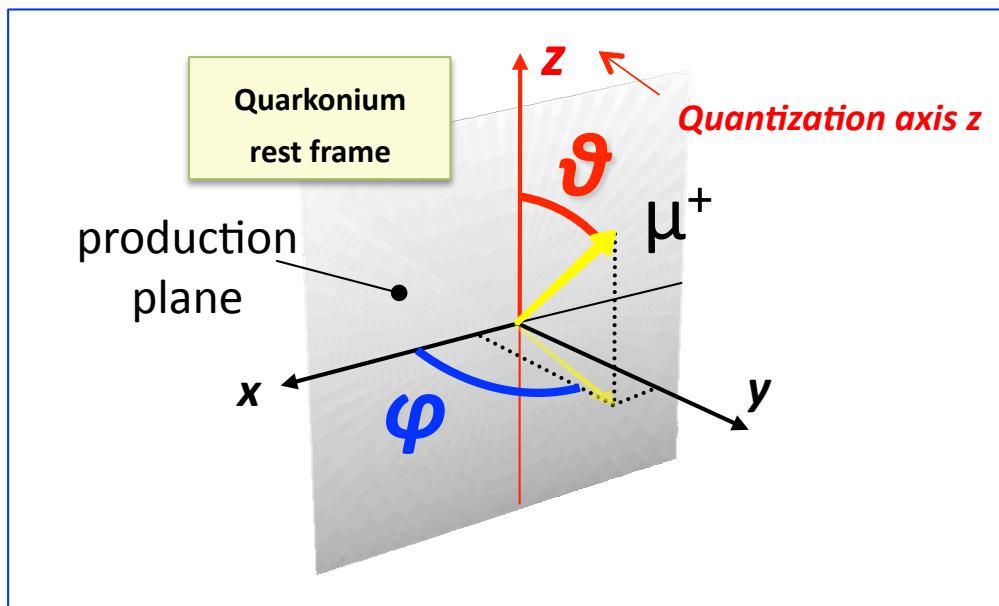


# CMS: Quarkonium polarization analyses

Quarkonium polarizations are measured from the angular decay distributions in dimuon decays

We measure the full angular distribution and report the  $\lambda_\theta$ ,  $\lambda_\phi$  and  $\lambda_{\theta\phi}$  polarization parameters (in 3 frames) for five S states, vs.  $p_T$  and in several  $|y|$  ranges.  
We further measure the frame-invariant parameter  $\tilde{\lambda}$

The underlying continuum background is removed using the invariant mass distribution; and the non-prompt charmonia using the decay length

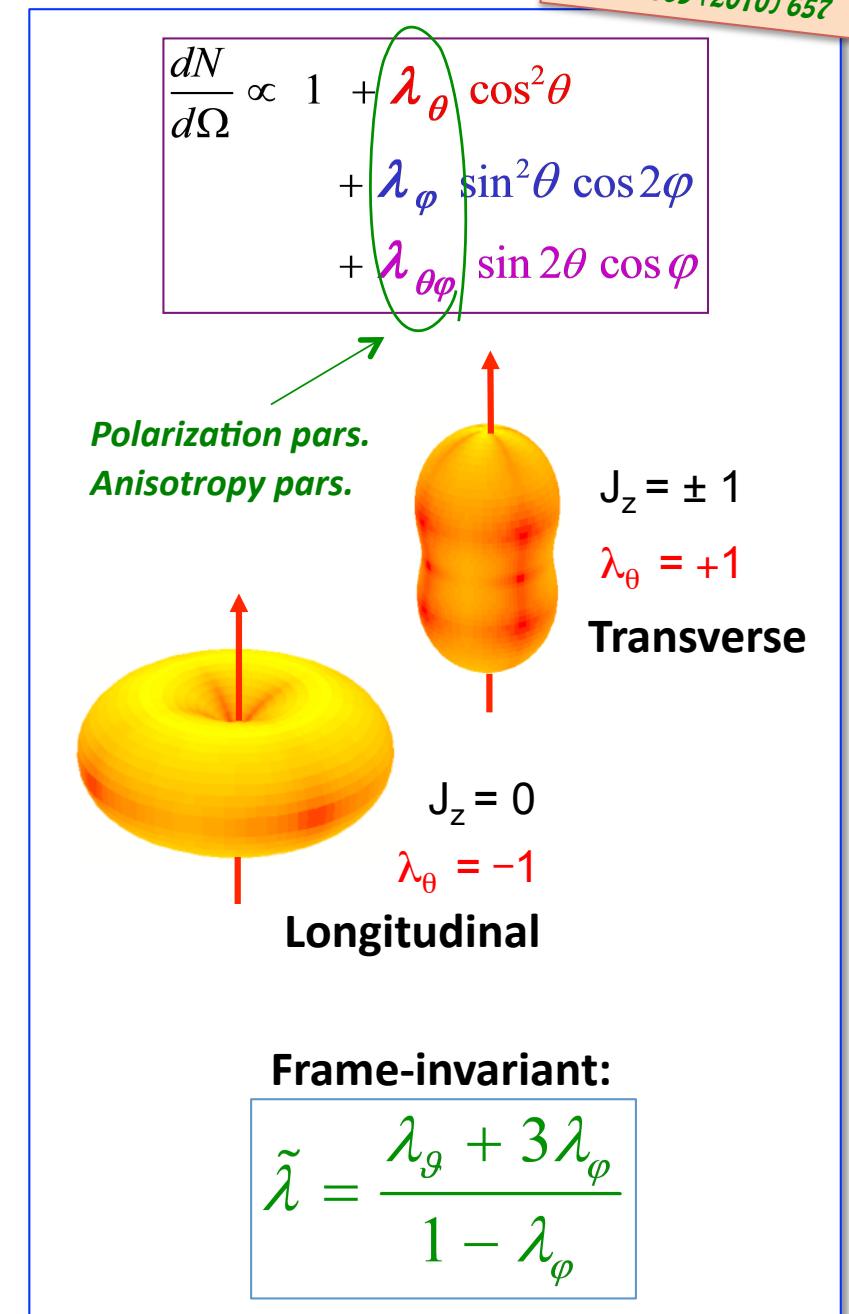
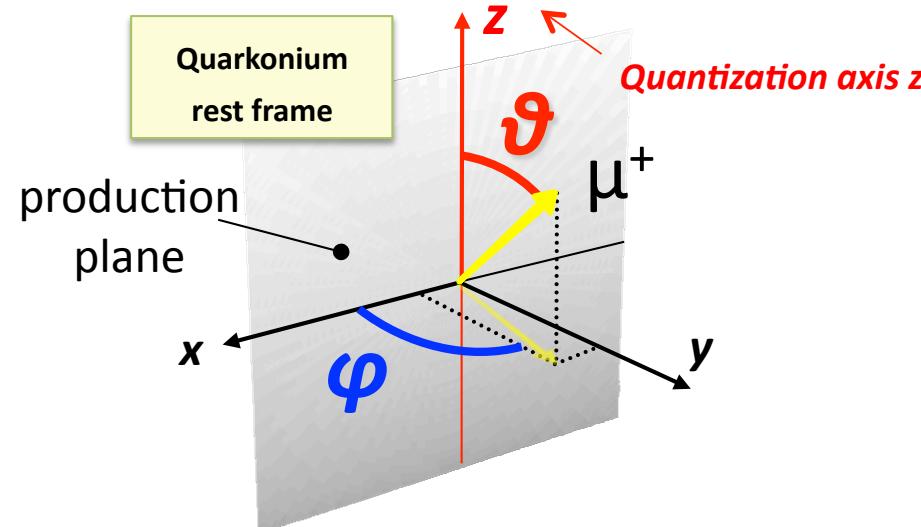


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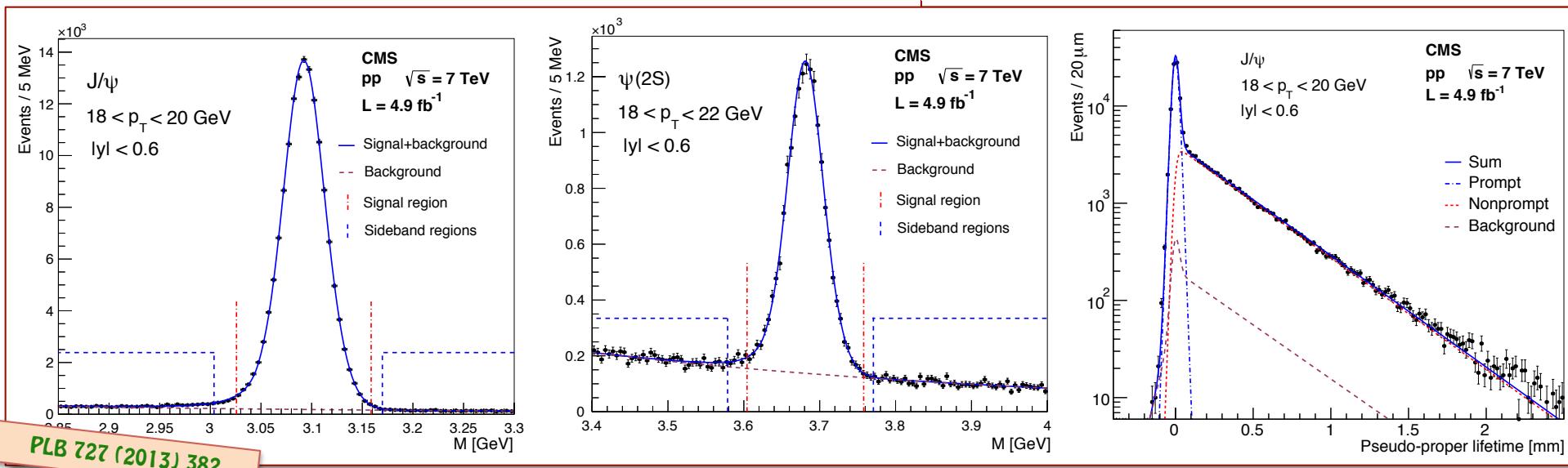
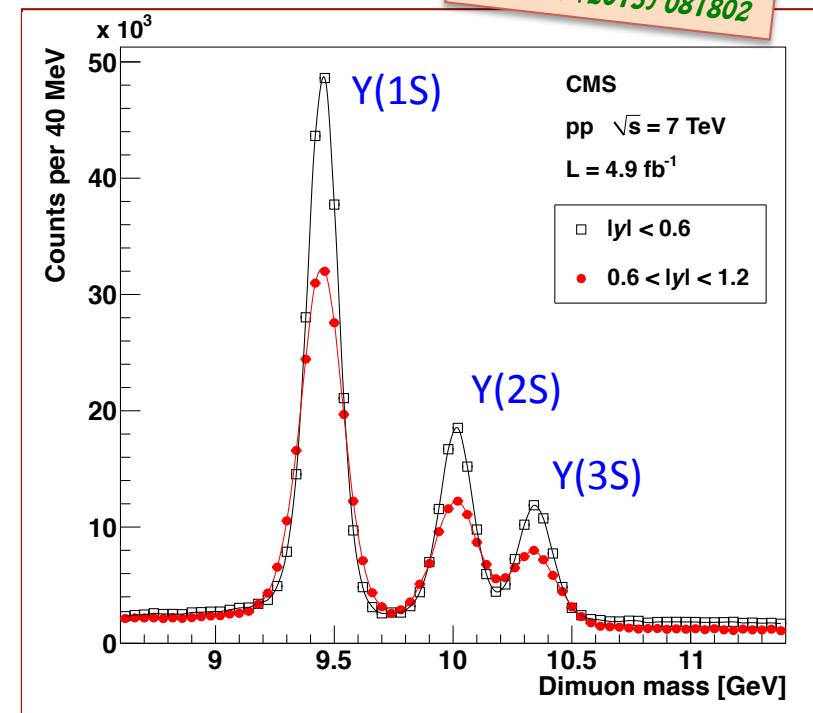


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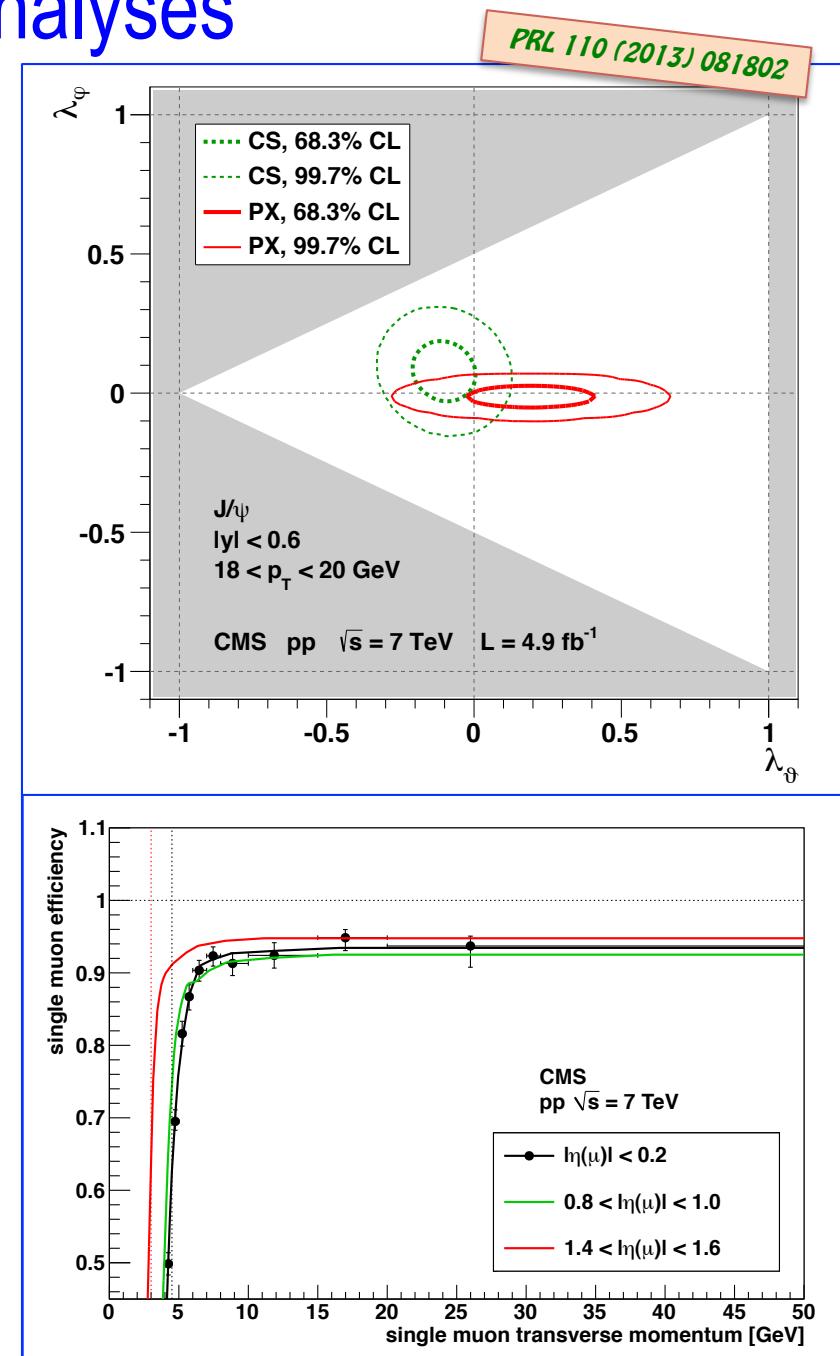
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We calculate the multi-dimensional posterior probability density as result of the analysis

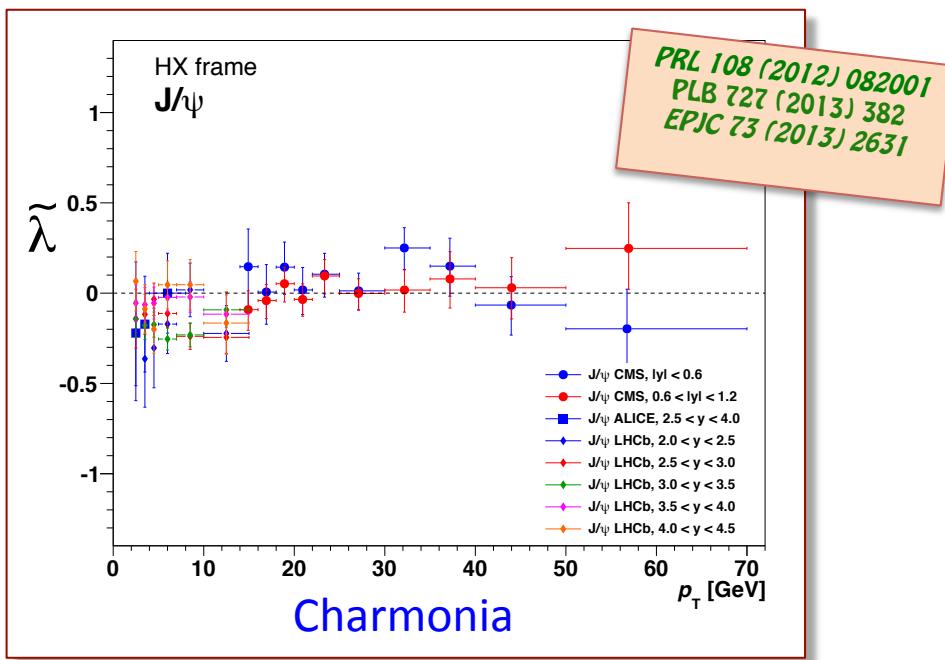
Main experimental challenges:

- ✧ reliable background modeling (sidebands)
- ✧ precise mapping of (di)muon efficiencies (T&P)

Uncertainties are dominated by systematics at low  $p_T$  and by statistics at high  $p_T$



# LHC: Quarkonium polarization results

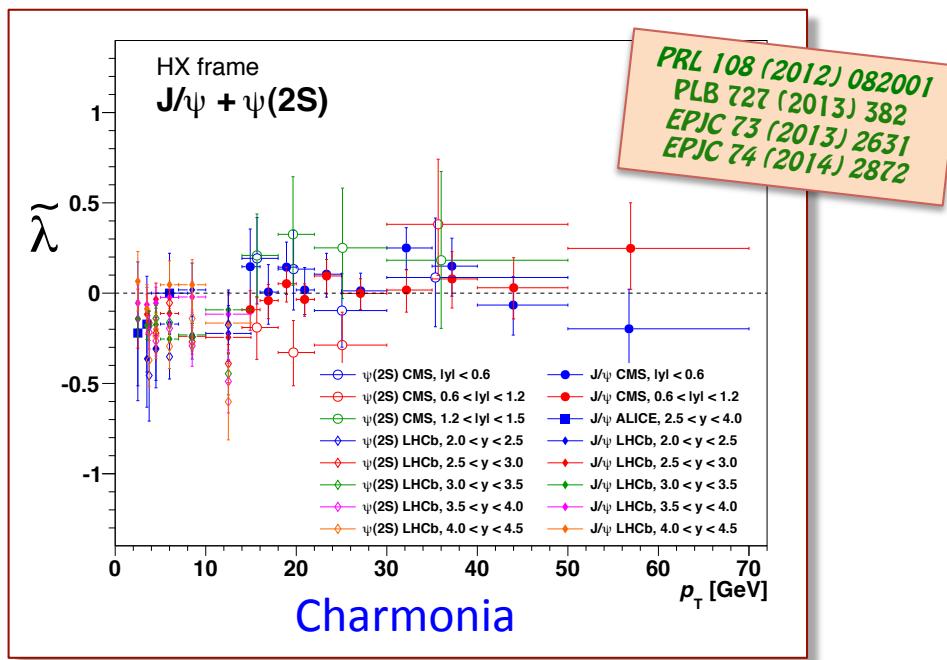


Good consistency between CMS, LHCb, ALICE and CDF. Previous experimental inconsistencies overcome due to novel and more robust analysis techniques (*EPJC 69 (2010) 657*).

No strong polarizations seen in any of the measurements

- no dependencies on  $p_T$  or rapidity
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- no evident differences between charmonium and bottomonium states

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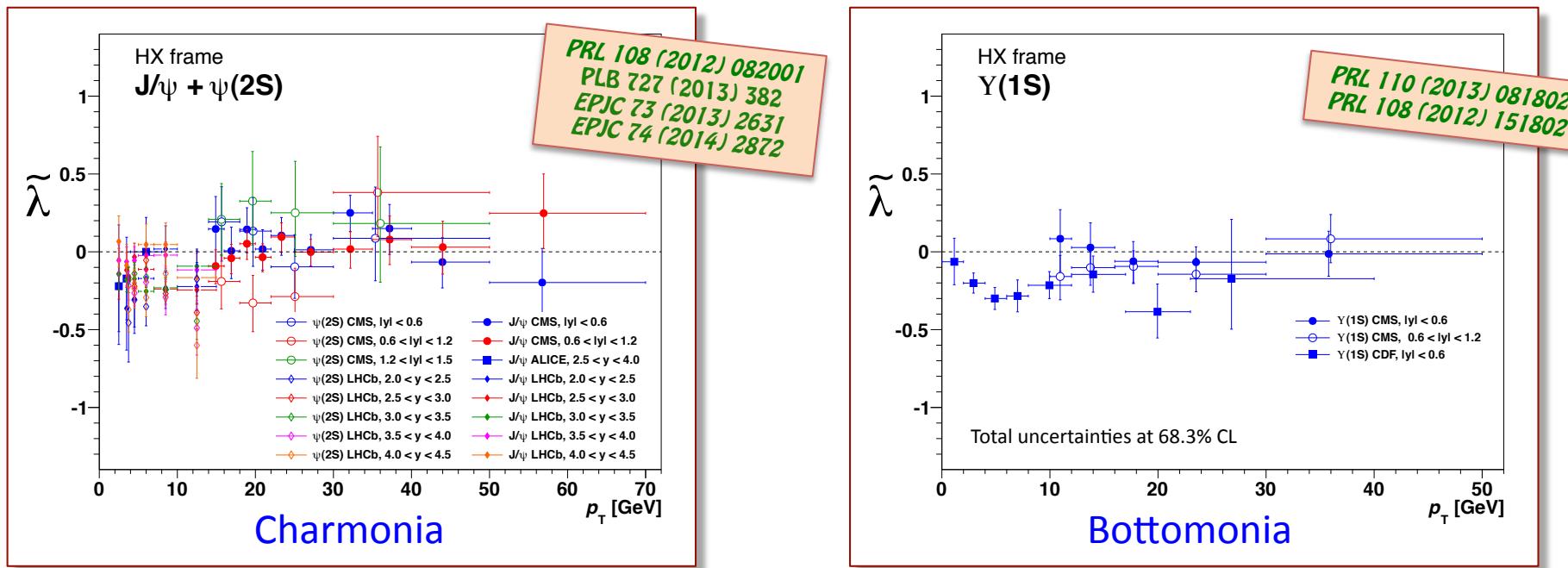


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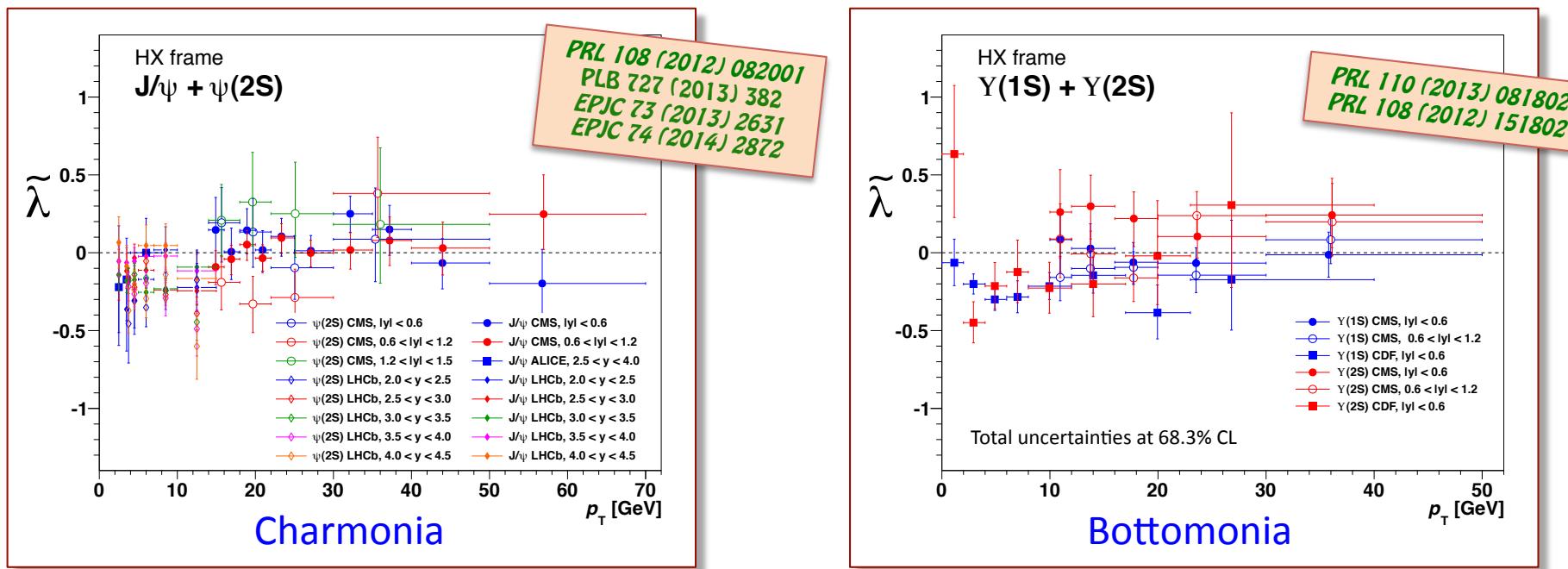


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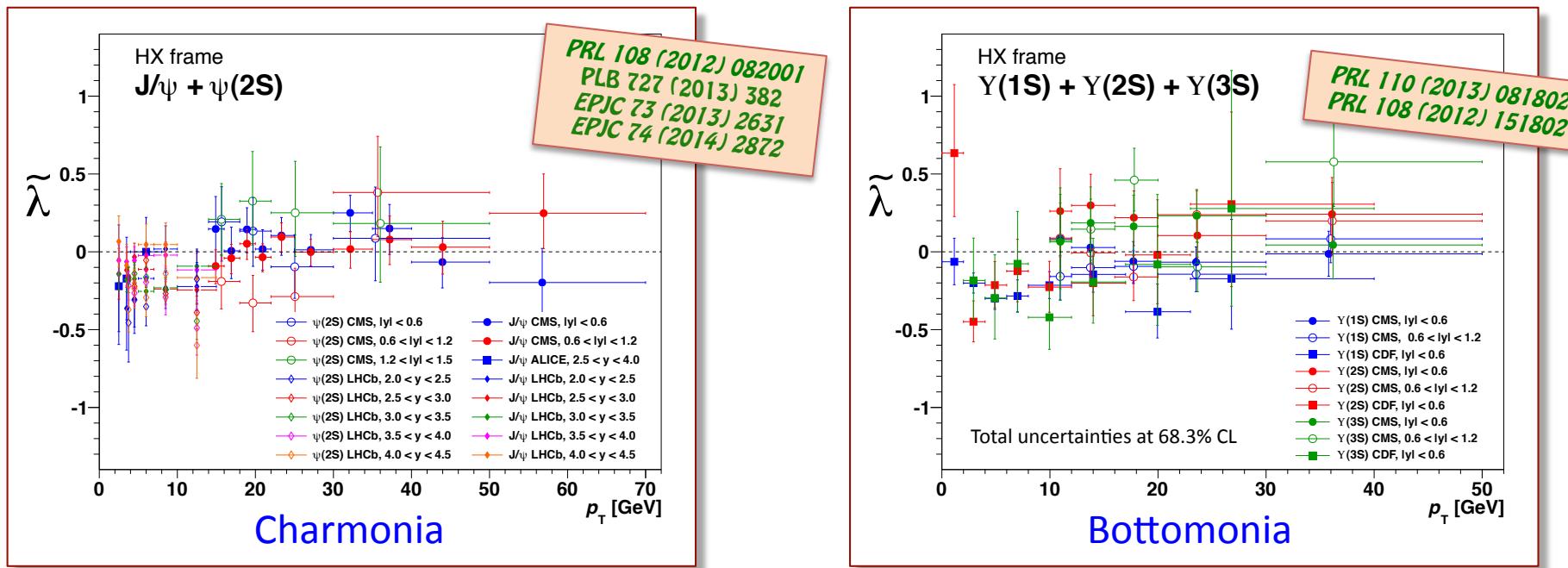


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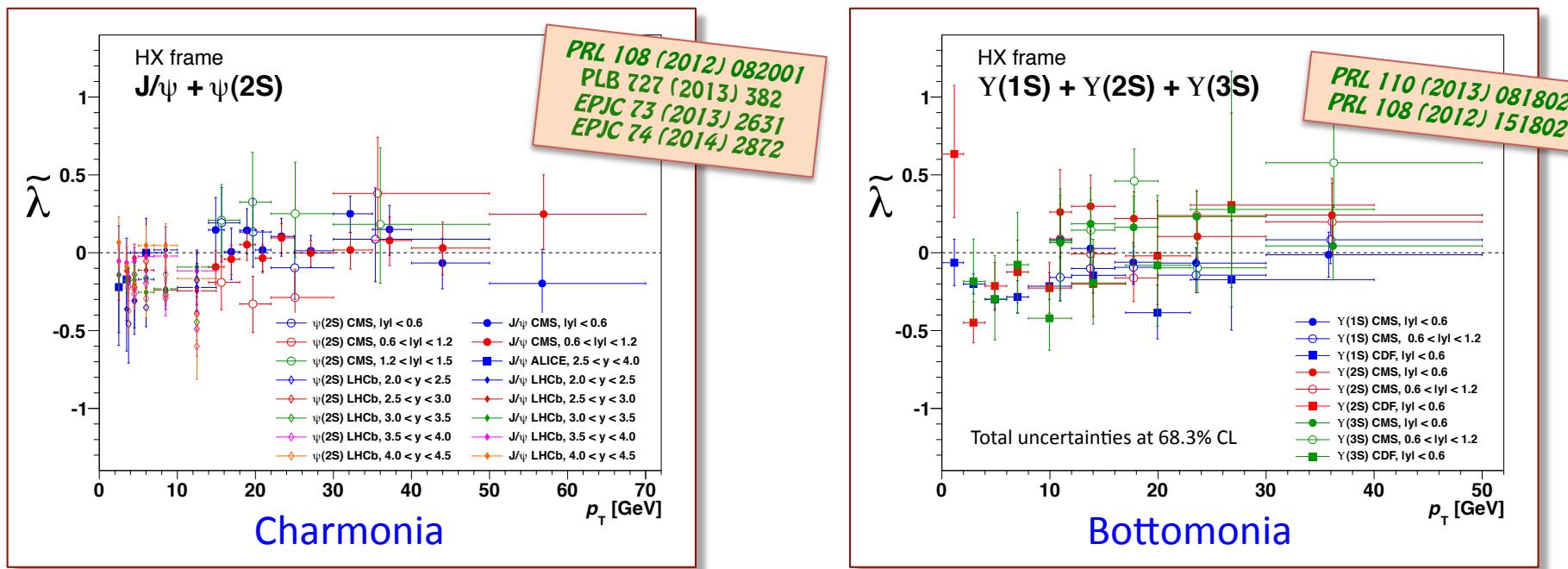


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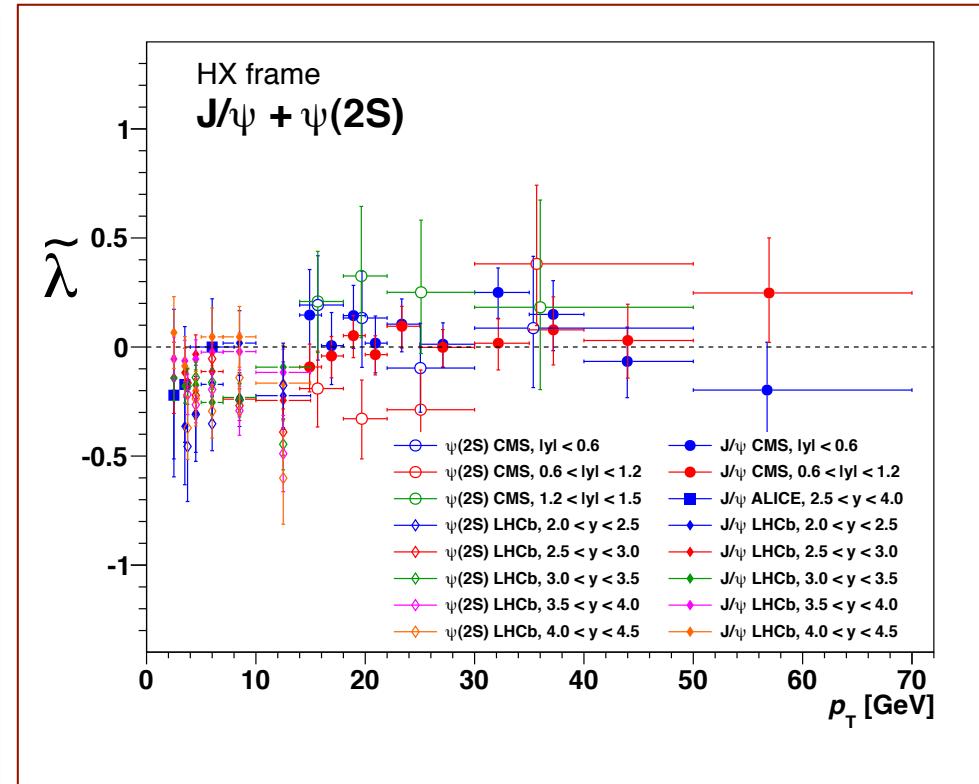
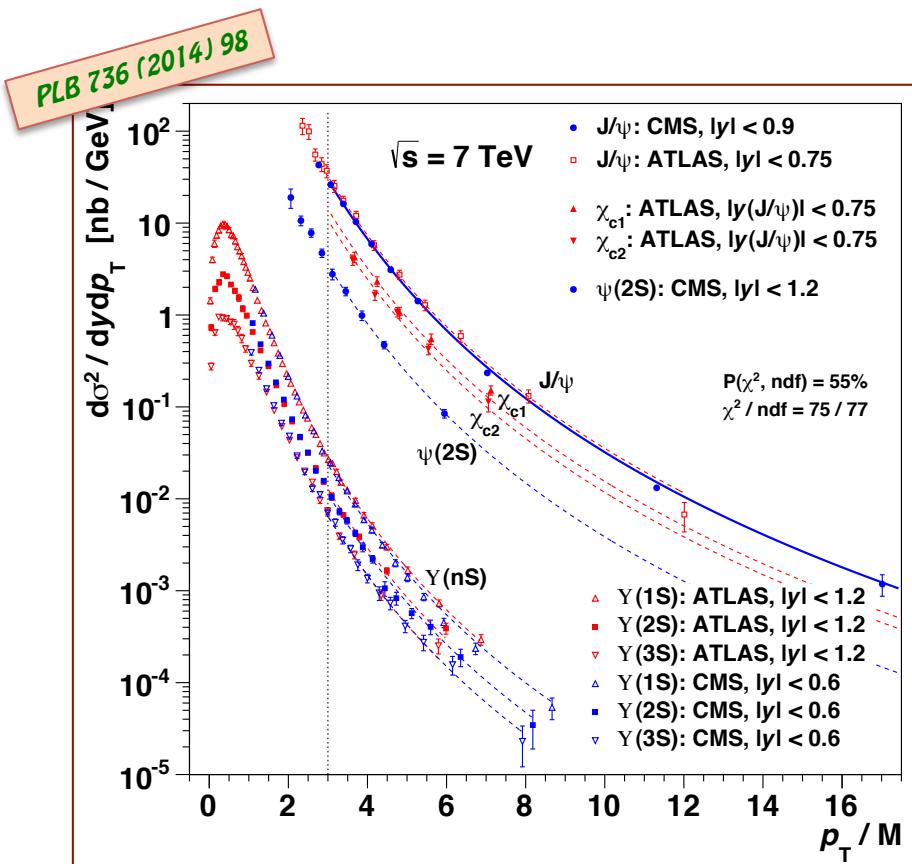


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# Lessons from the LHC: Two data-driven observations



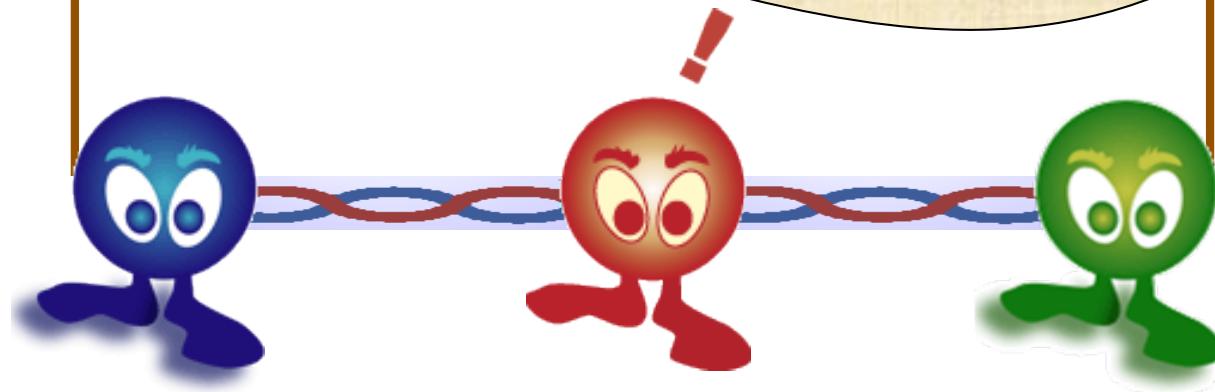
## 1. Cross section data

- „ $p_T/M$  scaling“: All quarkonium states are produced in a very similar way
- Likely dominated by one color octet mechanism

## 2. Quarkonium polarization data

- All S-wave quarkonia are produced unpolarized
- The dominating CO contribution is suspected to be the unpolarized  ${}^1S_0^{[8]}$  term

All data are equal...  
but some are more equal than others

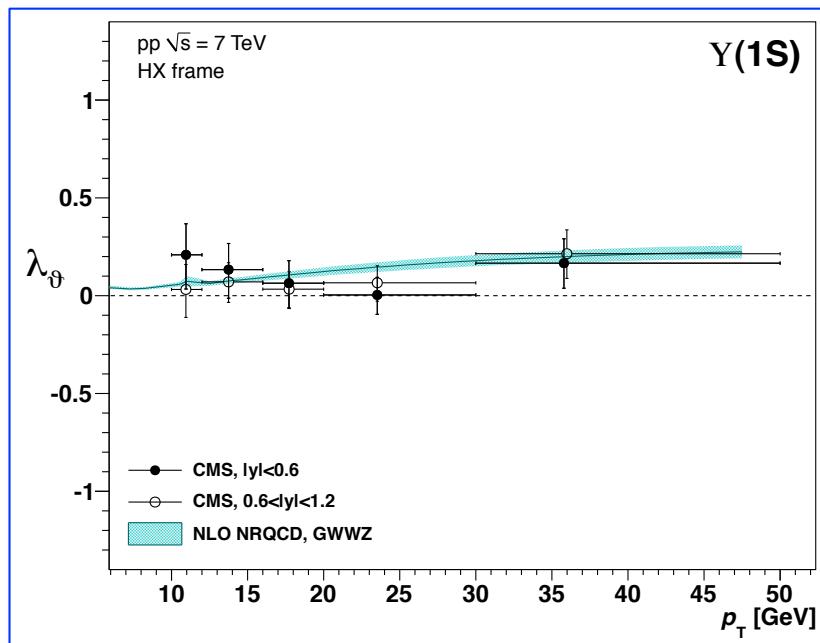


- 1) Motivation & introduction: the pre-LHC puzzles
- 2) Quarkonium production measurements at CMS

### **3) Interpretation of the results: a polarized perspective**

# LHC-era state-of-the-art NRQCD analyses: $\Upsilon(nS)$

PRL 112 (2014) 032001

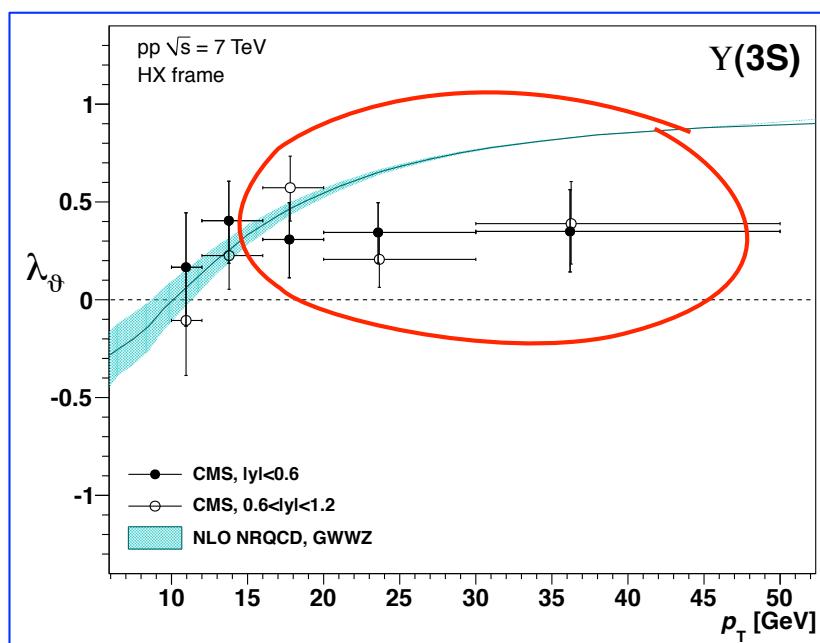
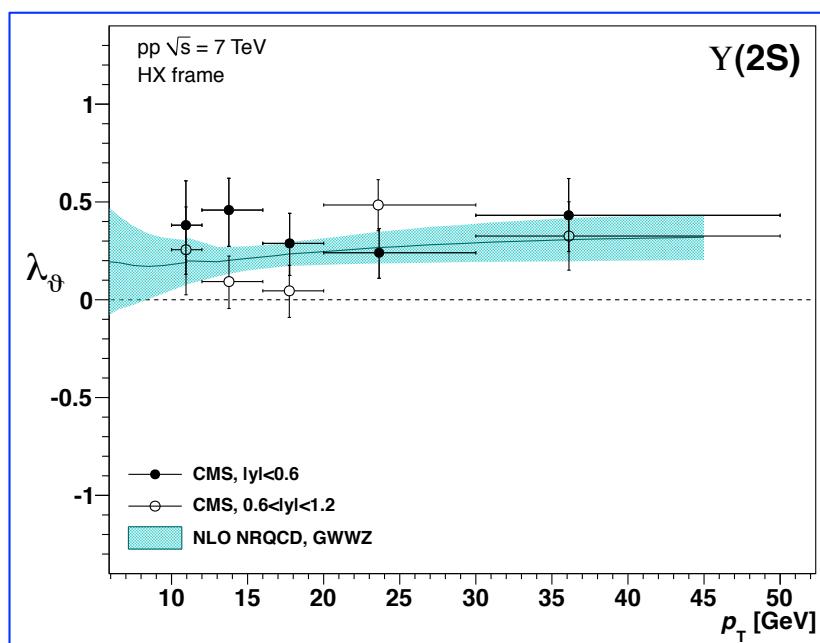


GWWZ Fit: Hadroproduction data, including CMS  $\Upsilon(nS)$  polarization results, to fit the LDMEs

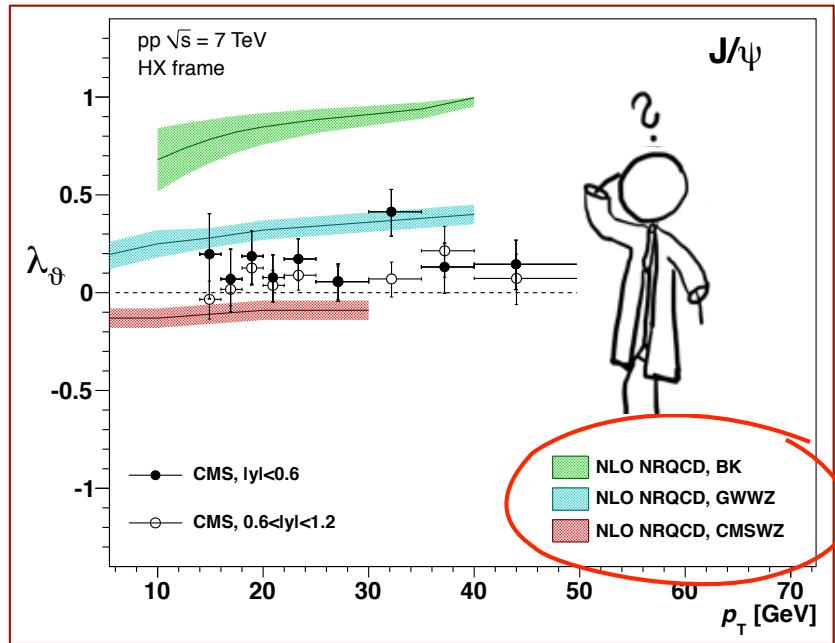
The  $\Upsilon(1S)$  and  $\Upsilon(2S)$  predictions include the feed-down decays of P-wave states, while the  $\Upsilon(3S)$  is assumed to be 100% directly produced

The *unknown* feed-down fractions and polarizations of the P states give the model the freedom needed to fit the  $\Upsilon(1S)$  and  $\Upsilon(2S)$  data

Kinematic region:  $p_T > 8$  GeV

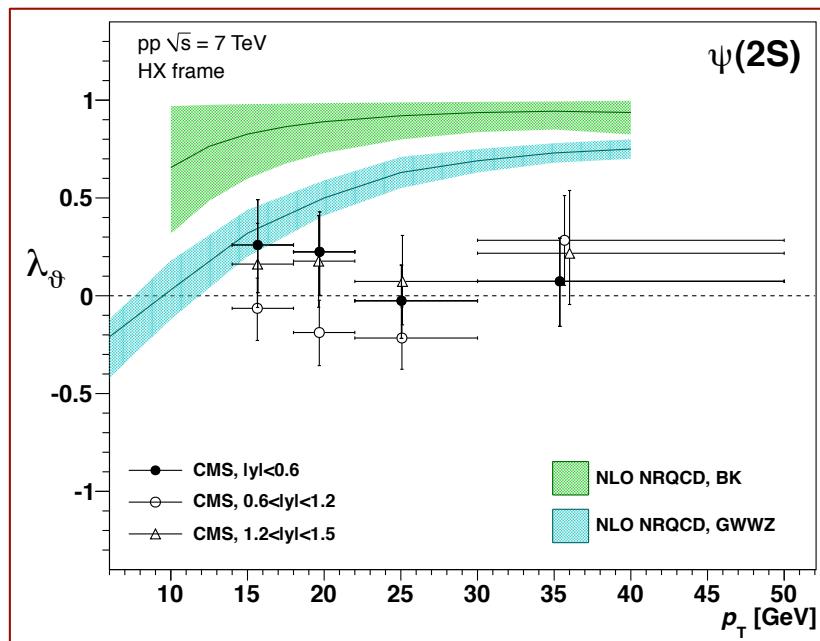


# LHC-era state-of-the-art NRQCD analyses: $\Psi(nS)$



**BK** Fit: Hadro- and photoproduction data,  
not including polarization data,  
not including feed-down decays to fit the LDMEs  
Kinematic region:  $p_T > 3$  GeV

PRL 108 (2012) 172002



**GWWZ** Fit: Hadroproduction data,  
not including polarization data,  
including feed-down decays to fit the LDMEs  
Kinematic region:  $p_T > 7$  GeV

PRL 110 (2013) 042002

**CMSWZ** Fit: Hadroproduction data,  
including polarization data,  
not including feed-down decays to fit the LDMEs  
Kinematic region:  $p_T > 7$  GeV

PRL 108 (2012) 242004

## State-of-the-art NRQCD analyses

- Starting from compatible pQCD inputs
- Various differences in the LDME fit
- Contradictory results
- Completely different physics conclusions!

NLO NRQCD  $\neq$  NLO NRQCD...?  
What is going on?

# A matter of NRQCD validity domain?

- The *crucial* hypothesis of NRQCD: factorization

It is well known that factorization and pQCD calculations are only valid for  $p_T \gg M$

Most NRQCD analyses use data down to rather low values of  $p_T / M$

**GWWZ** :       $\Psi(nS)$        $p_T / M > 2$        $\Upsilon(nS)$        $p_T / M > 0.8$

**CMSWZ** :       $\Psi(nS)$        $p_T / M > 2$

**BK** :       $J/\psi$        $p_T / M > 0.95$

Implications of these choices have not been tested!

**Problem:** Lowest- $p_T$  data points have smallest uncertainties → determine the LDME fit results  
 → Are the fitted LDME values very sensitive to the exact value of  $p_{T,\min}$  ?

The high- $p_T$  reach of the LHC measurements allows us to progressively exclude the lowest- $p_T$  data

→ Search for the **domain of validity of NRQCD calculations!**

# Towards better NRQCD global fits

*PLB 736 (2014) 98*

## “Technical” choices:

Cross sections and polarizations are *simultaneously* used in the fit

Experimental **correlated uncertainties** (e.g. luminosity) and **polarization-dependent acceptances** are accounted for, correlating the individual observables and measurements (**never done before**)

Theoretical uncertainties are accounted for directly in the fit, as difference between LO and NLO calculations, correlating the individual quarkonium states (**never done before**)

The pQCD inputs are taken from the NLO calculations of Butenschön and Kniehl

## Strategic choices:

Only LHC measurements are used; earlier results were ambiguous, incomplete or at too low  $p_T$

The analysis is restricted to the  $\Psi(2S)$  and  $\Upsilon(3S)$  data, to minimise the number of free LDMEs; we neglect the  $\chi_b(3P)$  feed-down contamination in the  $\Upsilon(3S)$

To get more reliable results, the “wild”  ${}^3P_J[8]$  octet is not included in the initial fits  
When we include it, the fit quality does not improve and the results are not affected

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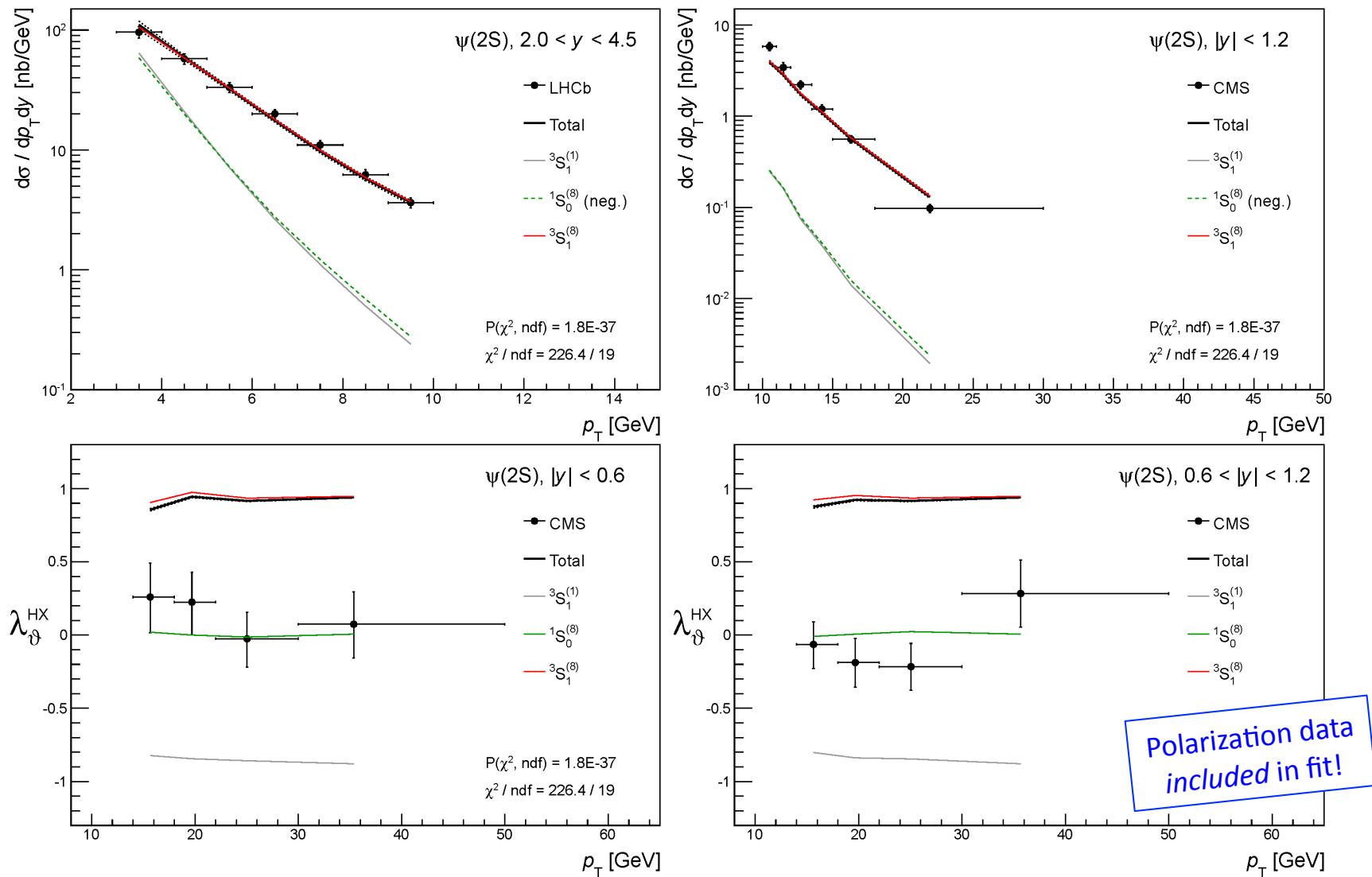
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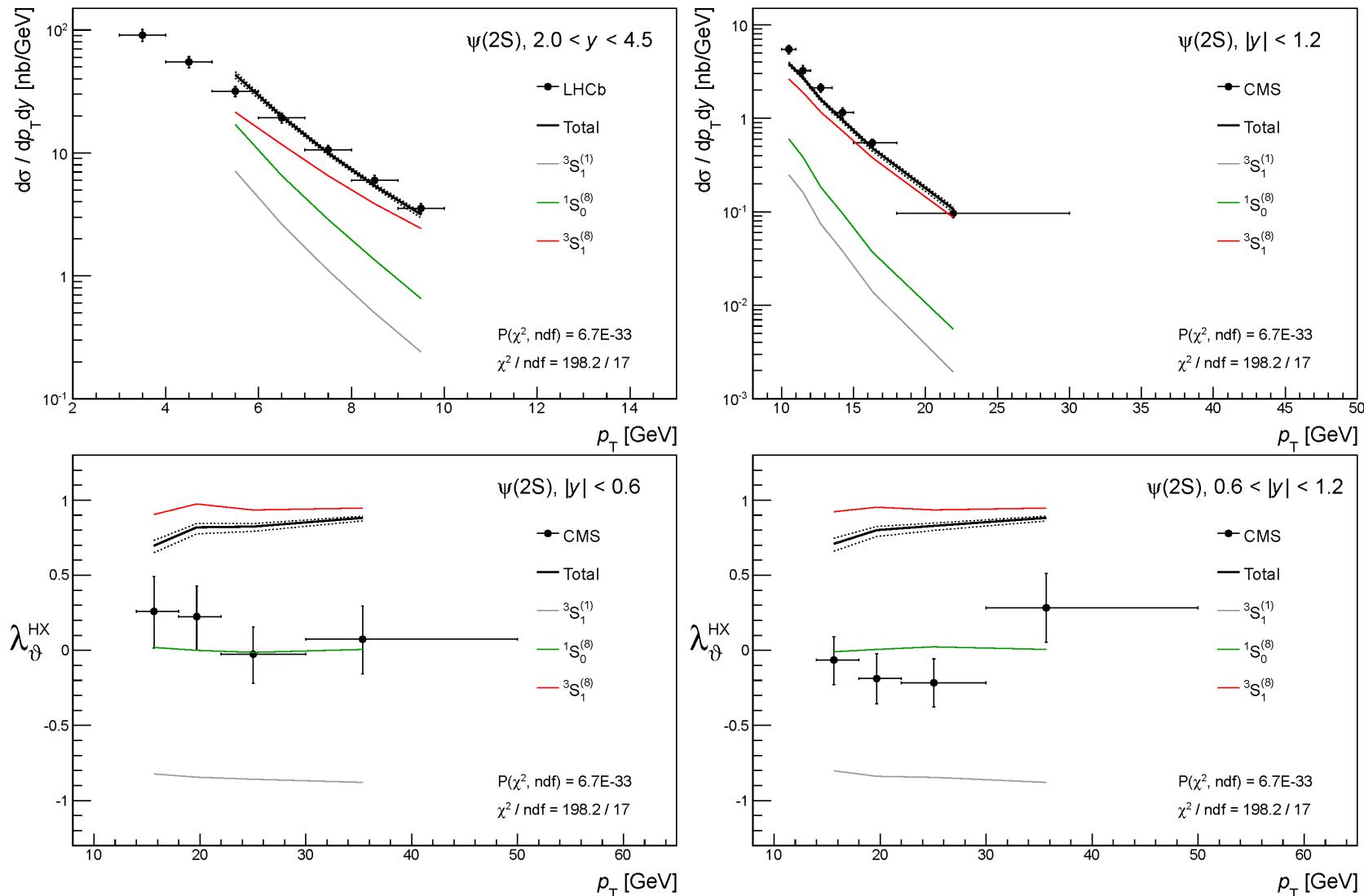
# Illustration of a $\psi(2S)$ fit, starting from 3 GeV



- $^3S_1^{[8]}$  dominates
- $^1S_0^{[8]}$  small and *negative*

$P(\chi^2) \quad 1.8E-37$

# Illustration of a $\psi(2S)$ fit, starting from 5 GeV

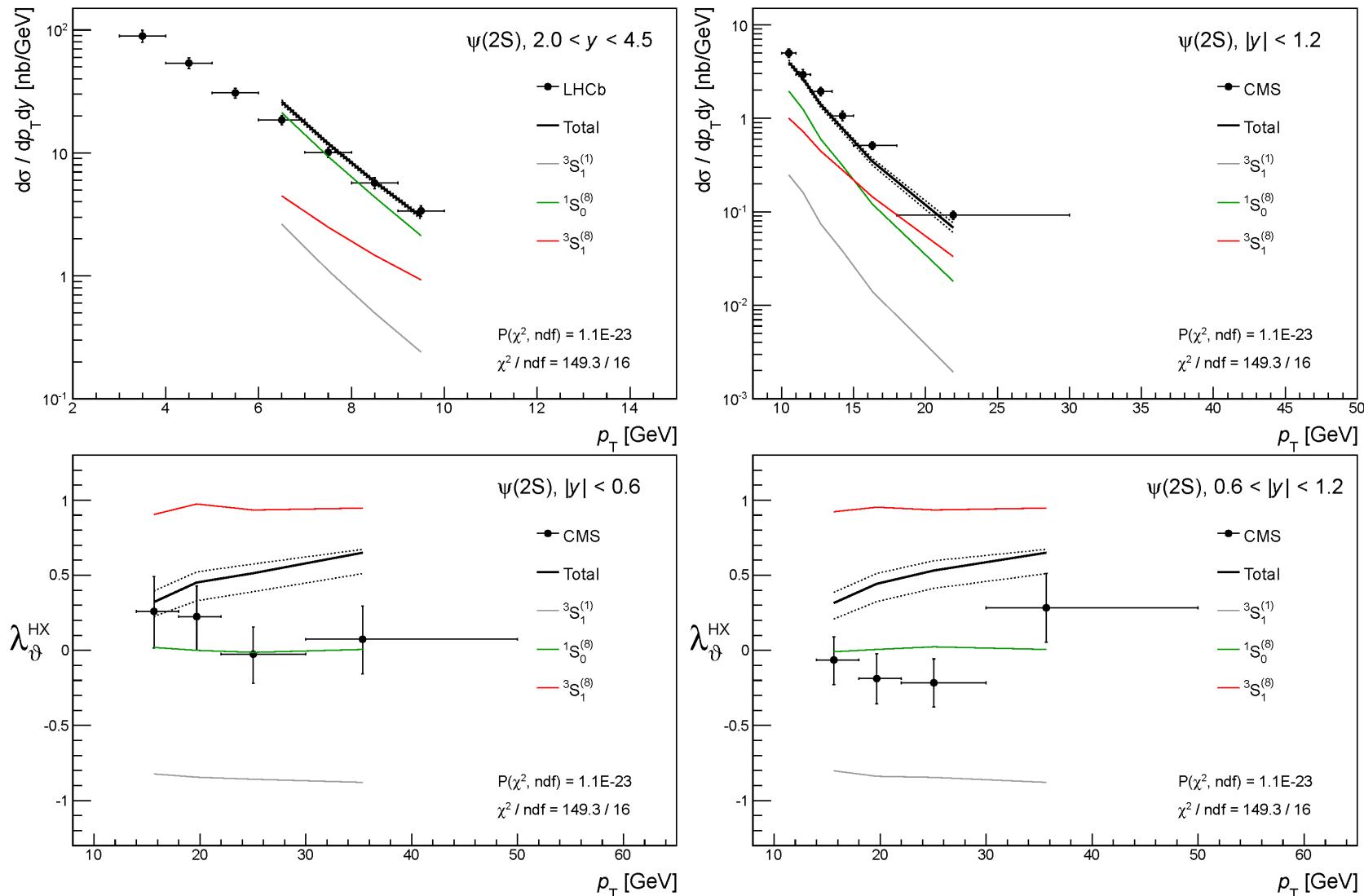


- ${}^3S_1^{(8)}$  loses importance
- ${}^1S_0^{(8)}$  becomes positive

$P(\chi^2)$

0.67E-32

# Illustration of a $\psi(2S)$ fit, starting from 6 GeV

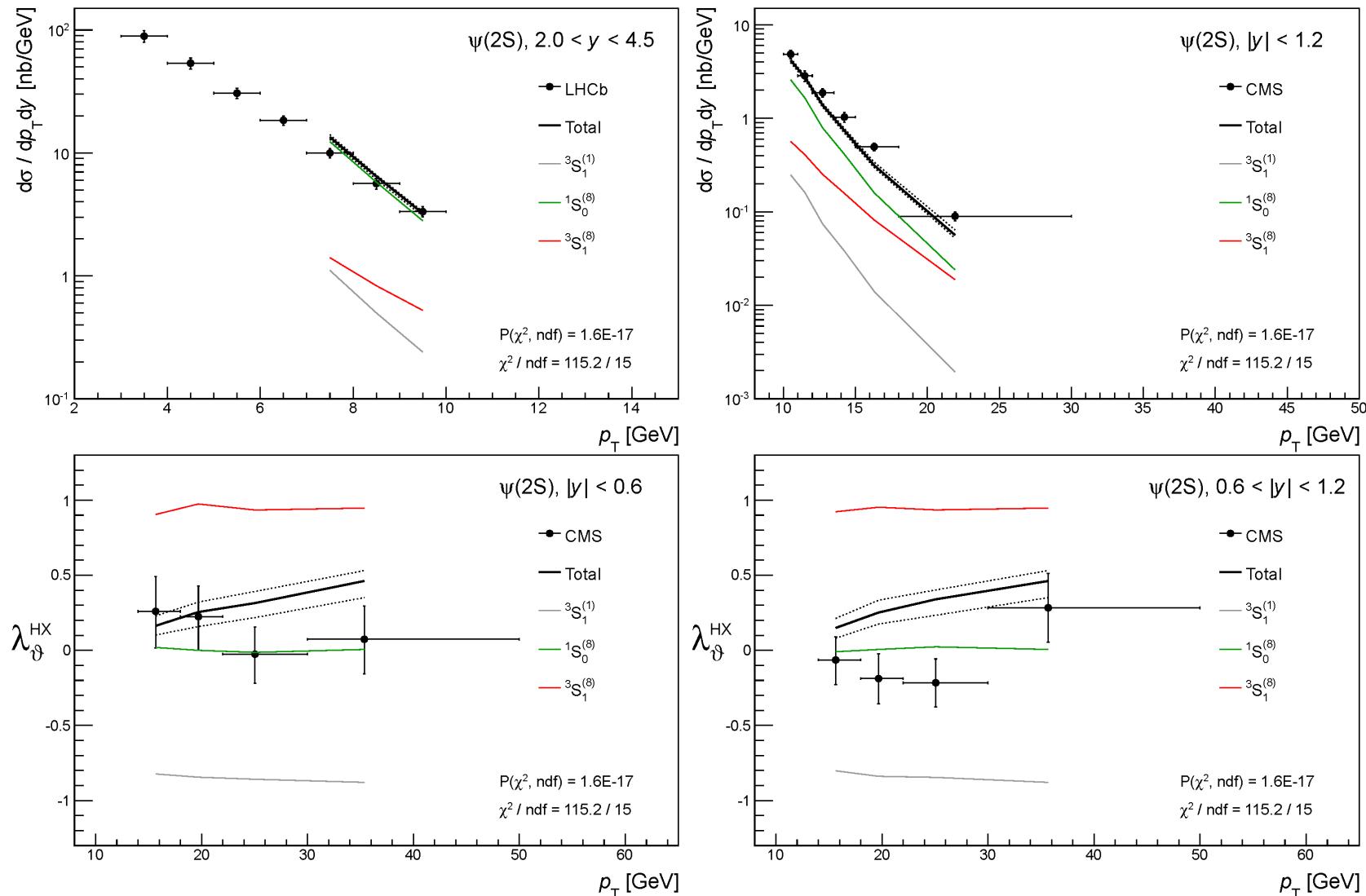


- ${}^3S_1^{[8]}$  and  ${}^1S_0^{[8]}$  start exchanging their roles
- polarization is decreasing

$P(\chi^2)$

1.1E-23

# Illustration of a $\Psi(2S)$ fit, starting from 7 GeV

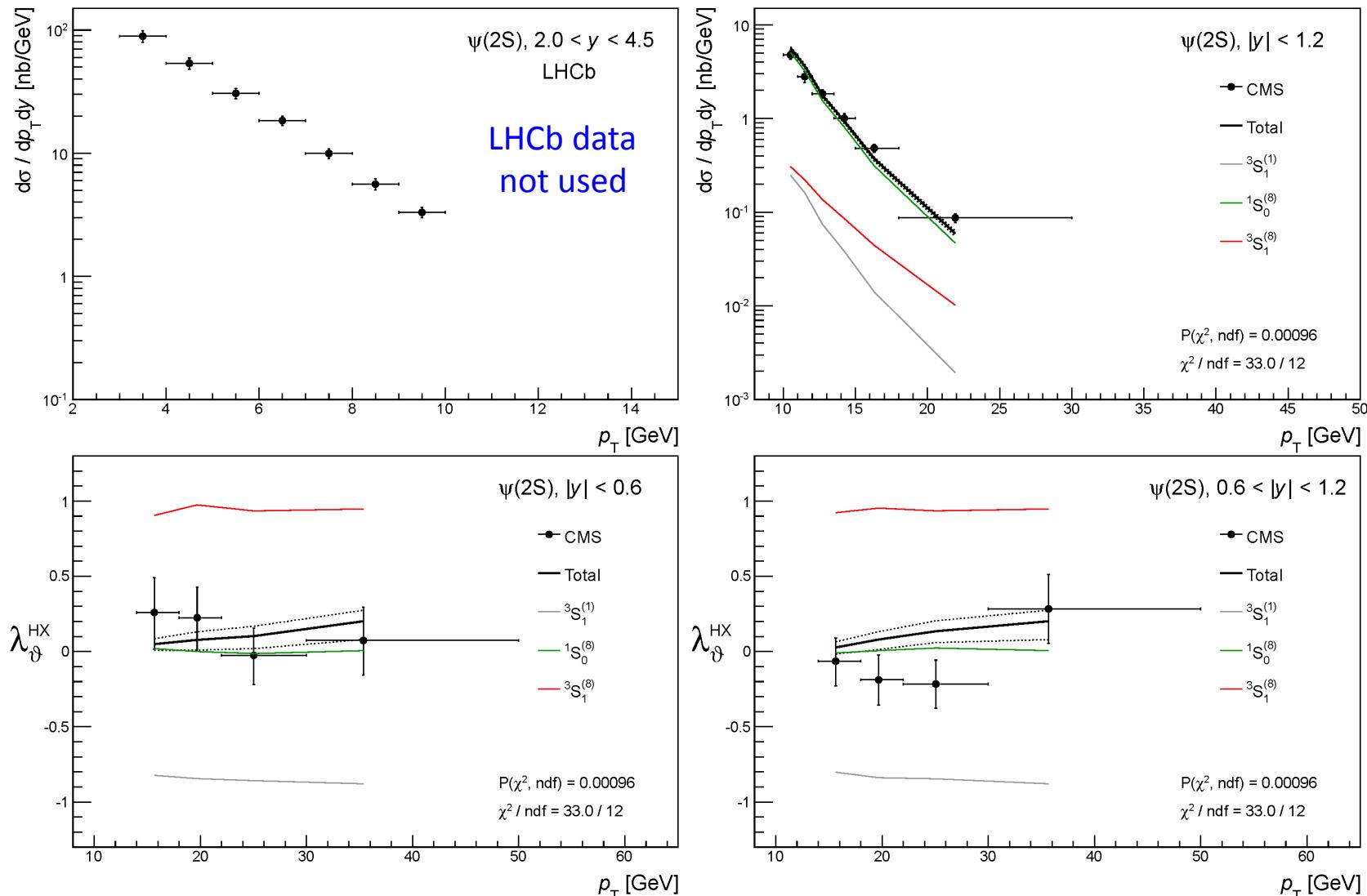


- $^1S_0^{(8)}$  is now the main contribution
- polarization gets closer to the data

$P(\chi^2)$

1.6E-17

# Illustration of a $\psi(2S)$ fit, starting from 10 GeV

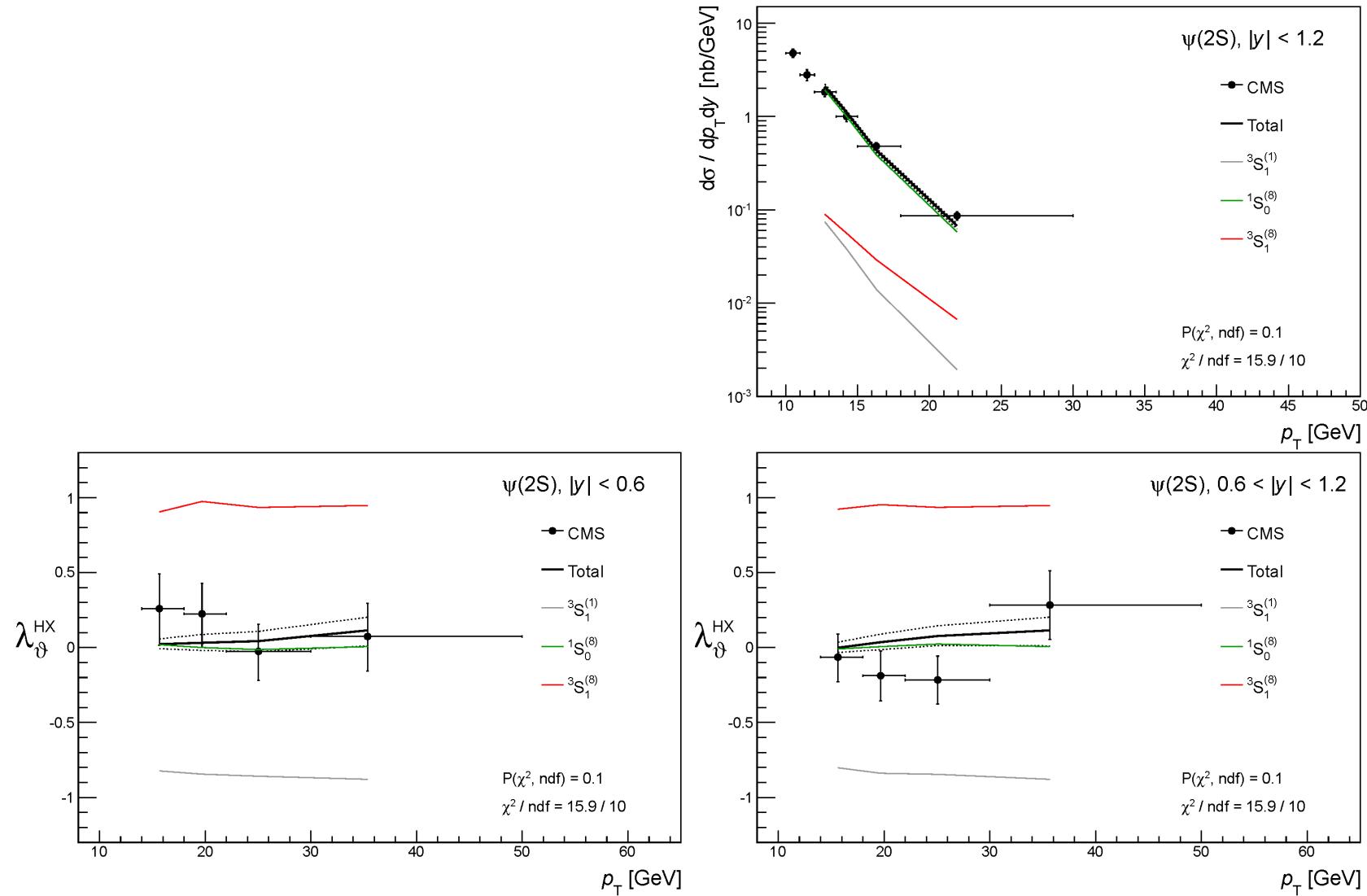


- $^1S_0^{[8]}$  dominates
- polarization agrees with the data

$$P(\chi^2)$$

0.96E-3

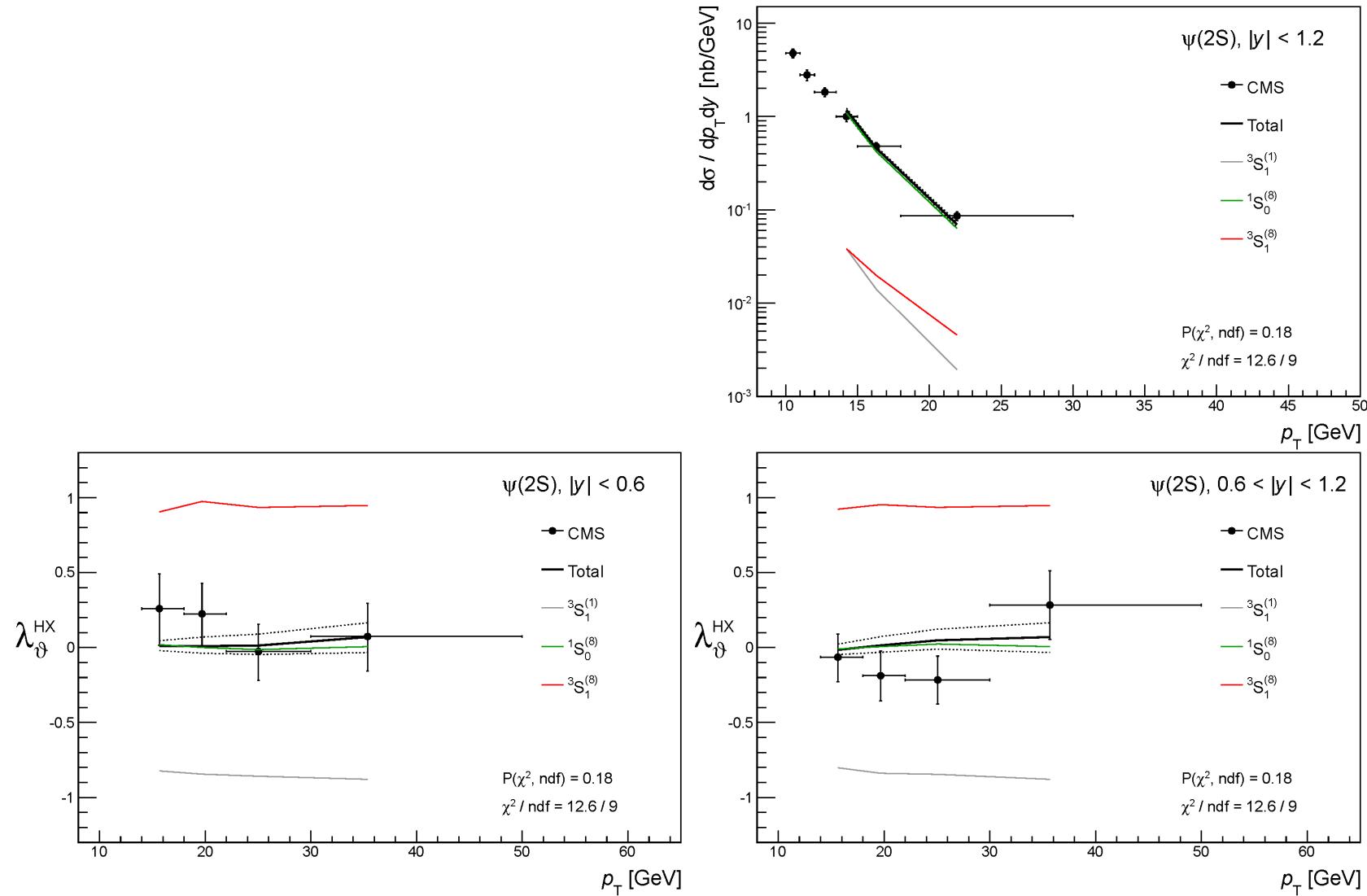
# Illustration of a $\psi(2S)$ fit, starting from 12 GeV



- $^1S_0^{[8]}$  dominates
- polarization agrees with the data

$P(\chi^2)$  10%

# Illustration of a $\psi(2S)$ fit, starting from 13 GeV



- $^1S_0^{[8]}$  dominates
- polarization agrees with the data

$P(\chi^2)$  18%

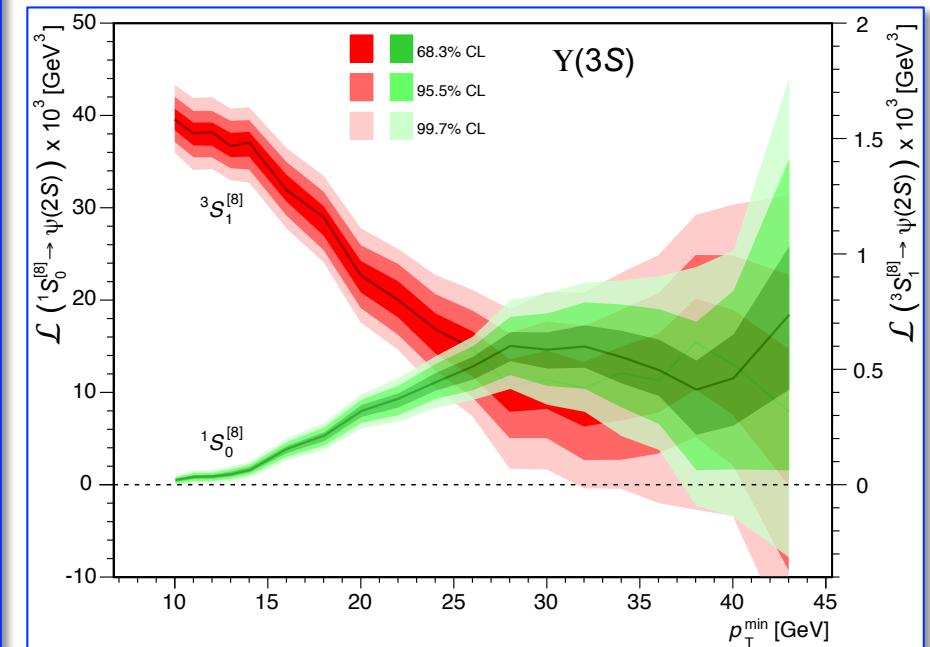
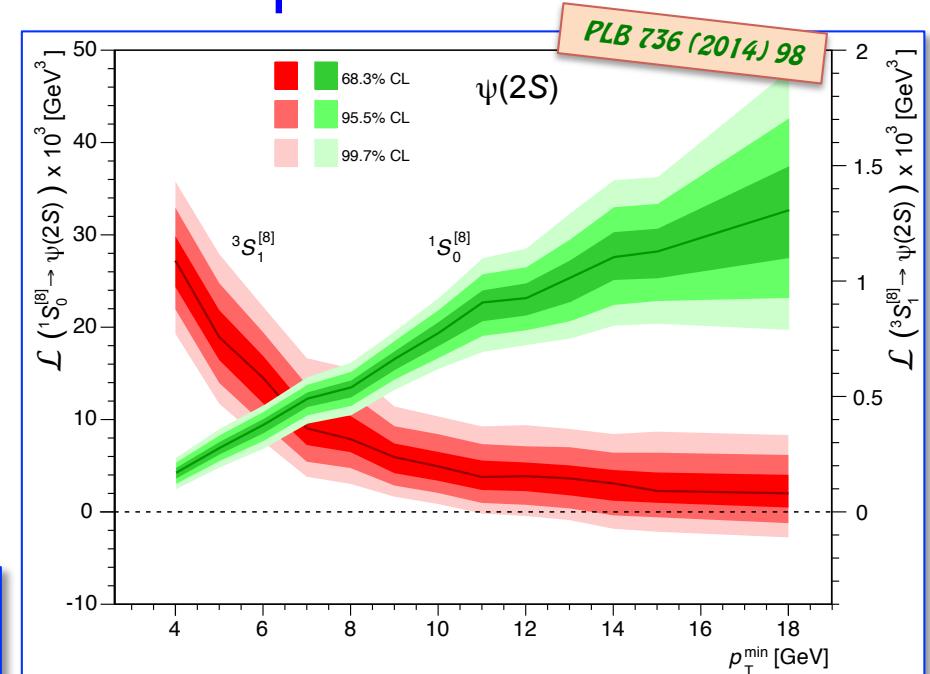
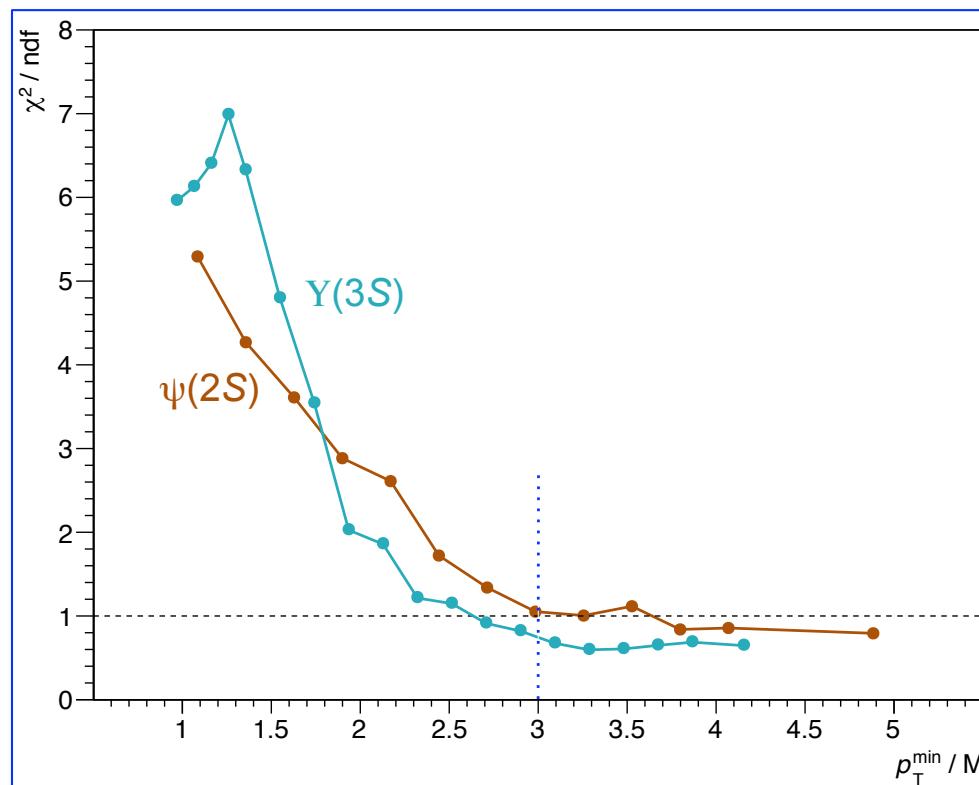
# All data are equal but some are more equal than others

Fit quality improves drastically when removing low  $p_T/M$  data

For  $p_T/M > 3$  the fit gets stable

Good description of  $\Psi(2S)$  and  $\Upsilon(3S)$  cross sections and polarizations

And the  $^3S_1^{[8]}$  dominance turns into  $^1S_0^{[8]}$  dominance



# The end of the quarkonium polarization puzzle

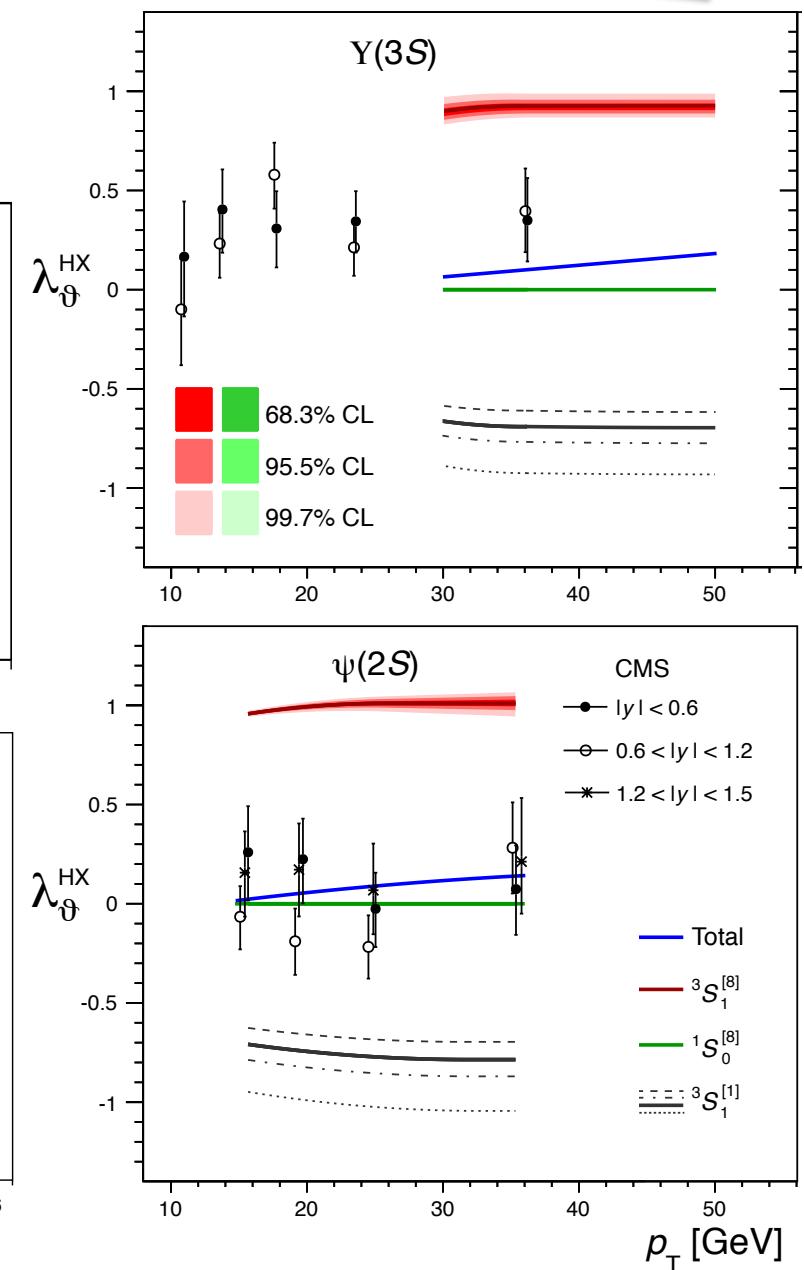
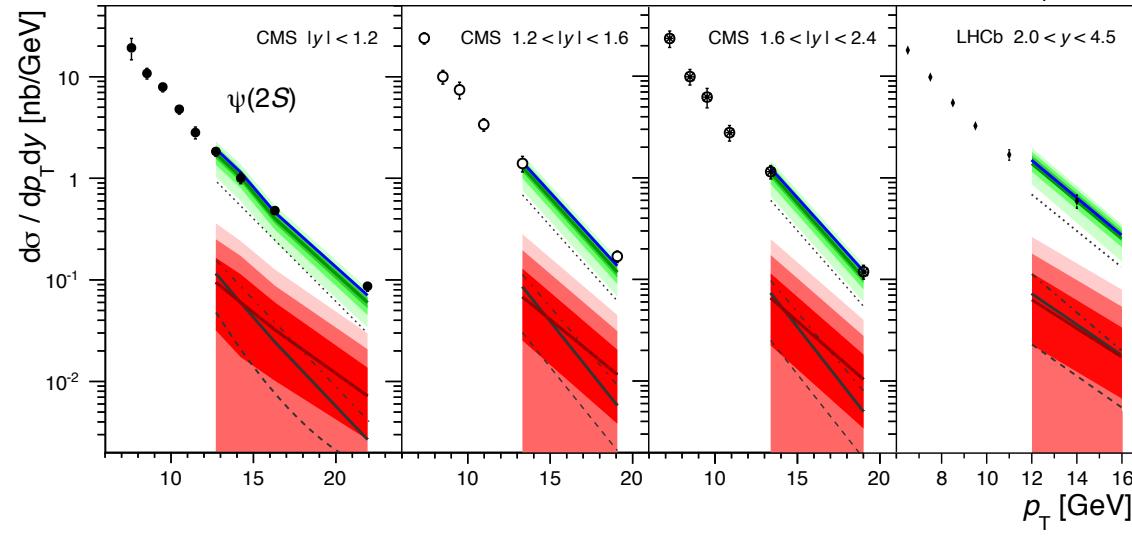
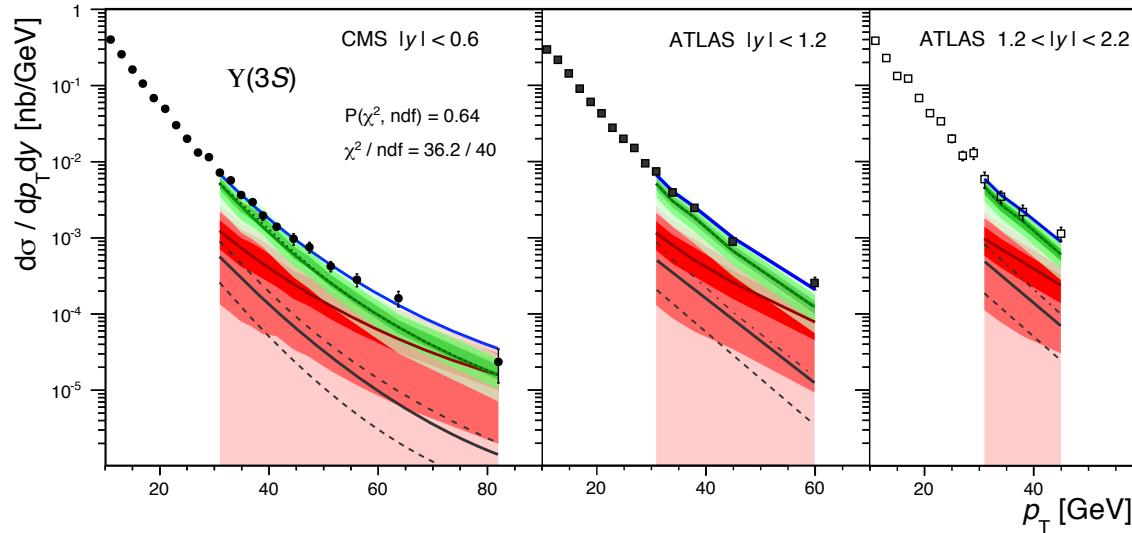
PLB 736 (2014) 98

Moving polarization data to the center of the study

Looking only inside the NRQCD domain of validity

→ Color channels  $^3S_1^{[1]}$ ,  $^3S_1^{[8]}$  and  $^3P_J^{[8]}$  are negligible

→ The  $^1S_0^{[8]}$  octet dominates

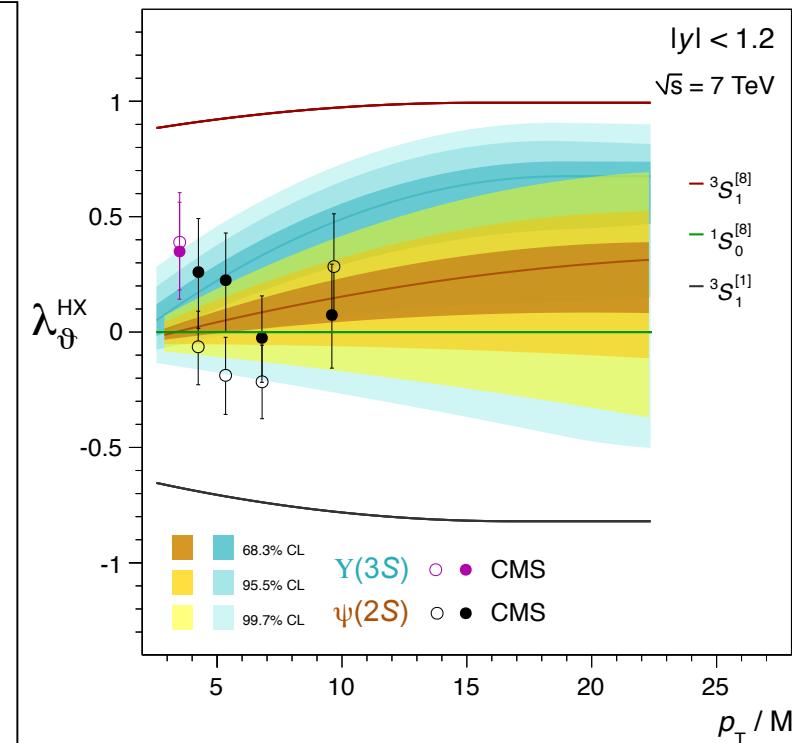
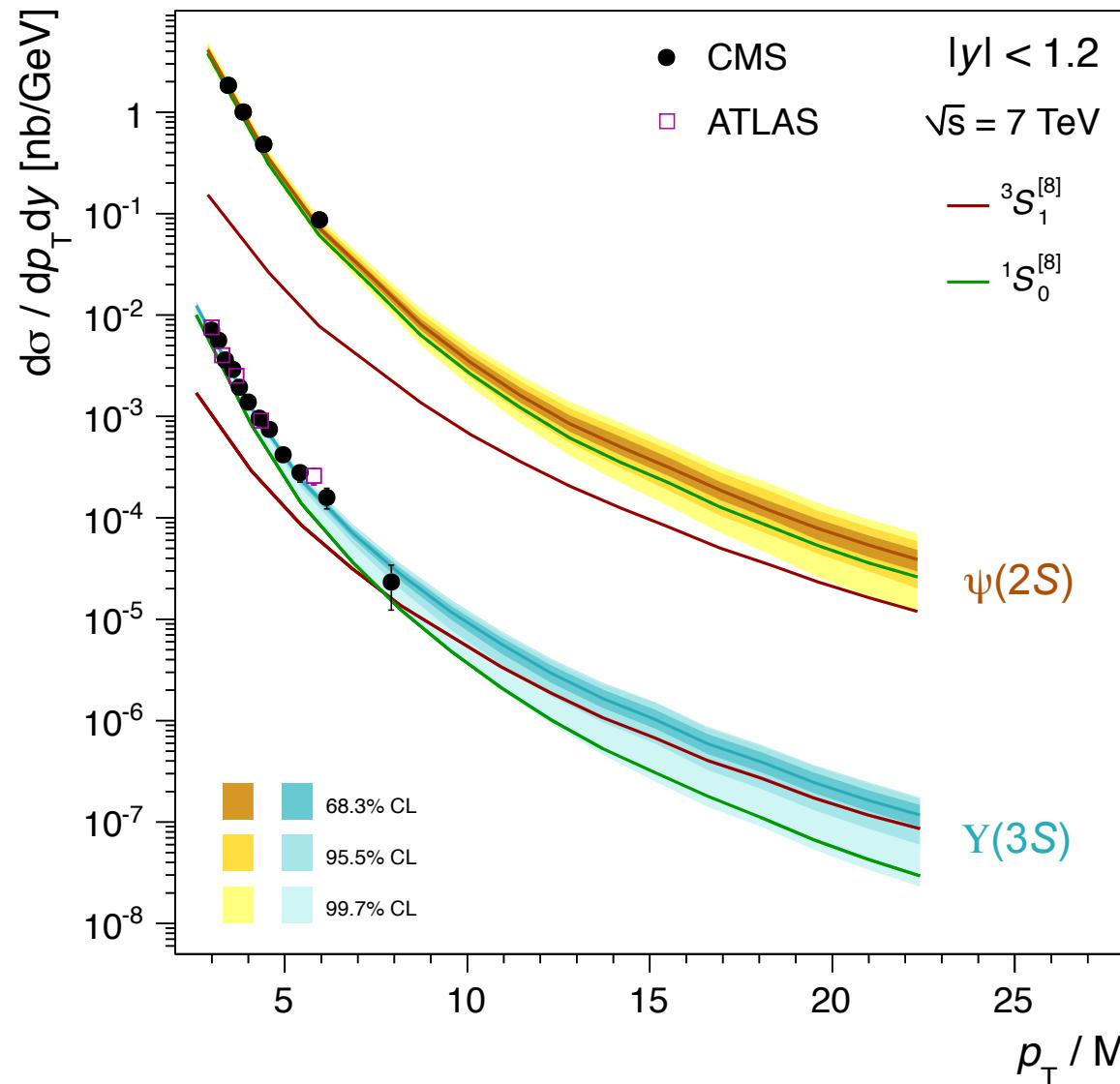


# What happens at higher $p_T$ ?

The  $^3S_1^{[8]}$  term could be dominant at higher  $p_T/M$  values than currently covered

PLB 736 (2014) 98

At very high  $p_T$ ,  $\Upsilon(3S)$  should tend to be transversely polarized (**but:** neglected the  $\chi_b(3P)$  decays...)



Measurements with 2012 CMS data will vastly improve the accuracy of the results and extend their  $p_T$  reach

# An unexpected hierarchy

According to NRQCD velocity-scaling rules,  
LDMEs are of similar magnitude:

$$^1S_0 \approx ^3S_1 \approx ^3P_J$$

It is remarkable to see that the  $^3S_1^{[8]}$  LDME  
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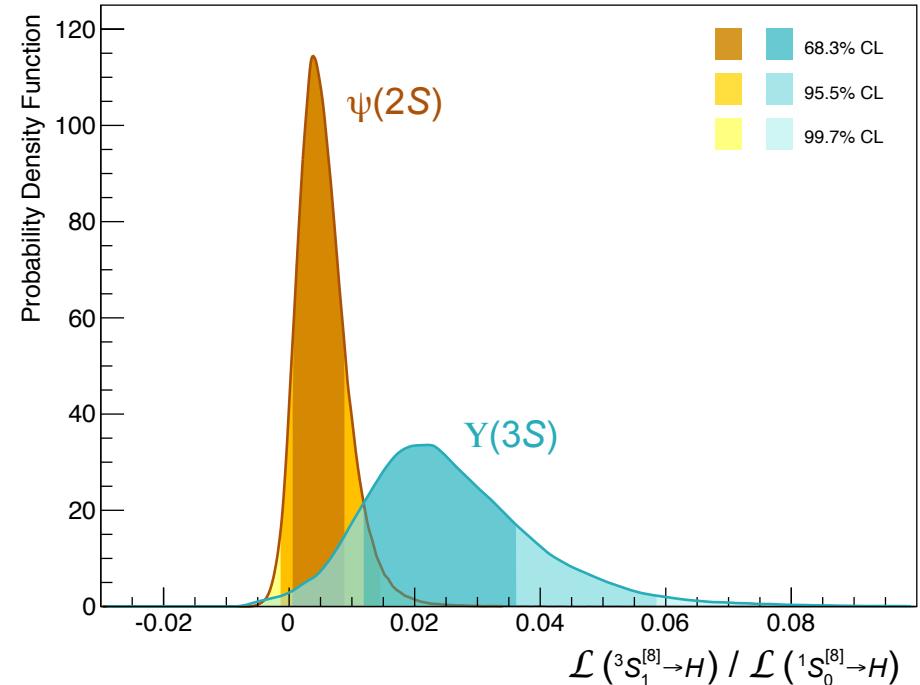
The  $^3S_1^{[8]}$  transition is practically forbidden

Cross check: fits including the  $^3P_J^{[8]}$  octet → Small (and *negative...*) contribution:  
→ the fit quality is not improved, the results not affected

This analysis suggests a strong internal hierarchy between the three LDMEs, for the  $\Psi(2S)$  and  $\Upsilon(3S)$ :

$$^1S_0 \gg ^3S_1 \gg ^3P_J$$

These are non-trivial observations, important to understand how the quarks interact with each other  
→ the QQbar bound states are preferably formed from two quarks of:  
 1) different colours (rather than in an already neutral configuration)  
 2) smaller relative angular momentum and spin than the ones of the bound state



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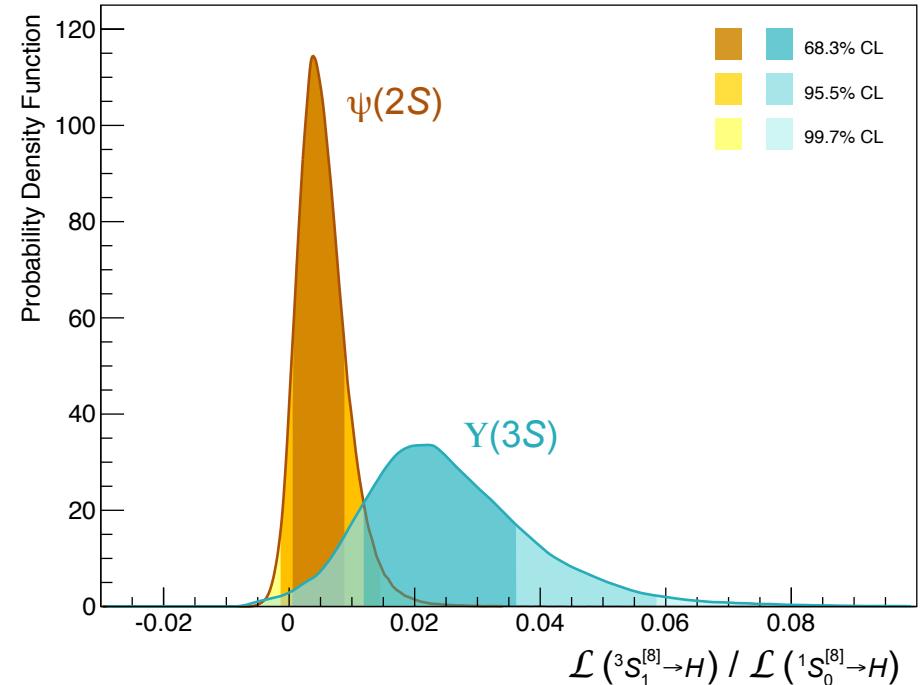
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 1) different colours (rather than in an already neutral configuration)  
 2) smaller relative angular momentum and spin than the ones of the bound state

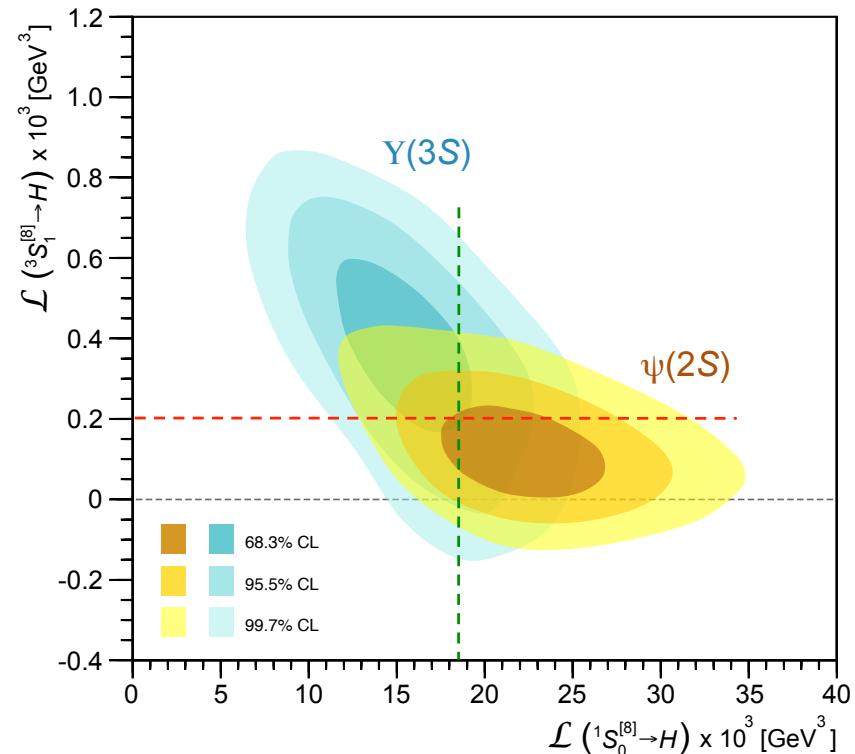


# All quarkonia are equal (?)

Can we generalize these findings?  
 Are these new hierarchies valid for all quarkonia?  
 ...and even for **hadrons in general?**

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 → Consistent with being identical:

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**Analysis work in progress:**

- “All-charmonium” global phenomenological interpretation
- Simultaneous fit of all LHC data of  $J/\psi$ ,  $\psi(2S)$ ,  $\chi_{c1}$ ,  $\chi_{c2}$  cross sections and polarizations
- Including all feed-down cascades
- LDMEs of P-wave states + direct  $J/\psi$
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“All-bottomonium” global analysis requires more data from the LHC:  $\chi_{bJ}(nP)$

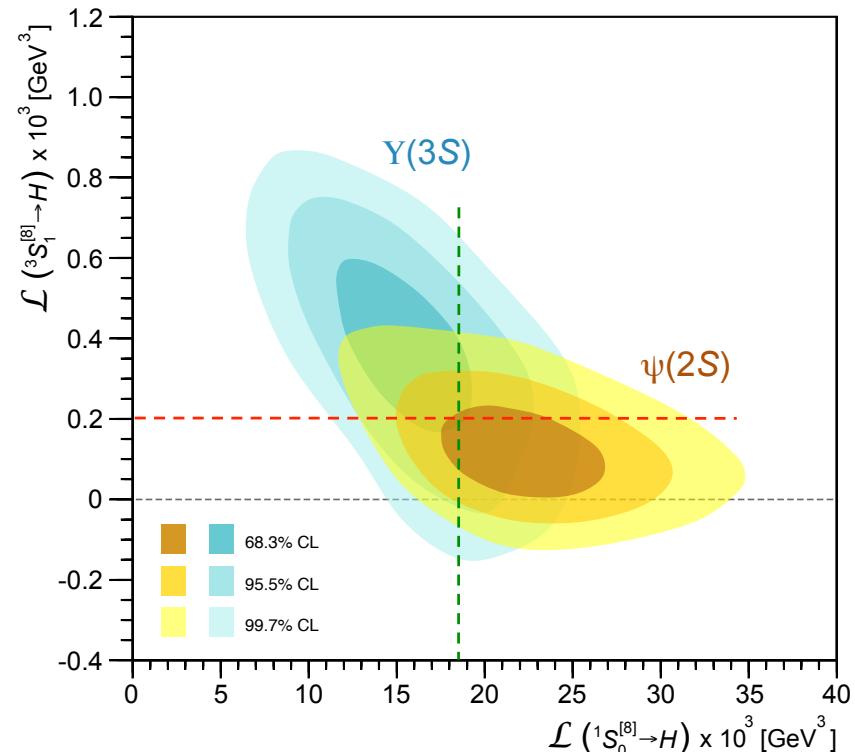
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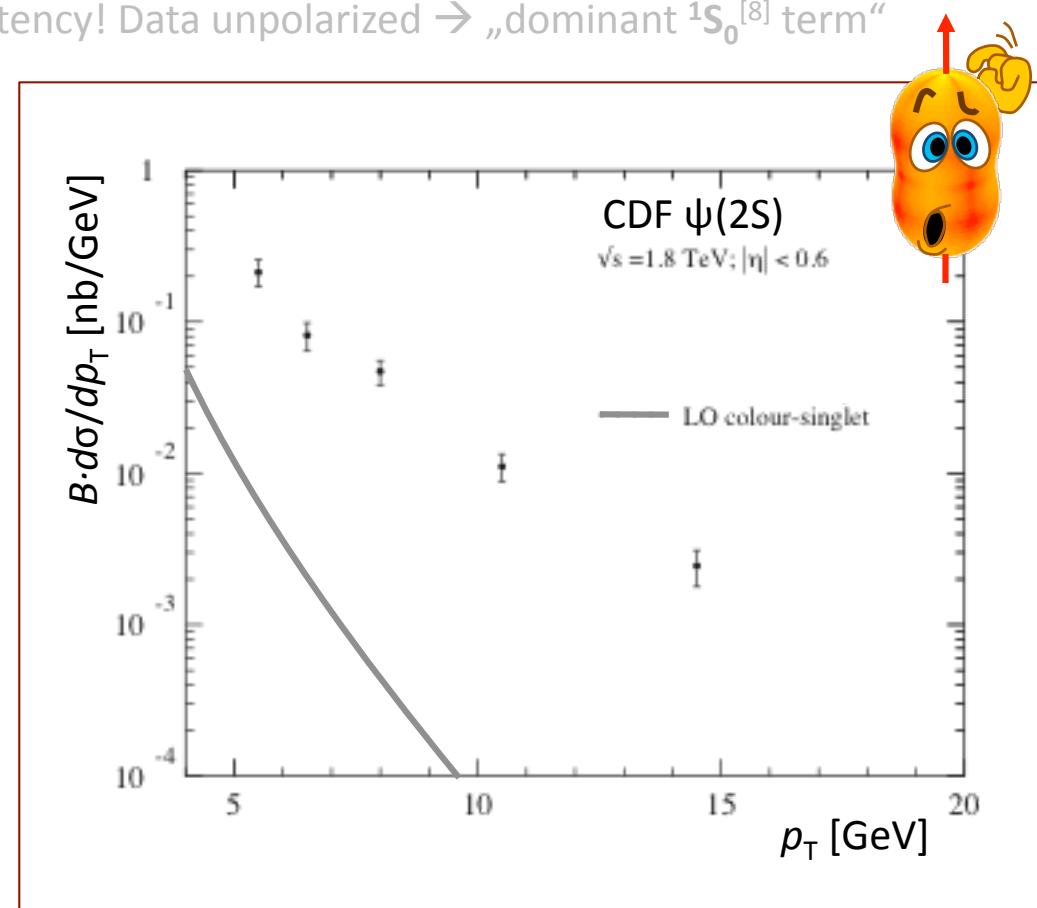
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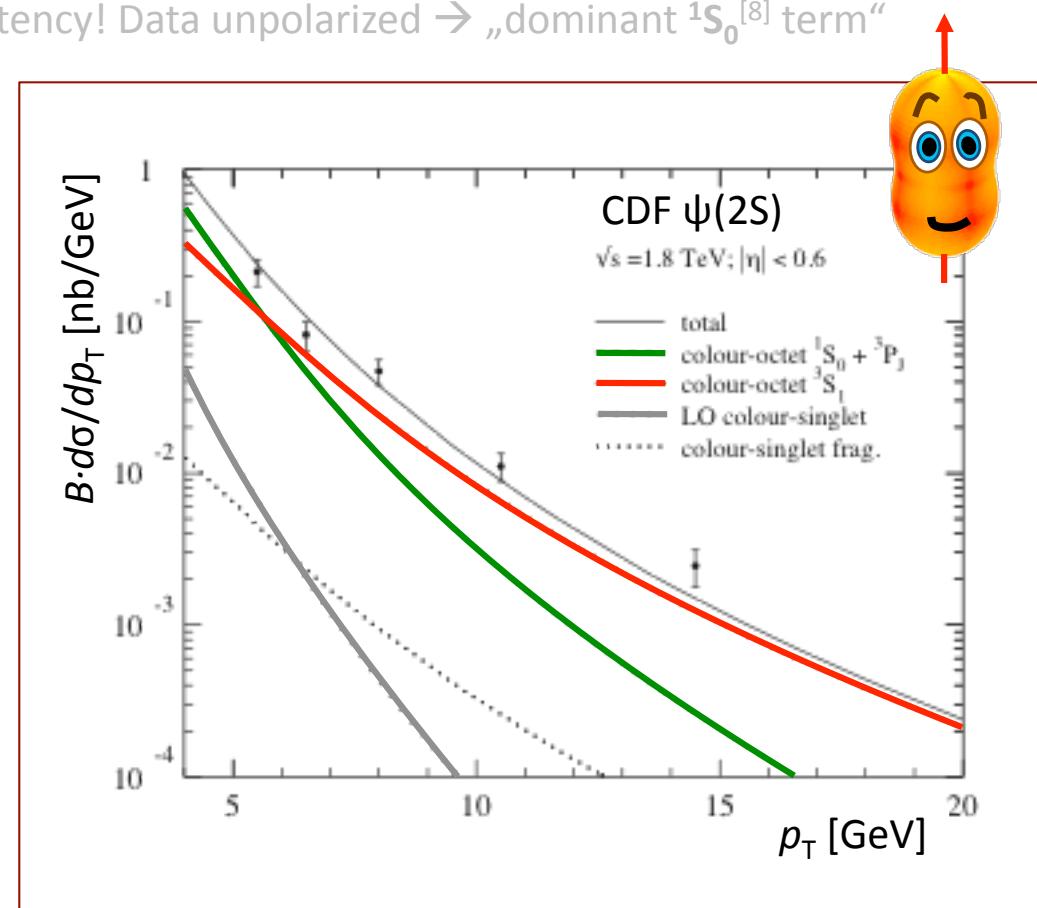
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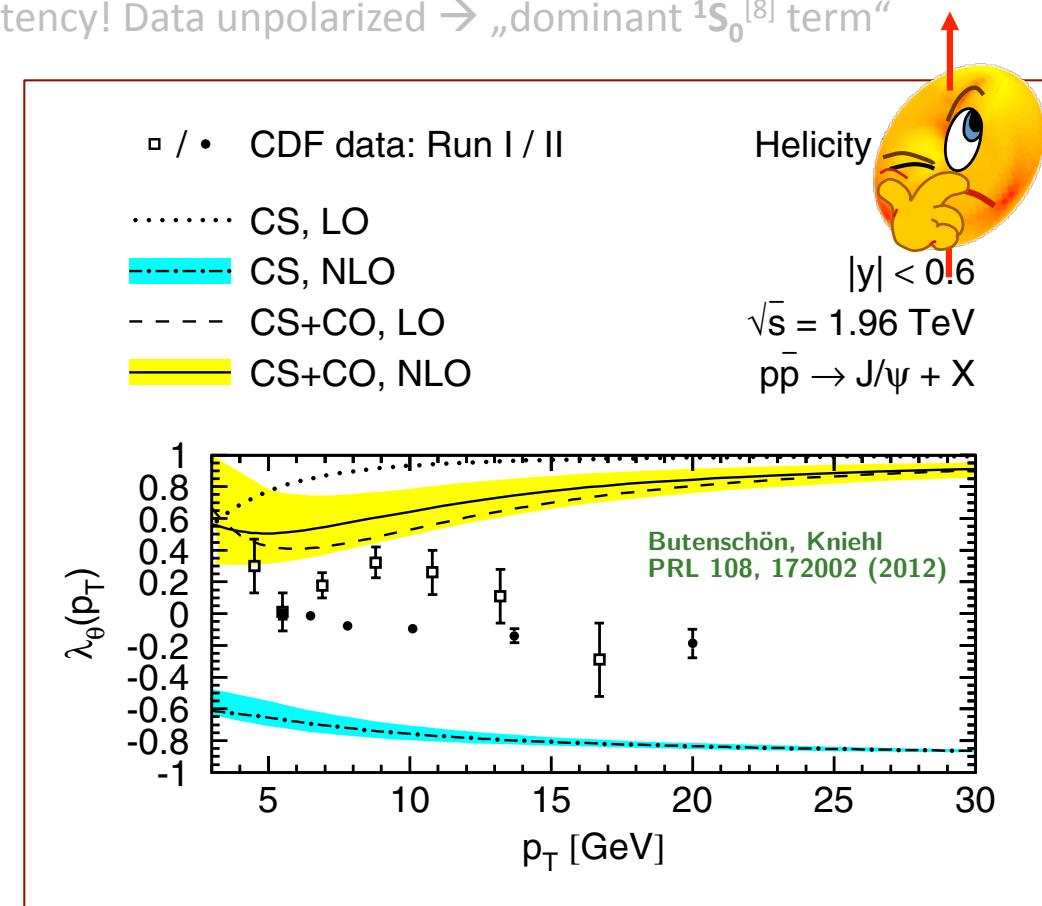
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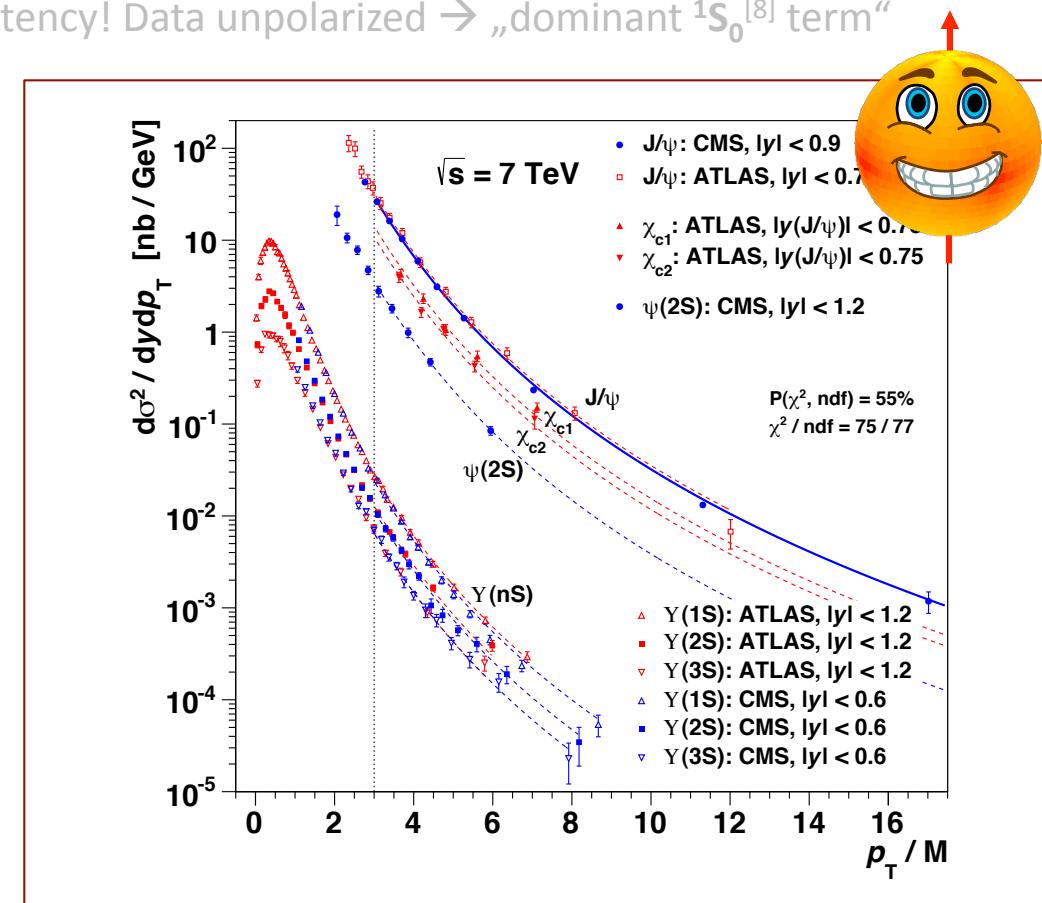
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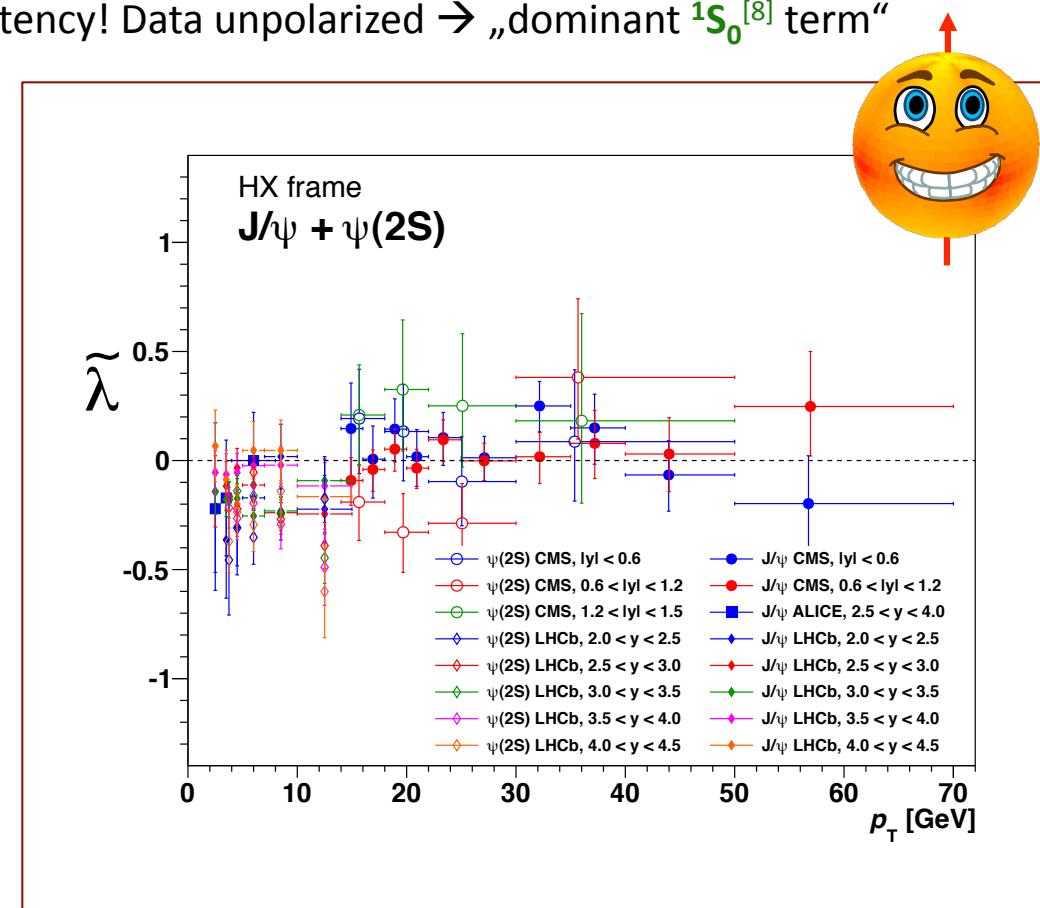
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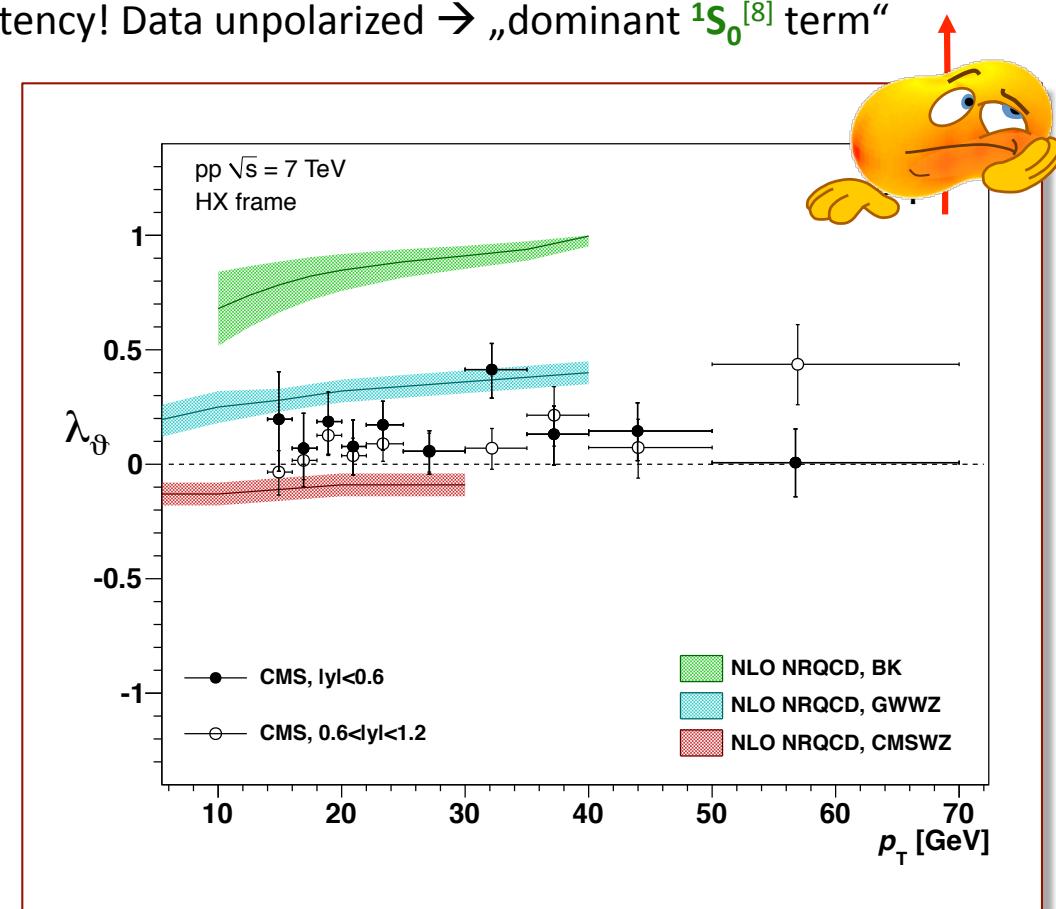
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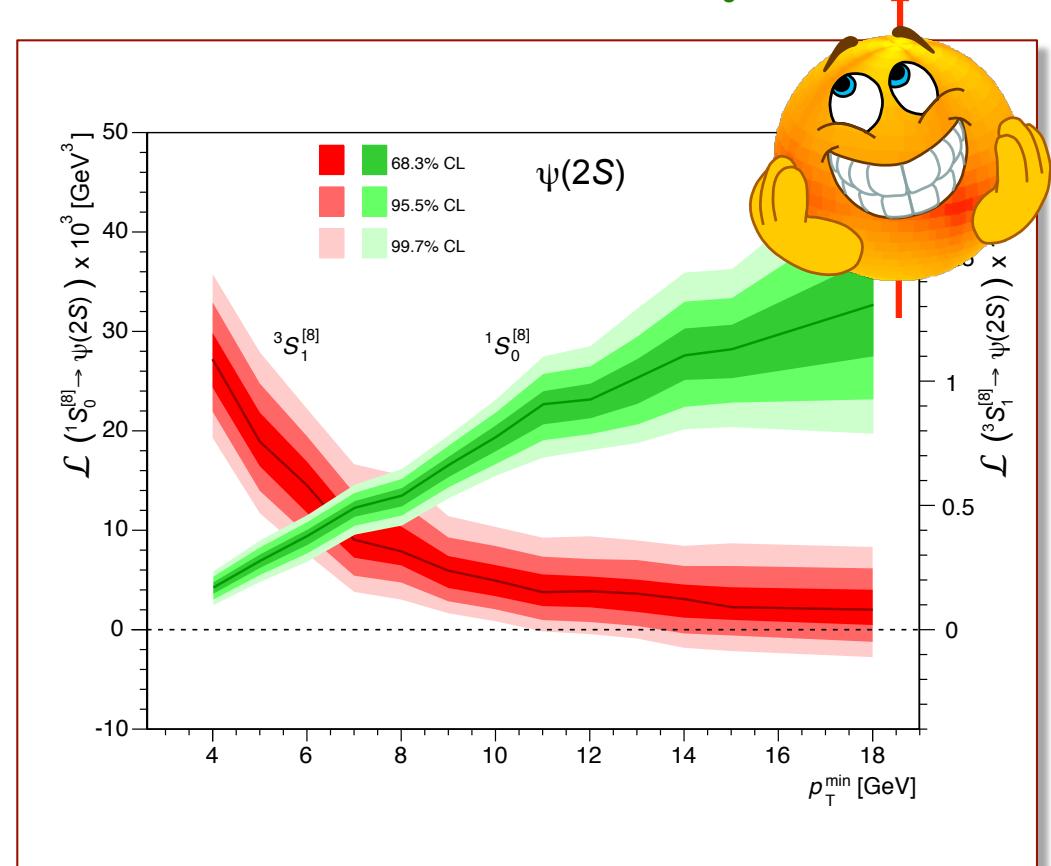
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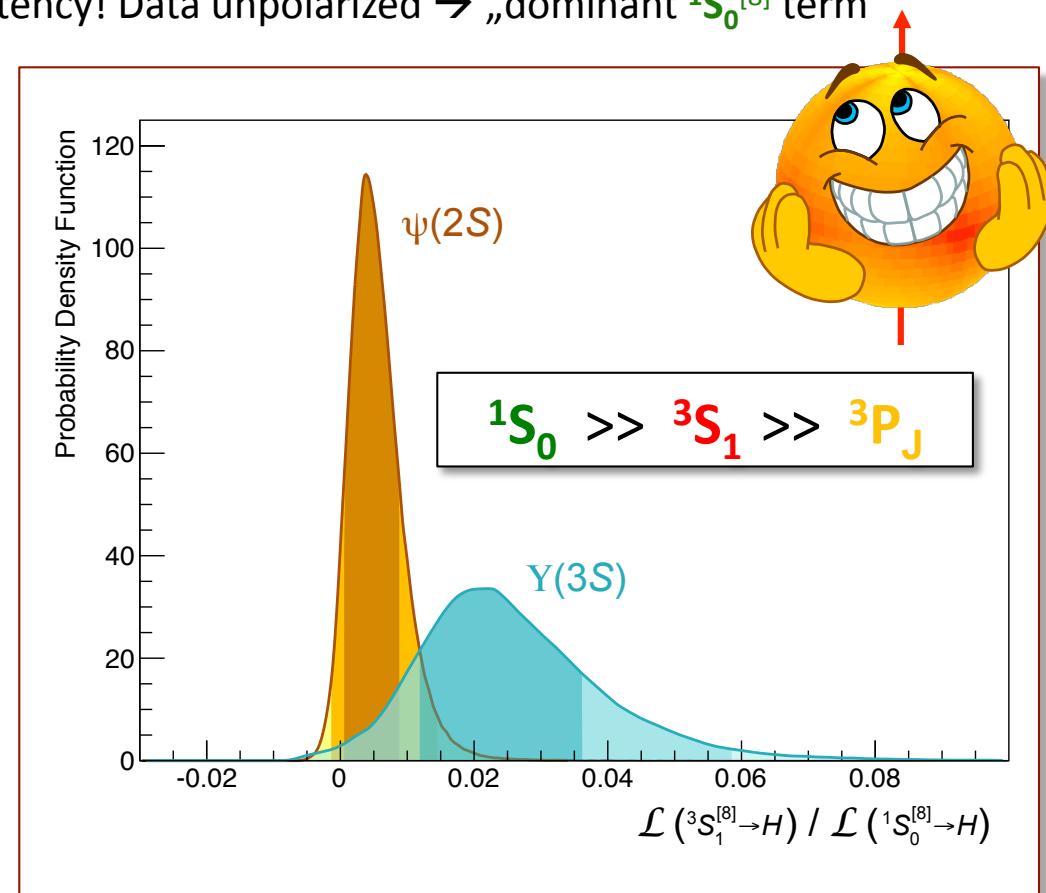
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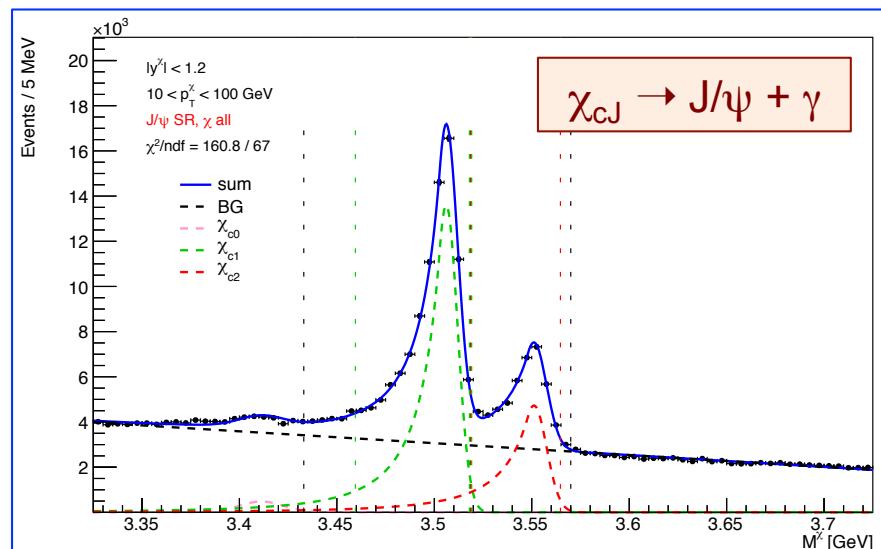
## Essential measurements to study charmonium LDMEs

- $J/\psi$  and  $\psi(2S)$  cross sections up to very high  $p_T$ :  $\approx 100$  GeV reached by CMS, to be published soon
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- $\chi_{c1}$  and  $\chi_{c2}$  cross sections up to the highest possible  $p_T$

## Essential measurements to study bottomonium LDMEs

- $\Upsilon(nS)$  cross sections up to very high  $p_T$ :  $\approx 100$  GeV reached by CMS, 200 GeV desirable
- $\chi_b(nP)$  cross sections and feed-down fractions into  $\Upsilon(nS)$ , up to high  $p_T$
- $\chi_b(1P)$  polarization, very challenging

*The 2012 CMS dataset has not been exploited yet for quarkonium studies → many results to be expected LHC RunII will significantly increase the  $p_T$  reach, but more complicated analyses*



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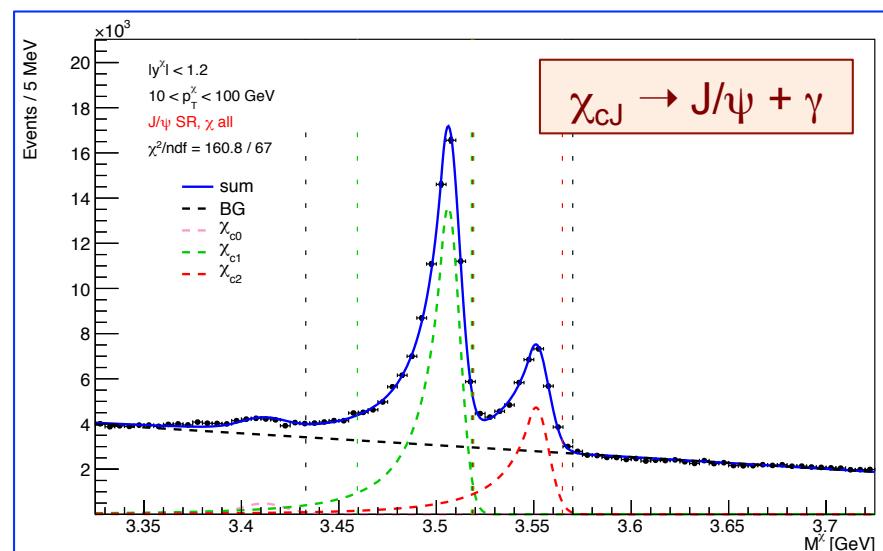
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# Quarkonia at 13 TeV and beyond

**Associated production:** Quarkonia + VB /  $\gamma$  / Jets

„Orthogonal“ information to polarization and production data

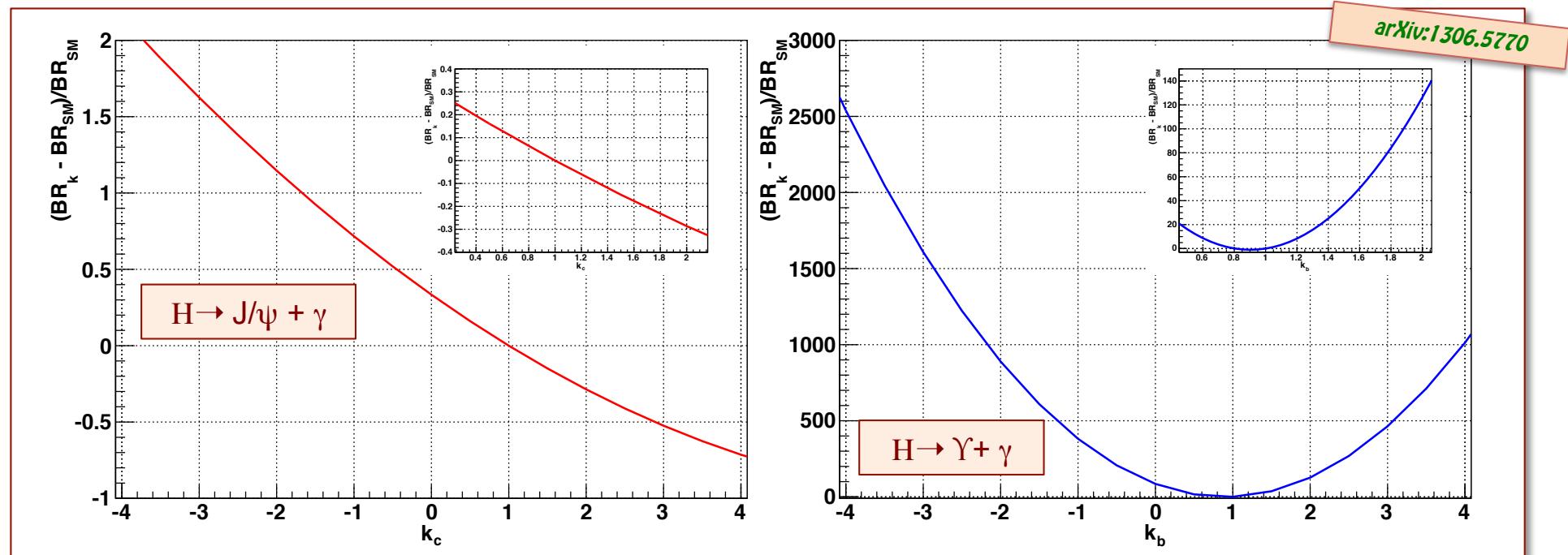
**Higgs- $q\bar{q}$  couplings:** The decay Higgs to quarkonium +  $\gamma$  is the only means to measure  $Hc\bar{c}$  and  $Hb\bar{b}$  couplings directly at the LHC

→ Understanding quarkonium production is essential to interpret these measurements

→ Seeing  $H \rightarrow Y + \gamma$  would imply new physics: large deviations of the  $Hq\bar{q}$  coupling from its SM value

**LDME universality:** Crucial prediction of NRQCD, cannot be tested in pp collisions

Same behavior for any  $q\bar{q}$  pair, produced in pp, ee, pA, AA collisions or through Higgs decays...



# Conclusion

Combination of

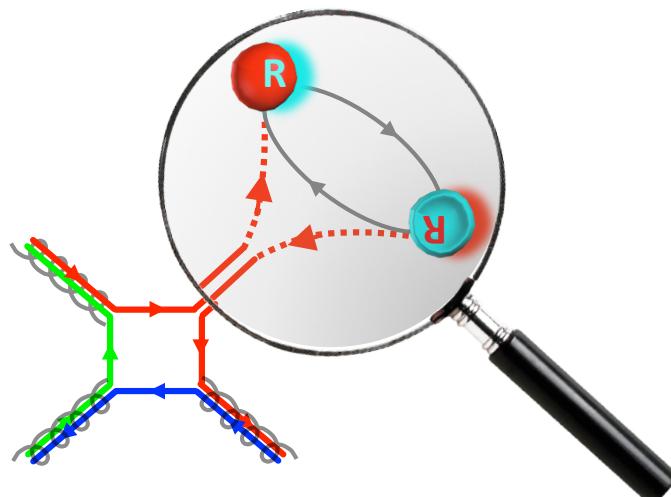
High quality measurements of quarkonium production at the LHC

Data-driven physics interpretations of the LHC measurements

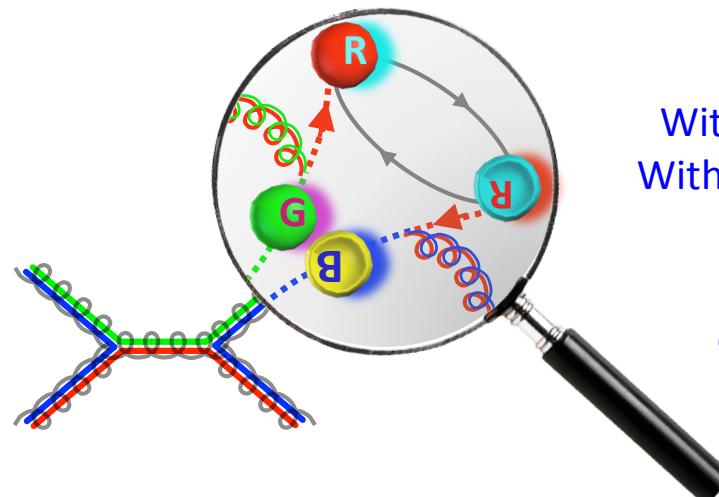
- turn quarkonium data into **high-precision studies of (non-perturbative) QCD**
- open new paths to *finally* address **the interesting questions about hadron formation**

We have **learned a lot**, but even more **remains to be understood!**

Is the QQbar immediately produced colour neutral?



Or does it undergo transitions changing colour (and angular-momentum)?



Which ones?  
With what *hierarchies*?  
With what dependences  
on *quark mass*,  
*binding energy*,  
*angular momentum*  
and *spin*?